日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2020

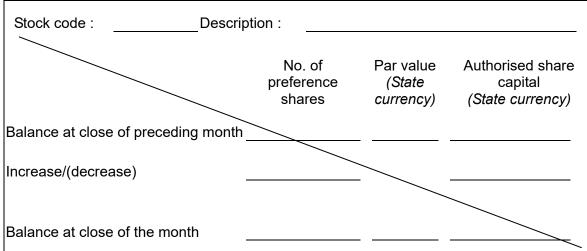
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Victory City International Holdings Limited
Date Submitted	03/12/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00539</u> Descrip	tion :	Ordinary	Shares	
	No. of or share		Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	4,000,000,0	000	HK\$0.10	HK\$400,000,000
Increase/(decrease)	-			<u> </u>
Balance at close of the month	4,000,000,0	00	<u>HK\$0.10</u>	HK\$400,000,000
(2) Stock code :Descrip	tion :			
	No. of ore share		Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares



3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	end of the month	HK\$4	00,000,000

(State currency) :

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,330,735,943			
Increase/ (decrease) during the month				
Balance at close of the month	2,330,735,943		·	

III. Details of Movements in Issued Share Capital

er Share Op	tion Schemes	of the Issuer)				
articulars of hare option scheme cluding EGM Movement					issuer issued during the month pursuant	
	Movement dur	ring the month		thereto	thereto as at close of the month	
Granted	Exercised	Cancelled	Lapsed	_		
0	0	0	0	0	25,918,310	
0	0	0	0	0	38,848,501	
	Granted	Movement dui Granted Exercised 0 0	0 0 0	Movement during the month Granted Exercised Cancelled Lapsed 0 0 0 0	No. of new shares of issuer issued during the month pursuant thereto Movement during the month Granted Exercised Cancelled Lapsed 0 0 0 0 0 0 0 0 0	

3		
shares		
(Note 1)		
	Total A. (Ordinary shares) 🚬	
	(Preference shares)	
	(Other class)	
Total funds raised during the month f	rom exercise	
of options (State currency)		

