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VCREDIT Holdings Limited

維信金科控股有限公司

(registered by way of continuation in the Cayman Islands with limited liability)

(Stock Code: 2003)

US\$100 Million 11.0% Senior Notes Due 2021

(Stock Code: 5064)

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

US\$85 Million 11.0% Senior Notes Due 2022 (the “Notes”)

(Stock Code: 40498)

Unconditionally and unequivocally guaranteed by:

Asia Jumbo Group Limited

*(incorporated in the British Virgin Islands
with limited liability)*

Vision Credit Limited

*(incorporated in Hong Kong
with limited liability)*

Application has been made to The Stock Exchange of Hong Kong Limited by VCREDIT Holdings Limited (the “**Company**”) for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating thereto dated November 27, 2020. Permission for the listing of, and dealing in, the Notes is expected to become effective on December 4, 2020.

By order of the Board
VCREDIT Holdings Limited
Ma Ting Hung
Chairman

Hong Kong, December 3, 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Ma Ting Hung as the chairman and a non-executive director; Mr. Liu Sai Wang Stephen and Mr. Liu Sai Keung Thomas as executive directors; Ms. Shen Jing and Mr. Yip Ka Kay as non-executive directors; and Mr. Chen Penghui, Mr. Fang Yuan and Mr. Wu Chak Man as independent non-executive directors.