

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) :                |            | 30/11/2020             |                                  |   |
|-------------------------------|------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges a    | ınd Clea   | ring Limited           |                                  |   |
| _                             | Bolina Ho  | olding Co., Ltd. (In L | iquidation)                      |   |
| I. Movements in Authorised S  | Share Ca   | pital                  |                                  |   |
| 1. Ordinary Shares            |            |                        |                                  |   |
| (1) Stock code :1190          | _Descrip   | tion :                 | Ordinary S                       | Shares  |
|                               |            | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding | g month    | 2,000,000,000          | HK\$0.01                         | HK\$20,000,000                                  |
| Increase/(decrease)           | -          | Nil                    |                                  | Nil   |
| Balance at close of the month | n <u>.</u> | 2,000,000,000          | HK\$0.01                         | HK\$20,000,000                                  |
| (2) Stock code : N/A          | _Descrip   | tion:                  | N/A                              |   |
|                               |            | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding | g month    |                        |                                  |   |
| Increase/(decrease)           | -          |                        |                                  |   |
| Balance at close of the month | າ <u> </u> |                        |                                  |   |

| Stock code : N/A [            | Description :                  | N/A    |   |
|-------------------------------|--------------------------------|--------|---|
|                               | No. of preference shares       | (State | Authorised share capital (State currency) |
| Balance at close of preceding | month                          |        |   |
| Increase/(decrease)           |                                |        |   |
| Balance at close of the month |                                |        |   |
| 3. Other Classes of Shares    |                                |        |   |
| Stock code : N/A              | Description :                  | N/A    | 1   |
|                               | No. of other classes of shares |        | capital                                   |
| Balance at close of preceding | month                          |        |   |
| Increase/(decrease)           |                                |        |   |
|                               |                                |        |   |
| Balance at close of the month |                                |        |   |

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other      |
|--|---------------|-------------|------------------|-------------------|
|  | (1) (2)       |             | shares           | classes of shares |
| Balance at close of preceding month      | 1,277,618,220 | N/A         | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | N/A           | N/A         | N/A              | N/A               |
| Balance at close of the month            | 1,277,618,220 | N/A         | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the                                  | e Issuer which                  | are to b                        | e Listed       |                            |   |     |   |
|--|---------------------------------|---------------------------------|----------------|----------------------------|---|-----|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)            | Currency<br>of nominal<br>value | Nomina<br>at clo<br>prece<br>mo | se of<br>eding | Exercised during the month | Nominal value<br>at close of the<br>month |     | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A   |                                 |                                 |                |                            |   |     |   |
|  |                                 |                                 |                |                            |   |     |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |                                 |                                 | _              |                            |   |     |   |
| Subscription price   |                                 |                                 |                |                            |   |     |   |
| EGM approval date (if applicable)                                |                                 |                                 |                |                            |   |     |   |
| (dd/mm/yyyy)   | ( / /                           | )                               |                |                            |   |     |   |
| 2. N/A   | ,                               | •                               |                |                            |   |     |   |
|  |                                 |                                 |                |                            |   |     |   |
| l <del></del>  |                                 |                                 |                |                            |   |     |   |
| ( / / )  |                                 |                                 |                |                            |   |     |   |
| Stock code (if listed)<br>Class of shares                        |                                 |                                 |                |                            |   |     |   |
| issuable (Note 1)  |                                 |                                 |                |                            |   |     |   |
| Subscription price   |                                 |                                 |                |                            |   |     |   |
| EGM approval date  |                                 |                                 |                |                            |   |     |   |
| (if applicable)<br>(dd/mm/yyyy)                                  | ( / /                           | ١                               |                |                            |   |     |   |
| 3. N/A   | ( / /                           | ,                               |                |                            |   |     |   |
| <u> </u>   |                                 |                                 |                |                            |   |     |   |
|  |                                 |                                 |                |                            |   |     |   |
| ( / / ) Stock code (if listed)                                   |                                 |                                 |                |                            |   |     |   |
| Class of shares issuable (Note 1)                                |                                 |                                 |                |                            |   |     |   |
| Subscription price EGM approval date                             |                                 |                                 |                |                            |   |     |   |
| (if applicable)  |                                 |                                 |                |                            |   |     |   |
|  | ( / /                           | )                               |                |                            |   |     |   |
| 4. N/A   |                                 |                                 |                |                            |   |     |   |
|  |                                 |                                 |                |                            |   |     |   |
|  |                                 |                                 |                |                            | <u> </u>                                  |     | _   |
| ( / / ) Stock code (if listed)                                   |                                 |                                 |                |                            |   |     |   |
| Class of shares  |                                 |                                 | _              |                            |   |     |   |
| Subscription price   |                                 |                                 |                |                            |   |     |   |
| EGM approval date (if applicable)                                | ( / /                           | )                               |                |                            |   |     |   |
|  |                                 |                                 | Total B        | (Ordina                    | ary shares)                               | N/A |   |
|  |                                 |                                 | iolai D        |                            | ce shares)                                | N/A | _   |
|  |                                 |                                 |                |                            | ther class)                               | N/A | =   |