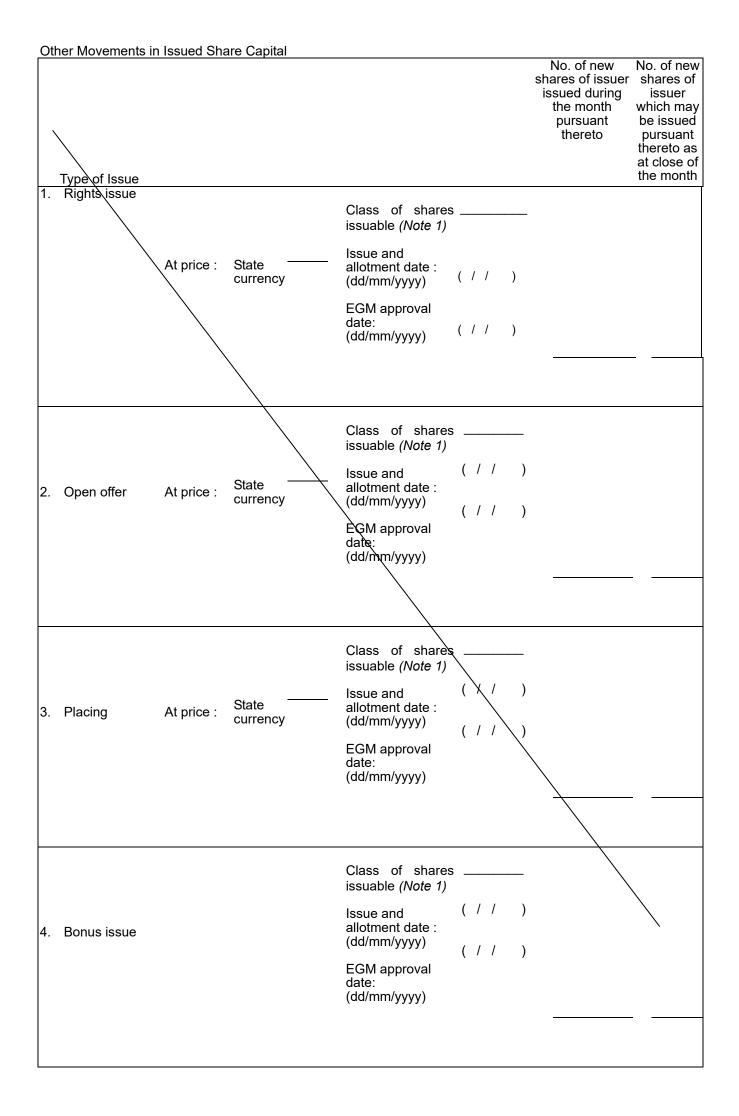
1 -

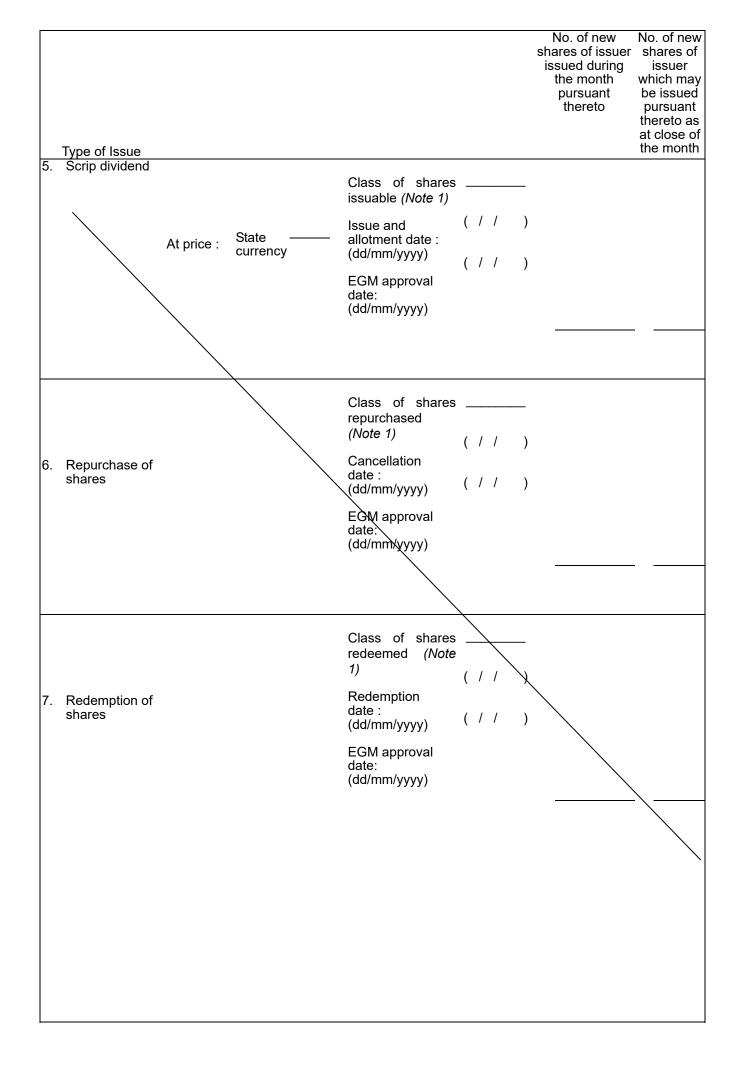
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
<u> </u>						
				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	`					
	\backslash					
(/ /)						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>	\backslash					
Subscription price	\					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
3.	(, ,					
		\backslash				
			<u> </u>	·		
(/ /) Stock code (if listed)			\backslash			
Class of shares						
			\backslash			
Subscription price EGM approval date			,	\backslash		
(if applicable)				\mathbf{i}		
	(/ /)		\backslash		
4.				\backslash		
				\backslash		
(/ /)				\		
Stock code (if listed)					\backslash	
Class of shares issuable <i>(Note 1)</i>						
Outra animtiana maina					\backslash	
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
(•				\backslash
		Total B	6. (Ordina	ary shares)	<u></u>	- `
				ce shares)		-
			U)	<u> </u>		-

