

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerFu Shek Financial Holdings LimitedDate Submitted1 December 2020

I. Movements in Authorised Share Capital

| (1) Stock code : <u>2263</u> Description : <u>Ordinary Shares</u> | | | | | | |
|---|------------------------|------------------------------|---|--|--|--|
| | No. of ordinary shares | Par value (<i>HK</i> \$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding month | 5,000,000,000 | 0.01 | 50,000,000 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 5,000,000,000 | 0.01 | 50,000,000 | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | | | | |
| | | Par value | A with a war of the area | | | |
| | No. of ordinary shares | (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | (State | capital | | | |
| Balance at close of preceding month Increase/(decrease) | | (State | capital | | | |
| | | (State | capital | | | |

2. Preference Shares

| Stock code : | N/A | Descrij | ption : | N/A | | |
|-------------------|--------------|---------|------------------|-----|----------------------------------|---|
| | | | No. of pr sha | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | | |
| Increase/(decreas | se) | | | | | |
| Balance at close | of the month | 1 | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | | Description : | 1 | N/A |
|---------------------------------|--------------|--------------------------------|------------------------------------|---|
| | | No. of other classes of shares | Par value (State s currency) | Authorised share capital (State currency) |
| Balance at close o | of preceding | g month | | |
| Increase/(decrease | e) | | | |
| Balance at close o | of the mont | n | | |

Total authorised share capital at the end of the month (*State currency*) : HK\$50,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | |
|--|------------------------|-----|------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 1,000,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 1,000,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Option | Schemes of the | Issuer) | | | |
|----------------|------------------|---------------------------------------|---|---|---|
| | | | | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| | Movement dur | ing the month | | - thereto | as at close of the month |
| | | | | | |
| Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Nil | Nil | Nil | Nil | Nil | Nil |
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| | | | | | |
| | Тс | otal A. (Ordin | ary shares) | Nil | |
| | | (Preferen | nce shares) | N/A | - |
| | | (C | Other class) | N/A | - |
| ig the month f | from exercise of | | | | - |
|) | | | N/A | | |
| | Granted Nil | Movement dur Granted Exercised | Nil Nil Nil Nil Total A. (Ordina (Preferer (C) g the month from exercise of | Movement during the month Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil Mil Nil Nil Nil Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil State Concelled Lapsed Display="block">Total A. (Ordinary shares) (Preference shares) (Other class) ng the month from exercise of State | No. of new shares of issuer issued during the month Movement during the month Granted Exercised Cancelled Lapsed Nil Nil Other class) N/A ag the month from exercise of Granted for the start of |

| warrants to Issue Shares of the Is | suer which are to be Listed | | | | |
|--|---|------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | |
| | | | | | |
| | - | | | | |
| (/ /) | · | | <u> </u> | | |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | _ | | | |
| EGM approval date | | _ | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | | | | | |
| | | - | | | |
| <u>2. N/A</u> | | | | | |
| | | | | | |
| | | | <u> </u> | | |
| (/ /) | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares | | - | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | - | | | |
| EGM approval date | | - | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | | | | | |
| 3. N/A | | - | | | |
| <u> </u> | | | | | |
| | - | | | | |
| | · | · | | | |
| (/ /) | | | | | |
| Stock code (if listed) | | _ | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | _ | | | |
| Subscription price | | _ | | | |
| EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 4. N/A | | | | | |
| | - | | | | |
| | - | | | | |
| (/ /) | · · | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | |
| Stock code (if listed) | | - | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | - | | | |
| Subscription price | | - | | | |
| EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| | | | . . | | |
| | Tota | | nary shares) | | - |
| | | | ence shares) | | _ |
| | | (| Other class) | N/A | _ |
| | | | | | |

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| Con | vertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|------|--------------------------------|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Clas | s and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | N/A | U | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy)) | | | | | | |
| 2. | N/A | | | | | | |
| | 1.1/11 | | | | | | |
| | | _ | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | N/A | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | , | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | N/A | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | Total C (Order | ary shares) | N/A | |
| | | | | | nce shares) | | - |
| | | | | | Other class) | | - |
| | | | | (| | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| | | |
| | | |
| 2. N/A | | |
| | - | |
| (/ /) | - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

| | | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|---------------|------------------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|----------------------|------------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| 5. | Scrip dividend | At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | | | | <u>N/A</u> | N/A |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | State | Class of shares issuable (<i>Note 1</i>) | (/ / |) | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------------------|--|---------------------------------------|------|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | : <u> </u> | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | | Ordinary sl reference sl (Other | hare | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | | | |
|--|-----|-----|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Sy Man Chiu

 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*