| Convertibles (i.e. Convertible          | into Shares of                 | the Issuer v                                 | which are to be List           | ted)                         |   |   |
|---|--------------------------------|--|--------------------------------|------------------------------|---|---|
| Class and description                   | Currency of amount outstanding | precedi                                      | of Converted<br>ing during the | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A                                  | <u></u>                        |  |                                |                              |   |   |
|   | <u></u>                        |  |                                |                              |   |   |
|   |                                |  |                                |                              |   |   |
|   |                                |  |                                | _                            |   |   |
| Stock code (if listed)                  |                                |  |                                |                              |   |   |
| Class of shares issuable (Note 1)       |                                |  |                                |                              |   |   |
| Subscription price                      |                                |  |                                |                              |   |   |
| EGM approval date                       |                                |  |                                |                              |   |   |
| (if applicable)                         |                                |  |                                |                              |   |   |
| (dd/mm/yyyy))                           | ( / /                          | )  |                                |                              |   |   |
| 2. N/A                                  | <u> </u>                       |  |                                |                              |   |   |
|   |                                |  |                                |                              |   |   |
| -                                       | _                              |  |                                |                              |   |   |
| Stock code (if listed)                  |                                |  |                                | _                            | ·   |   |
| Class of shares                         |                                |  |                                |                              |   |   |
| issuable (Note 1)                       |                                |  |                                |                              |   |   |
| Subscription price                      |                                |  |                                |                              |   |   |
| EGM approval date (if applicable)       |                                |  |                                |                              |   |   |
| (dd/mm/yyyy)                            | ( / /                          | )  |                                |                              |   |   |
| 3. N/A                                  | `                              |  |                                |                              |   |   |
|   |                                |  |                                |                              |   |   |
|   |                                |  |                                |                              |   |   |
|   |                                |  |                                | -                            |   |   |
| Stock code (if listed)                  |                                |  |                                |                              |   |   |
| Class of shares issuable (Note 1)       |                                |  |                                |                              |   |   |
| Subscription price                      |                                |  |                                |                              |   |   |
| EGM approval date                       |                                |  |                                |                              |   |   |
| (if applicable)                         | , , ,                          | `  |                                |                              |   |   |
| (dd/mm/yyyy)<br>4. N/A                  | ( / /                          | <u>)                                    </u> |                                |                              |   |   |
| 4. N/A                                  |                                |  |                                |                              |   |   |
|   | _                              |  |                                |                              |   |   |
|   | <u>—</u>                       |  |                                |                              |   |   |
| Stock code (if listed)                  |                                |  |                                |                              |   |   |
| Class of shares                         |                                |  |                                |                              |   |   |
| issuable (Note 1)                       |                                |  |                                |                              |   |   |
| Subscription price<br>EGM approval date |                                |  |                                |                              |   |   |
| (if applicable)                         |                                |  |                                |                              |   |   |
| (dd/mm/yyyy)                            | ( / /                          | )  |                                |                              |   |   |
|   |                                |  | Total C. (Ordin                |                              | N/A   |   |
|   |                                |  |                                | nce shares)                  | N/A   | _   |
|   |                                |  | (C                             | Other class)                 | N/A   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  | <u> </u>  |
| 0. N/A  |  |   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
| 0. <u>N//</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | -   |
| (Other class)   | N/A  | <del>-</del>  |
| ,   | ·  | -   |

