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**Golden Vision Buyout Fund SPC**  
*(Incorporated in the Cayman Islands with limited liability)*  
*acting for and on behalf of*

**Golden Vision Buyout Fund I SP**

**AMVIG HOLDINGS LIMITED**  
**澳科控股有限公司\***  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2300)**

## **JOINT ANNOUNCEMENT**

### **UPDATES ON THE INTERIM DIVIDEND AND SETTLEMENT OF THE SHARE OFFER**

References are made to (i) the announcement jointly issued by Golden Vision Buyout Fund SPC acting for and on behalf of Golden Vision Buyout Fund I SP (the “**Offeror**”) and AMVIG Holdings Limited (the “**Company**”) dated 24 September 2020 in relation to, among other things, the Offers as defined therein (the “**Rule 3.5 Announcement**”); (ii) the composite offer document jointly issued by the Offeror and the Company dated 18 November 2020 (the “**Composite Document**”); (iii) the announcement jointly issued by the Offeror and the Company dated 25 November 2020 in relation to, among others, the Offers becoming unconditional in all respects; and (iv) the clarification announcement jointly issued by the Offeror and the Company in relation to the settlement of the Offers dated 26 November 2020. Capitalised terms used herein shall have the same meanings as those defined in the Composite Document, unless the context requires otherwise.

#### **INTERIM DIVIDEND AND SETTLEMENT OF THE SHARE OFFER**

As disclosed in the Rule 3.5 Announcement and the Composite Document, in the event that the relevant Offer Shares are acquired by the Offeror before the Record Date (i.e. Friday, 4 December 2020), the declared Interim Dividend in respect of such Offer Shares will become the entitlement of the Offeror. In the event that the relevant Offer Shares are acquired by the Offeror after the Record Date, the declared Interim Dividend in respect of such Offer Shares will become the entitlement of the Shareholders whose names appear on the register of members of the Company at 4:30 p.m. on the Record Date, and the Share Offer Price after deducting the net dividend will become the consideration for each Offer Share for such Shareholders (i.e. HK\$2.12 per Offer Share).

The Offers have been open for acceptance since Wednesday, 18 November 2020, and have become unconditional on Tuesday, 24 November 2020. Accordingly, part of the Offer Shares have been and will be acquired by the Offeror before the Record Date, with the remaining to be acquired after the Record Date.

\* *For identification purposes only*

As confirmed by the Registrar, (i) pursuant to the completion mechanism of the Registrar to process the valid acceptances tendered under the Share Offer (the “**Share Offer Acceptances**”) by the Offer Shareholders (the “**Accepting Shareholders**”), which is in line with the market practice and takes time to complete due to the logistics arrangement and additional documentations required, including but not limited to the submission of transfer documents executed by the Offeror to the stamp office for stamping to effectuate the share transfer under the Share Offer Acceptances; and (ii) taking into account the book closure period of the Company between Wednesday, 2 December 2020 and Friday, 4 December 2020 for determining Shareholders’ entitlements to the Interim Dividend:

- (i) the Share Offer Acceptances received by the Registrar on or before Thursday, 26 November 2020 will be processed on or before Tuesday, 1 December 2020 (being the latest time for lodging transfers of Shares in order to qualify for entitlement to the Interim Dividend), and as a result the relevant Accepting Shareholders tendering such acceptances will not be entitled to the Interim Dividend. In such circumstances, these Accepting Shareholders will receive the Share Offer Price of HK\$2.18 per Share in cash as consideration for each Offer Share tendered under the relevant Share Offer Acceptances; and
- (ii) the Share Offer Acceptances received and to be received by the Registrar after Thursday, 26 November 2020 will be processed after the Record Date, and as a result the relevant Accepting Shareholders tendering such acceptances will be entitled to the Interim Dividend. In this connection, these Accepting Shareholders will receive the Share Offer Price in cash after deducting the Interim Dividend of HK\$0.06 per Share, resulting in the net consideration of HK\$2.12 per Share for each Offer Share tendered under the relevant Share Offer Acceptances.

Regardless of the date of receipt of the Share Offer Acceptances in the above scenario (i) or (ii), the remittances for the cash consideration (to be adjusted as set out above, and also after deducting the seller’s ad valorem stamp duty) payable for the Offer Shares tendered under the Share Offer Acceptances received will be despatched to the relevant Accepting Shareholders (to the addresses specified on the relevant Forms of Acceptance) by ordinary post at their own risk as soon as possible, but in any event within seven (7) Business Days following the later of (i) the date of receipt by the Registrar of the relevant Share Offer Acceptance; and (ii) Tuesday, 24 November 2020 (being the date of the Offers becoming unconditional in all respects).

For Shareholders (including the Accepting Shareholders) who are entitled to the Interim Dividend, the Interim Dividend will be paid on or about Friday, 11 December 2020.

**Independent Shareholders, Optionholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers. Independent Shareholders and Optionholders are strongly advised to read the Composite Document and the Forms of Acceptance carefully, including the recommendation from the Independent Board Committee and the advice from the Independent Financial Adviser, before deciding whether or not to accept the Offers. The Offeror and the Company remind their respective associates of the dealing restrictions under the Takeovers Code and to disclose their permitted dealings, if any, in any securities of the Company.**

By Order of the board of  
**Golden Vision Buyout Fund SPC**  
*acting for and on behalf of*  
**Golden Vision Buyout Fund I SP**  
**Wang Hui**  
*Director*

By Order of the Board of  
**AMVIG Holdings Limited**  
**Liu Shun Fai**  
*Executive Director*

Hong Kong, 1 December 2020

*As at the date of this joint announcement, the directors of Golden Vision Buyout Fund SPC are Mr. Wang Hui and Mr. Gong Shen-Yu.*

*The directors of Golden Vision Buyout Fund SPC, Mr. Wang Hui and Mr. Gong Shen-Yu, and the indirect shareholders of Golden Vision Buyout Fund SPC, Mr. Chan Chor Kwong and Mr. Jackson Wijaya Limantara, jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Company, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the Board comprises Mr. Chan Chew Keak, Billy as non-executive Chairman, Mr. Ge Su and Mr. Liu Shun Fai as executive Directors, Mr. Jerzy Czubak and Mr. Michael Casamento as non-executive Directors, and Mr. Au Yeung Tin Wah, Ellis, Mr. Oh Choon Gan, Eric and Mr. Ching Yu Lung as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it and the terms of the Offers), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*In the case of inconsistency, the English text of this joint announcement shall prevail over the Chinese text.*