

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2020				
To : Hong Kong Exchanges	and Clea	ring Limited				
Zhuhai Holdings Investment Group Limited (Incorporated in Bermuda with limited liability) Date Submitted 02/12/2020						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 00908 Description : ZHUHAI H INV						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedin	g month	4,000,000,000	0.10	400,000,000.00		
Increase/(decrease)		NIL		NIL		
Balance at close of the mont	:h	4,000,000,000	0.10	400,000,000.00		
(2) Stock code : N/A	_Descrip	otion:	N/A	4		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	th _					

Stock code : N/A	Description :	N/A	4
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of prece	ding month		
Increase/(decrease)		<u> </u>	
Balance at close of the m	onth		
3. Other Classes of Share	es		
Stock code : N/A	Description :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of prece	ding month		
Increase/(decrease)		_	
Balance at close of the m	onth		
T. 1. 41	pital at the end of the montl	h (Ctoto	

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,427,797,174	N/A	N/A	N/A		
proceding monar		14/71				
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,427,797,174	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM issued pursuant during the month approval date pursuant thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 26 September 2002 Exercise Price: HK\$ (28/06/2013) N/A N/A N/A Ordinary shares N/A N/A N/A (Note 1) 2. Share Option Scheme adopted on 28 May 2012 Exercise Price: HK\$ (28/05/2015) Ordinary shares N/A N/A N/A N/A N/A N/A (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	s Issuer which	are to be Listed	ı			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)	•			
Stock code (if listed)			_			
Class of shares						
Subscription price EGM approval date (if applicable))	· ·			
4.						
Subscription price EGM approval date (if applicable))				-
		Total B	} (∩rdin:	ary shares) N/A		
		וטומו ם		nce shares) N/A		=
				Other class) N/A		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	IVA	IVA		IVA	IVA	IVA
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) _					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	•	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>	A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than u	inder Share Option Schemes)		
if applicable, and cla	uding EGM approval date (dd/mm/yyyy), ass of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
		_	
		_	
		_	
		<u> </u>	
		<u> </u>	
	(/ /)		
<u></u>	shares (Note 1)		
2. N/A			
		-	
-	/ / / \	_	
-	abaraa (Nata 1)	4	
	shares (Note 1)		
0 11/4			
3. N/A			
<u></u>			
	(/ /)	7	
	shares (Note 1)		
	3.13.100 (7.10.10 1)		
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	,		
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 100de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)		,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)		,		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				. , , , , , , , , , , , , , , , , , , ,			N/A	N/A

	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/74	IN/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(· · · · · · · · · · · · · · · · · · ·			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	S			
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)	S	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (O	rdinary sh	ares)	N/A	
		(Pref	ference sh Other o			-
			(Other C	iass)	11/7	_
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A to E):	(1)) NIL	
				(2	N/A	
To	otal increase / (decrease) in preference shares d	during the month (i.e. To	tal of A to		N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.	.e. Total of	A to	N/A	
): These figures should be the same as the relevan apital").)	nt figures under II above	("Moveme	ents i	n Issued Si	hare

IV. Confirmations

issued by published	by confirm to the best knowledge, information and belief that, in relation to each of the securities the issuer during the month as set out in Part III which has not been previously disclosed in a return under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, applicable:
(Note 2)	
(i) al	Il money due to the listed issuer in respect of the issue of securities has been received by it;
	Il pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
	Il (if any) conditions contained in the formal letter granting listing of and permission to deal in the ecurities have been fulfilled;
(iv) al	Il the securities of each class are in all respects identical (Note 3);
fil	Il documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be led with the Registrar of Companies have been duly filed and that compliance has been made with ther legal requirements;
	If the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
to	ompletion has taken place of the purchase by the issuer of all property shown in the listing document o have been purchased or agreed to be purchased by it and the purchase consideration for all such roperty has been duly satisfied; and
e	ne trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and xecuted, and particulars thereof, if so required by law, have been filed with the Registrax of companies.
Remarks (N/A	(if any):
Submitted	by:Tricor Tengis Limited
Title: (Di	Hong Kong Branch Share Registrar irector, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.