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**BLOCKCHAIN GROUP COMPANY LIMITED**  
**區塊鏈集團有限公司**  
**(IN LIQUIDATION)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 364)**

**ORDER FOR INTERIM INJUNCTION**  
**AGAINST CANCELLATION OF LISTING OF THE COMPANY**  
**BY THE HIGH COURT OF HONG KONG**

This announcement is made by Blockchain Group Company Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). References are made to the announcements of the Company dated 18 November 2020 and 25 November 2020 (the “**Announcements**”). Unless otherwise specified, capitalised terms shall have the same meanings as those defined in the Announcements.

**ORDER FOR INTERIM INJUNCTION BY THE HIGH COURT OF HONG KONG**  
**AGAINST CANCELLATION OF LISTING OF THE COMPANY**

As disclosed in the Announcements, the Company was informed by its substantial shareholder, Cai Zhenrong (“**Mr. Cai**”), that Mr. Cai has decided to seek leave for judicial review against the LRC Decision to uphold the Listing Committee’s decision that the Company’s listing

should be cancelled, and has engaged a legal team to advise on and prepare for such application.

On 1 December 2020, Mr. Cai informed the Company that an interim injunction (the “**Injunction Order**”) was granted by the Court of First Instance in the High Court of Hong Kong Special Administrative Region (the “**Court**”) until 4 December 2020 or further order of the Court prohibiting the Stock Exchange from acting upon and/or taking any steps to carry out the LRC Decision to cancel the listing of the Company.

On the same day, Mr. Cai informed the Company that, the Stock Exchange has issued a letter to him which provided that, in light of the Injunction Order, the Stock Exchange will undertake not to cancel the listing of the Company until the latter of:-

- (1) the determination of Mr. Cai’s application for leave to apply for judicial review by the Court; or
- (2) if leave to apply for judicial review is granted by the Court, the determination of Mr. Cai’s application for judicial review by the Court,

on the condition that Mr. Cai proceeds with his application for leave to apply for judicial review (and if leave is granted, the application for judicial review) expeditiously.

Further announcement(s) will be made by the Company as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended since 1:00 p.m. on Monday, 19 November 2018. Trading in the Shares will remain suspended until further notice.

For and on behalf of  
**Blockchain Group Company Limited**  
*(In Liquidation)*  
**Lai Kar Yan (Derek)**  
**Yip Wa Ming (Ben)**  
*Joint and Several Liquidators*  
*acting only as agents of the Company and*  
*without personal liability*

Hong Kong, 1 December 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Cai Zhenrong, Mr. Cai Zhenyao, Mr. Cai Zhenying and Mr. Cai Yangbo. The independent non-executive directors of the Company are Dr. Li Mow Ming Sonny and Mr. Huang Jianwei.*