

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sun Hing Vision Group Holdings Limited
Date Submitted	01/12/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>125</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	<u>HK\$0.10</u>	HK\$50,000,000
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	500,000,000	<u>HK\$0.10</u>	HK\$50,000,000
(2) Stock code : <u>NIL</u> Descr	iption : <u>NIL</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares N/A

Stock code :D			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares N/A

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$50,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	262,778,286	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	262,778,286	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM			· · · ·		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 4 May 1999						
(04 /05/ 1999)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. Share Option						
Scheme adopted						
on 6 Sept. 2004						
(06 /09 /2004)	NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares	MIL	NIL	NIL	INIL	ML	IVIL
(Note 1)	<u> </u>					
(Note 1)						
3. Share Option						
Scheme adopted						
on 22 Aug. 2014						
(22/08/2014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
		Te	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised du	ring the month	from exercise of	of	,		
options (State current			NIL			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) 1.		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- NIL	NIL	NIL	NIL	NIL	NIL
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)			- - -	NIL	NIL	NIL
(dd/mm/yyyy)	(/ /)	-			
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/(uuu))			-			
(dd/mm/yyyy)3.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		-			
		Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>	i -	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nte Chenes ef the	T		For Main Board and GEM listed issuers			
Class and description		Amount at c of precedi month	lose Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
	NIL	NIL	NIL	NIL	NIL	NIL	
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy))	(/ /)	<u> </u>					
<u></u>							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()						
3.	(/ /)	<u></u>					
	_						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)						
4.							
				_			
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)		Total C (Ord	inary shares) NI	r		
			(Prefer	rence shares) NI	Ĺ	_	
				(Other class) NI	L	_	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	NIL	NIL
2	ML	
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		NW
						NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NII	NII
						NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL

		<u> </u>	For M	<u>Iain</u>	<u>Boar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/			
						NIL	NIL
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		NIL	NIL
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)		/			
		EGM approval date: (dd/mm/yyyy)	(/	/)	NIL	NIL
		Class of shares issuable (Note 1)		/			
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/			
						NIL	NIL

			I	For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)		NIL	NIL
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
				Ordinary shar eference shar (Other cla	es) NIL	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:LEE KAR LUN CLARENCE
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.