

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11	/2020						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	1043		Coolig	ht Tachnalag	v Int'l Croup I td				
Date Submitted	03 Dec	2020	Cosilg	nt recimolog	y Int'l Group Ltd				
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>1043</u>	Descrip	ption :	Coslight	Technology	Int'l Group Ltd				
			ordinary ares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month 1,000,0			0,000	0.1	100,000,000				
Increase/(decrease)		N/A			N/A				
Balance at close of the mon	th	1,000,0	00,000	0.1	100,000,000				
(2) Stock code : 1043	Descri	ption :	Cosligh	t Technology	Int'l Group Ltd				
			ordinary ares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of precedir	ng month								
Increase/(decrease)									
Balance at close of the mon	th								

2. Preference Share	es					
Stock code : 10	043	Descripti	ion :	Coslig	ht Technology	Int'l Group Ltd
			No. prefer shai	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month_				
Increase/(decrease)	_			_	
Balance at close of	the month	_				
3. Other Classes of	Shares					
Stock code : 1	043	Descripti	ion :	Coslig	ht Technology	Int'l Group Ltd
			classe	other es of res	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month_			<u> </u>	
Increase/(decrease)	_			_	
Balance at close of	the month	_				
Total authorised sha (HKD):	are capital	at the en	nd of the	month	100,0	00,000
II. Movements in Iss	sued Share	: Capital				
	No.	of ordin	ary shar	es	No of preferen	nce No. of other
	(1	l)	(2)	shares	classes of shares
Balance at close of preceding month	375,27	4,000	N/A			
Increase/ (decrease during the month	∍)	<u>- </u>	N/A			

N/A

Balance at close of

375,274,000

the month

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and						the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granteu	Exercised	Caricelled	Lapseu		
<u>''</u>						
(/ /)						
shares						
(Note 1)						
,						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		Tota	JA (Ordina	ry charac)		
		1018	II A. (Olulla	oo oboroo)		
			(Fielelelii)	ther class)		
Total funda raised d	uring the ma	nth from overs	•	uici ciass)		
Total funds raised d of options (State cu		nun nom exerc	<u></u>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
<u>2</u> .	, ,	,				
(/ /) Stock code (if listed)				· 		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	`	,				
(/ /)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)	, , ,	•				
(dd/mm/yyyy) 4.)				
				<u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
Culta a winting mylan						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	,		/ !!-	nm, oh =====\		
		Total B	s. (Oraina Preferen	ary shares) ice shares)		_
			(C	other class)		<u>-</u> -
						

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u>—</u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)					
2.	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
<u>0.</u>						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
` ,	(/ /)					
4.						
-						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total O (O : "			
			Total C. (Ordina	ary shares) ce shares)		_
			(0)	ther class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under chare option cenemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	7	
-		
	-	
phoron (Note 1)	_	
shares (Note 1)		
2		
	1	
shares (Note 1)	7	
Silates (Note 1)		· -
3	<u> </u>	
	<u> </u>	
shares (Note 1)		
Total D. (Ordinary shares)	†	
(Preference shares)		-
		-
(Other class)		_

		in Issued Sha	are Capitar					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
_	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares		Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /)		7	Class of shares		
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 10. Other (Please specify) At price: State (Preference shares) (notal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (10. Other (Please specify) At price: State (Preference shares) (notal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (10. Other (Please specify) At price: State (Preference shares) (10. Other (Please specify) At price: State (Preference shares) (10. Other (Please specify) At price: State (Preference shares) (10. Other (Please specify) At price: State (Preference shares) (10. Other (Please specify) At price: State (Preference shares) (10. Other (Please specify) At price: State (Preference shares) (10. Other (Please specify) At price: State (Please specify) (10. Other (Please specify) At price: State (Please specify) (Preference shares) (Preference share					
Class of shares	9.		10000 and anothers		
issuable (Note 1) 10. Other (Please specify) At price: State (urrency) Issue and allotment (/ /) (ate: (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas			LOW approval dato.		
issuable (Note 1) 10. Other (Please specify) At price: State (urrency) Issue and allotment (/ /) (ate: (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas					_
issuable (Note 1) 10. Other (Please specify) At price: State (urrency) Issue and allotment (/ /) (ate: (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas					
(Please specify) At price: currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")					
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	10.	Other (Please specify) At price : State currency	10000 and anothern		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			LOW approval date.		_
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			Total E (Ordina	r) /	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			` share:	s) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")					_
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			(0.1101-0100	-, <u></u>	_
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			(2) N/A	
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Тс	otal increase / (decrease) in preference shares o			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share			ares during the month (i.e. Total of A to	N/A	
	(7	These figures should be the same as the relevar	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Neman	ks (if any):	
Submit	ted by:MR. NG KAR KEUNG	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.