日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Good Resources Holdings Limited _(incorporated in Bermuda with limited liability)
Date Submitted	03/12/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>00109</u> Descri	otion :	GOOD RESOURCES			
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	30,000,000,000	0.10	3,000,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	30,000,000,000	0.10	3,000,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	<u>N/A</u>	_Descripti	on :	<u>N/A</u>		
			prefe	o. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month				
Increase/(decrea	ase)	_				
Balance at close	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			No. of classe shar	es of	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mont	h				

Total authorised share capital at the end of the month:

HK\$3,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	7,088,223,998	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	7,088,223,998	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes of	i the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	1	Movement durir	ng the month		thereto	thereto as at close of
approval date		Movement dem	ig no mona.		-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:					-	
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
· · - · - ·						
2.Exercise Price: HK\$						
Ηκφ						
(/ /)						
shares						
(Note 1)						
3.Exercise Price:						
HK\$						
·····.						
(/ /)						
(Note 1)		<u> </u>				
(Note I)		Tota	IA. (Ordina	(rv shares)	N/A	
		1010		ce shares)		
I			· ·	ther class)		
Total funds raised du		nth from exercis	e	NIL		
of options (State cur	rency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N1/A	N1/A	N1/A	N1/A	N1/A	N1/A
(/ /)	<u>N/A</u>	N/A	N/A	<u>N/A</u>	N/A	N/A
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.		/				
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
				<u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	, , , ,	/				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
) (Ordina	vrv choroc)	N1/A	
		Total E		ary shares) ce shares)		-
				ther class)		-
			,0		1.1// 1	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3</u> .						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,					
	(/ /)					
<u>4.</u>						
	_					
	_					
Stock code (if listed)				,		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/mm/yyyy)	(/ /)		Total C. (Ordina	rv shares)	N/A	
				ce shares)		-
				ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	4	
	N/A	N/A
		N//\
2.		
	N1/A	N1/A
shares (Note 1)	N/A	N/A
3.		
		N 1/A
	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

shares of sha issuer issue issued m during the is month pu pursuant there thereto clos												are Capital	sued Sh	s in Is	er Movements	Oth
1. Rights issue At price : State currency Class of shares issuable (<i>Note 1</i>) 1. Rights issue At price : State currency Issue and allotment (// /) 1. Rights issue At price : State currency Issue and allotment (// /) 2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) 2. Open offer At price : State currency Issue and allotment (// /) 2. Open offer At price : State currency Issue and allotment (// /) 3. Placing At price : State currency Issue and allotment (// /) 3. Placing At price : State currency Issue and allotment (// /) Glass of shares issuable (<i>Note 1</i>) Issue and allotment (//) N/A 3. Placing At price : State currency Issue and allotment (//) Glass of shares Issue and allotment (//) N/A Glass of shares Issue and allotment (//) N/A Glass of shares Issue and allotment (//) N/A Glass of shares Issue and allotment (//) N/A	of new ares of er which ay be ssued rsuant eto as a e of the nonth	sha issue ma iss pur there close	of d he n nt	shares of issuer issued during the month pursuant												
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4 Bonus issue Issue and allotment issuable (Note 1) (/ /) N/A	ionth														Type of Issue	
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) Base and allotment (/ /) N/A Class of shares Class of shares GM approval date: (/ /) Class of shares Suble (Note 1) Suble (Note 1) Suble (Note 1)								S.								
2. Open offer At price : State currency Class of shares)	/	(/ /	(price :	A	Rights issue	1.
N/A)	/	(/ /	(oval date: /yy)	EGM appr (dd/mm/yy						
2. Open offer At price : State currency Issue and allotment date : (///) 2. Open offer At price : State currency Issue and allotment date : (///) BGM approval date: (///) N/A Glass of shares S. Placing At price : State currency Issue and allotment (///) Glass of S. Placing At price : State Issue and allotment Class (///) Bonus issue Class Glass of State Issue and allotment Class (///) Bonus issue Class State Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	N/A		<u> </u>	N/A												
2. Open one in At price currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								S.								
Class of shares N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A)	/	(/ /	(price :	A	Open offer	2.
N/A)	/	(/ /	(oval date: /yy)	EGM appre (dd/mm/yy						
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) N/A Class of shares	N/A		<u> </u>	<u>N/A</u>												
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy)								S ·								
Image: Class of shares)	/	(/ /	(allotment	Issue and			price :	A	Placing	3.
Class of shares issuable (Note 1) 4. Bonus issue)	/	(/ /	(oval date:	EGM appr (dd/mm/yy						
4 Bonus issue Issue Issue and allotment	N/A		<u> </u>	N/A												
14 DODUS ISSUE								S -								
)	/	(/ /	(Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)N/A	N/A	_	A	N/A)	/	(/ /	(oval date: /yy)	EGM appr (dd/mm/yy						

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				N/A	N/A
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1)		
			Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
			Total E. (Ordinary share	es) N/A	
	(Preference shares) N/A			es) <u>N/A</u>	
			(Other clas	ss) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.