| Ot | her Movements | in Issued Sha | are Capital    |   |       |   | No. of  | Nof   |
|----|---------------|---------------|----------------|---|-------|---|---|---|
|    | Type of leave |               |                |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|    | Type of Issue |               |                |   |       |   |   | monu  |
|    |               |               |                | Class of shares issuable (Note 1)         |       |   |   |   |
| 1. | Rights issue  | At price :    | State currency | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |   |   |
|    |               |               |                |   |       |   | N/A   | N/A   |
|    |               |               |                | Class of shares issuable (Note 1)         |       |   |   |   |
| 2. | Open offer    | At price :    | State currency | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |               |                | EGM approval date:<br>(dd/mm/yyyy)        | ( / / | ) |   |   |
|    |               |               |                |   |       |   | <u>N/A</u>  | N/A   |
|    |               |               |                | Class of shares issuable (Note 1)         |       |   |   |   |
| 3. | Placing       | At price :    | State currency | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |   |   |
|    |               |               |                | (dd/iiii/yyyy)                            |       |   | N/A   | N/A   |
|    |               |               |                | Class of shares issuable (Note 1)         |       |   |   |   |
| 4. | Bonus issue   |               |                | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |   |   |
|    |               |               |                | EGM approval date:                        | ( / / | ) |   |   |
| 1  |               |               |                | (dd/mm/yyyy)                              |       |   | N/A   | N/A   |

|    | Type of Issue          |            |                    |   |       |   | issued<br>during the<br>month<br>pursuant<br>thereto | may be issued pursuant thereto as at close of the |
|----|------------------------|------------|--------------------|---|-------|---|--|---|
|    | 71                     |            |                    |   |       |   |  | month   |
|    |                        |            |                    | Class of shares issuable (Note 1)       |       |   |  |   |
| 5. | Scrip dividend         | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                        |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                        |            |                    |   |       |   | -  |   |
|    |                        |            |                    | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares   |            |                    | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                        |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                        |            |                    |   |       |   |  | N/A   |
|    |                        |            |                    | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares   |            |                    | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                        |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                        |            |                    |   |       |   | 14//   | 14/71   |
|    |                        |            |                    | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue    | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                        |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | NI/A   | NI/A  |
|    |                        |            |                    |   |       |   | <u>N/A</u>   | N/A   |
|    |                        |            |                    | Class of shares issuable (Note 1)       |       |   |  |   |
| 9. | Capital reorganisation |            |                    | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                        |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                        |            |                    |   |       |   |  | <u></u>   |

| Type of Issue  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|---|---|
| ,,   |   |   |   |
|  | Class of sharesissuable (Note 1)                            |   |   |
| 10. Other (Please specify) At price : State currency         | — Issue and allotment ( / / ) date : (dd/mm/yyyy)           |   |   |
|  | EGM approval date: ( / / )<br>(dd/mm/yyyy)                  | N/A   | N/A   |
|  | Total E. (Ordinary share<br>(Preference share<br>(Other cla | es) N/A   | -<br>-  |
|  |   |   |   |
|  |   |   |   |
| Total increase / (decrease) in ordinary shares               | during the month (i.e. Total of A to E):                    | (1)   | N/A   |
|  |   | (2)   | N/A   |
| Total increase / (decrease) in preference share              | es during the month (i.e. Total of A to E)                  | :   | N/A   |
| Total increase / (decrease) in other classes of E):          | shares during the month (i.e. Total of A                    | to  | N/A   |
| (These figures should be the same as the rele<br>Capital").) | evant figures under II above ("Movement                     | ts in Issued S  | hare  |

| Remarks (if a | ny):   |
|---------------|--|
|               |  |
|               |  |
|               |  |
|               |  |
|               |  |
|               |  |
|               |  |
|               |  |
|               |  |
| Submitted by: | Ho Kwok Leung Glen   |
| Title:        | Joint and Several Liquidator   |
|               | (Acting without personal liability) (Director, Secretary or other duly authorised officer) |
|               | (255.5., 555.5.6) 5. 54.5. 44.7 444.5.1554 5551  |
|               |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.