

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/11/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	China X	inhua Education G	Group Limited	
Date Submitted	4 Decen	nber 2020		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>2779</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of precedir	ng month	2,000,000,000	0.01	20,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A	Descrip	otion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)	,			
Balance at close of the mon	th			

2. Preference S	Shares				
Stock code :	N/A	Description :	N/A		
		pre	No. of eference shares	Par value (State currency)	capital
Balance at clos	se of precedi	ng month			
Increase/(decre	ease)			_	
Balance at clos	se of the mor	nth			
3. Other Classe	es of Shares				
Stock code :	N/A	Description:	N/A		
		cla	of other asses of shares	(State	capital
Balance at clos	se of precedi	ng month			
Increase/(decre	ease)			_	
Balance at clos	se of the mor	nth			
Total authorise (HKD) :	d share capi	al at the end of	the month		20,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,608,583,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,608,583,000	N/A	N/A	<u>N/A</u>		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on 8/3/2018 options granted on 30/4/2019 Exercise price: HK\$2.69 Ordinary shares Nil 3,000,000 Nil Nil Nil Nil (Note 1) 2. Share Option Scheme approved on 8/3/2018 options granted on 15/7/2019 Exercise price: HK\$2.82 Ordinary shares Nil Nil Nil Nil Nil 19,500,000 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.14/7						
				<u> </u>		_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	( / /	)				
2.19/74						
	-			. <u> </u>		<u> </u>
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable)						
	( / /	)				
4. N/A						
( / / )	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares) N/A		_
			(Preieren (C)	ice shares) N/A Other class) N/A	\	_
			()		-	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
	_					
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	<u></u>					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
Ctools and a /if lintad)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	<del></del>					
	_					
	<u> </u>					
Stock code (if listed)						·
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>	T / 10 / 2 "			
			Total C. (Ordina	ary shares) <u>N/A</u> ce shares) N/A		_
				ther class) N/A		_
			U)	Jiaooj <u>14/</u> F	•	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

<u>Ot</u>	her Movements	III ISSUEU SIId	аге Сарпаг					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Class of shares   State   Issue and allotment   Class of shares   Issue and allotment   Class of shares   Class of sha		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend				_					
Class of shares	5.	Scrip dividend	At price :		Issue and allotment	( / /	)		
Repurchase of shares						( / /	)	N/A	N/A
Shares									
Class of shares	6.					( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Redemption of shares									
Shares   (dd/mm/yyyy)									
Class of shares   N/A   N/A	7.					( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
State   Issue and allotment   ( / / )								<u>IN/A</u>	<u>IN/A</u>
Same   At price   Currency   date : (dd/mm/yyyy)									
Class of shares issuable (Note 1)  9. Capital reorganisation   Issue and allotment ( / / ) date : (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :			( / /	)		
Class of shares issuable (Note 1)  9. Capital reorganisation   Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						( / /	)		
issuable (Note 1)  9. Capital					(dd/iiii/yyyy)			N/A	N/A
9. Capital Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	9.				Issue and allotment	( / /	)		
					EGM approval date:	( / /	)		
					(33,			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina	ry s) N/A	
	(Preference share		_
	(Other clas		- -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (	(1) Nil	
	(	(2) N/A	

## IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

N/A

N/A

Companies.

Remarks (if any):

Submitted by: WANG Yongkai

Title: Director
(Director, Secretary or other duly authorised officer)

the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of

#### Notes:

(viii)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.