

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yangtzekiang Garment Limited
Date Submitted	1 December 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :00294	_Descrip	tion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedir Increase/(decrease)	ng month	(Note: Par value wa 3 Marc 2014 under Ordinance (Cap 62	the new Comp	th effect from panies
Balance at close of the mon	th			
(2) Stock code : <u>N/A</u>	_Descrip	otion :	N/A	<u> </u>
(2) Stock code : <u>N/A</u>	_Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Balance at close of precedir		No. of ordinary shares	Par value (State currency)	Authorised share capital
		No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/ /	A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mon	ith _			

3. Other Classes of Shares

Stock code : _	N/A	_Descript	ion :	N/A	A
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

N/A

(Note: Par value was abolished with effect from 3 March 2014 under the new Companies Ordinance (Cap 622).)

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	206,747,688	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	206,747,688	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes of t	the Issuer)			
Particulars of						
share option						
scheme						
including EGM	n	Movement during	the month			No. of new shares of
approval date		Novement during			⁻ No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. N/A				•		
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
0.574						
<u>3. N/A</u>						
shares						
(Note 1)						
(Total A	A (Ordina	ry shares)	N/A	
				ce shares)	<u> </u>	
				ther class)	<u> </u>	
The first from the matter of the			•	uici ciass)	1 V/A	
Total funds raised d		nth from exercise	e	NT/A		
of options (State cu	rrency)			N/A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)	-			
2. N/A						
			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
Class of shares issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date (if applicable)						
	(/ /)	_			
4. N/A						
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price EGM approval date			-			
(if applicable)	,	,				
(dd/mm/yyyy)	(/ /)	-			
		Total I	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(C	other class)	N/A	-

Convertil	bles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
1	nd description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> N/A	4	_					
·		_					
		_					
Cla issi Sul EG (if a	ock code (if listed) ass of shares uable <i>(Note 1)</i> bscription price iM approval date applicable) I/mm/yyyy)) A						
		_					
Cla issi Sul EG (if a	ock code (if listed) ass of shares uable <i>(Note 1)</i> bscription price iM approval date applicable) l/mm/yyyy)						
3. N/A							
		- - 					
	ock code (if listed)						
issi Sul EG (if a	bscription price M approval date applicable)	(/ /)					
4. N/4							
		_ _					
Sto	ock code (if listed)						
iss Sul	bscription price						
(if a	iM approval date applicable) I/mm/yyyy)	(/ /)		otal C. (Ordina	rv shares)	N/A	
					ce shares)		-
				•	ther class)		_
1							

Optior	ns (other than under Share Option Schemes)		a, molaamg
if a	l particulars including EGM approval date (dd/mm/yyyy), opplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-	(/ /) shares (Note 1)		
-			
2.	N/A		
.			
-			
3.	N/A		
		•	
-			
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A N/A	
-	(Other class)	N/A	
	(- /	, ,	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	·			
2.	Open offer	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1)</i>				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
							N/A	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	2.7/1	2.7/4
							N/A	<u>N/A</u>

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares repurchased <i>(Note 1)</i>		
6.	Repurchase of shares	Cancellation date : (/ / (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	NI/A
			N/A	N/A
		Class of shares redeemed <i>(Note 1)</i>	-	
7.	Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	27/4
			N/A	N/A
		Class of shares issuable <i>(Note 1)</i>	-	
8.	Consideration At price : State issue	lssue and allotment (/ / date:(dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	27/4
			<u>N/A</u>	N/A
		Class of shares issuable <i>(Note 1)</i>	-	
9.	Capital reorganisation	lssue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
			N/A	<u>N/A</u>

Type of Issue	No. of new No. of new shares of ssuer which issued issued during the pursuant thereto as at pursuant thereto month
10. Other State	Class of shares issuable (Note 1)
(Please specify) At price : State (Please specify)	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
	Total E. (Ordinary shares) <u>N/A</u>
	(Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
Submitted by:	Hui Sau Ling	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.