# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

China Wood Optimization (Holding) Limited (Incorporated in Cayman Islands with limited liability) 02/12/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1885</u> Descr	iption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descr	iption :	N/2	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Descri		Description :	otion :		A
		No. of pre shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	nonth			
Increase/(decrease)					
Balance at close of t	the month				

#### 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding 1	month			
Increase/(decrease)			_		
Balance at close of	the month				

Total authorised share capital at the end of the month (*State* HK\$100,000,000 :

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Grante <u>1. Share</u> <u>Option Scheme</u> <u>adopted on</u> <u>20/12/2013</u> <u>Ordinary</u> <u>shares</u> Nil (Note 1) <u>2. N/A</u> <u>(Note 1)</u> <u>shares</u> (Note 1)		ring the month Cancelled Nil	Lapsed Nil	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable Grant <u>1. Share</u> Option Scheme adopted on 20/ 12/ 2013 Ordinary shares Nil ( <i>Note 1</i> ) 2. N/A 	ed Exercised	Cancelled		the month pursuant thereto	issued pursuant thereto as at close of the month
approval date         (dd/mm/yyyy) and         class of shares         issuable       Grant         1. Share         Option Scheme         adopted on         20/12/2013         Ordinary         shares       Nil         (Note 1)         2. N/A	ed Exercised	Cancelled		thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable       Grant         1. Share       Option Scheme         adopted on       20/12/2013         Ordinary       Shares         (Note 1)       Nil         2. N/A	ed Exercised	Cancelled		-	
class of shares       issuable       Grant         1. Share       Option Scheme       adopted on         20/ 12/ 2013       Ordinary       shares         Nil       (Note 1)       Nil         2. N/A				Nil	Nil
issuable     Grant       1. Share     Option Scheme       adopted on     20/12/2013       Ordinary     Ordinary       shares     Nil       (Note 1)     Nil       2. N/A				Nil	Nil
Option Scheme         adopted on         20/12/2013         Ordinary         shares       Nil         (Note 1)         2. N/A	Nil	Nil	Nil	Nil	Nil
adopted on           20/12/2013           Ordinary           shares         Nil           (Note 1)           2. N/A	Nil	Nil	Nil	Nil	Nil
20/12/2013         Ordinary         shares       Nil         (Note 1)         2. N/A	Nil	Nil	Nil	Nil	Nil
Ordinary     Nil       shares     Nil       (Note 1)	Nil	Nil	Nil	Nil	Nil
shares         Nil           (Note 1)	Nil	Nil	Nil	Nil	Nil
(Note 1) <u>2. N/A</u> <u>( / / )</u> <u>shares</u>	Nil	Nil	Nil	Nil	Nil
2. N/A 					
(Note 1)					
3. N/A					
5.10/11					
( / / )					
shares		<u> </u>			
(Note 1)	_				
	Т	Total A. (Ordin		Nil	
			ence shares)	N/A	
			Other class)	N/A	
Total funds raised during the r	month from exercise	of	NI/A		
options (State currency)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close of preceding m	f du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares	·						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
							·
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
							<u></u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.		hary shares)	N/A	
					ence shares) Other class)	N/A N/A	-
				× ×	·		-

Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers to Shares of the Issuer which are to be Listed)						
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / /)	· · · · · · · · · · · · · · · · ·					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		· · ·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )						
	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·					
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )						
		,		nary shares) ence shares) Other class)	N/A N/A N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
2. N/A		
	-	
( / / )	-	
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in 1					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)		`		
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							10/1
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
						N/A	N/A

	Type of Issue		T		Doal	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

		For Ma	ain Board	l and GEM lis	sted issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )			
9. Capital reorganisation		Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )		
				<u>N/A</u>	<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )			
10. Other (Please specify)	At price : State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
		(Preferen	ry shares ce shares ther class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of

all the securities of each class are in all respects identical (Note 3):

Remarks (if any):

Companies.

Submitted by:Yim Tsun	
Title:Director	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*