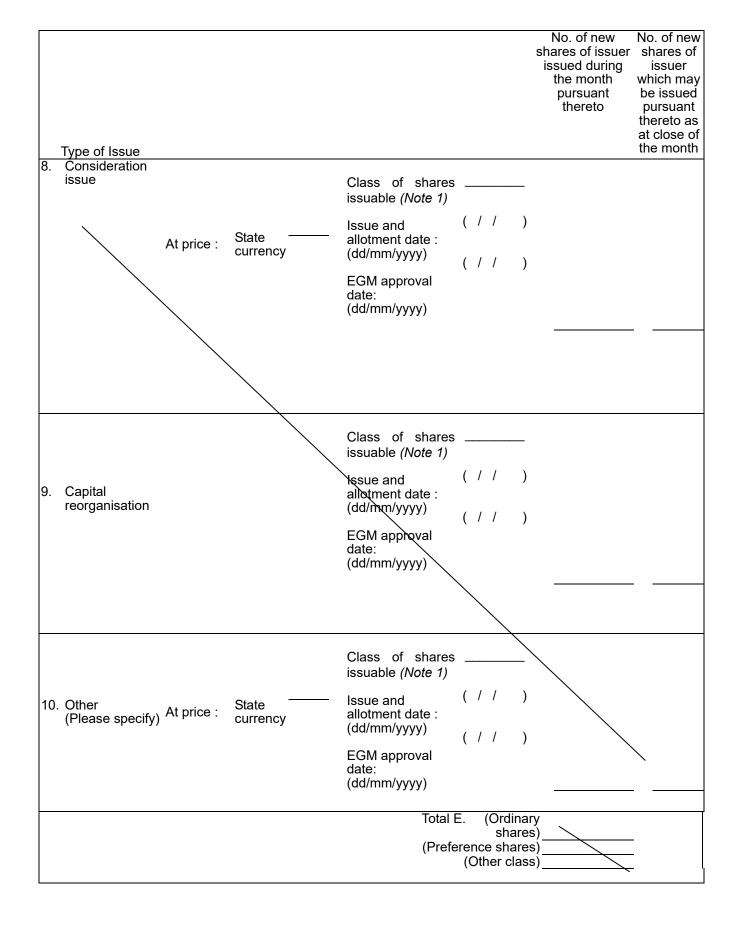
Convertibles (i.e. Converti	ble into Shares of th	ne Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds issue pursuant to Subscription	<u>d</u>					
Agreement dated 26 April 20	019					
	HK\$	400,000,000	-	400,000,000	-	382,775,120
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares HK\$1.045					
Subscription price	per Share					
EGM approval date						
(if applicable)	(04/00/0040)					
(dd/mm/yyyy))	(21/06/2019)					
2. Convertible Bonds issue	<u>d</u>					
pursuant to Subscription Agreement dated 1 August						
2019						
	HK\$	64,000,000	-	64,000,000	_	101,426,307
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
	HK\$0.631					
Subscription price	per Share					
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. Convertible Bonds issued pursuant to Subscription	<u>d</u>					
Agreement dated 14 Octobe	er					
2019						
	HK\$	65,000,000		65,000,000	-	101,404,056
Stock code (if listed)	N/A		_	_	_	
Class of shares						
issuable (Note 1)	Ordinary Shares					
Cuba aviatiana avia	HK\$0.641					
Subscription price	per Share					
EGM approval date (if applicable)						
(dd/mm/yyyy)	()					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Тс	otal C. (Ordina			_
				ice shares)	\searrow	-
			(O	ther class)		۰. I

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
(/ /) shares (Note 1) Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any)):
---------	-----	------	----

Submitted by:Lee Chung Shing
Title:Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.