

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30 / 11 / 20	20					
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer	Honliv Healthcare Management Group Company Limited Name of Issuer (Incorporated in the Cayman Islands with limited liability)							
Date Submitted	04 /	12 / 2020						
I. Movements in Authorised 31. Ordinary Shares	Share Ca	pital						
(1) Stock code: 9906	Descrip	tion :	Ordinary	Shares				
Balance at close of precedin	a month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) HKD390,000				
·	g monur _.		11100.0001					
Increase/(decrease)	-	NIL		NIL				
Balance at close of the mont	h .	3,900,000,000	HKD0.0001	HKD390,000				
(2) Stock code : N/A	_Descrip	tion :	N/A	1				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month	N/A	N/A	N/A				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the mont	:h	N/A	N/A	N/A				

2. Preference Shares							
Stock code : N	N/A Descrip	tion :	N/A	1			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pro	eceding month	N/A	N/A	N/A			
Increase/(decrease)	-	N/A		N/A			
Balance at close of the	e month	N/A	N/A	N/A			
3. Other Classes of Shares							
Stock code : N	N/A Descrip	tion:	N/A				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pro	eceding month _	N/A	N/A	N/A			
Increase/(decrease)	-	N/A		N/A			
Balance at close of the	e month	N/A	N/A	N/A			
Total authorised share (State currency):	capital at the e	nd of the month		HKD390,000			
II. Movements in Issue	ed Share Capita	ıl 					
	No. of ordi	nary shares (2)	No of preference shares	ce No. of other classes of shares			
Balance at close of preceding month	600,000,000	N/A	N/A	N/A			
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A			
Balance at close of							

N/A

600,000,000

N/A

N/A

the month

III. Details of Movements in Issued Share Capital

Snare Options (unde	er Snare Op	tion Schemes d	of the issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date —					_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option	Granted	LXCICISCU	Oancened	цароса	_	
Scheme adopted						
on 17 June 2020						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	_					
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	NIL	
			(Preference	ce shares)		
			(Ot	her class)	N/A	
Total funds raised du		nth from exerci	ise			
of options (State cur	rency)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal v at close precedi month	/alue e of ng	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
							_
EGM approval date (if applicable)	(/ /						
2. N/A	(/ /						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)	(/ /						
					-		-
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	(/ /)					
							_
Class of shares							
Code a substitute a substitute	(/ /						
		7	Total B.		ary shares) ce shares)	NIL N/A	-
					ther class)	N/A	- -

Convertibles (i.e. Convertible	e into Shares of th			ed)	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	pursuant thereto	thereto as at close of the month
1. N/A						
Stock code (if listed)						
(if applicable)	<u>(/ /)</u>					
Stock code (if listed)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	NIL	
				ce shares) other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares. No. of new shares.

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
-			
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
] .	(Preference shares)	N/A	
	(Other class)	N/A	

Otl	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
								<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N 1/ A
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			rdinary sh erence sh (Other	ares	N/A	
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total	of A to E)	: (1)	NIL
				(2	2)	N/A
	otal increase / (decrease) in preference shares of	,		•		N/A
E						N/A
	These figures should be the same as the relevar apital").)	nt figures under II above	("Movem	ents	in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (Note 3);
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):
Submitted by: Wang Xiaoyang
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.