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SOUND GLOBAL LTD.

桑德國際有限公司*

(Incorporated in the Republic of Singapore with limited liability) (Singapore Company Registration Number 200515422C)

(Hong Kong Stock Code: 00967)

UPDATE ON SUSPENSION OF TRADING REGARDING ADDITIONAL RESUMPTION GUIDANCE

References are made to the Company's announcements dated 13 April 2016, 29 April 2016, 31 August 2016, 2 June 2017, 19 June 2017, 28 June 2017, 24 July 2017, 8 August 2017, 13 September 2017, 26 September 2017, 16 October 2017, 6 November 2017, 17 November 2017, 27 December 2017, 26 January 2018, 1 February 2018, 28 February 2018, 1 March 2018, 2 March 2018, 9 April 2018, 7 May 2018, 6 June 2018, 4 July 2018, 1 August 2018, 3 August 2018, 3 September 2018, 4 October 2018, 5 November 2018, 30 November 2018, 31 December 2018, 31 January 2019, 28 February 2019, 1 April 2019, 2 May 2019, 5 June 2019, 3 July 2019, 1 August 2019, 29 August 2019, 3 September 2019, 12 September 2019, 4 October 2019, 1 November 2019, 2 December 2019, 2 January 2020, 3 February 2020, 26 February 2020, 2 March 2020, 1 April 2020, 17 April 2020, 29 April 2020, 5 May 2020, 3 June 2020, 3 July 2020, 3 August 2020, 3 September 2020, 5 October 2020, 4 November 2020 and 2 December 2020 (the "Announcements"). Unless otherwise specified, capitalised terms used in the Announcements shall have the same meanings when used herein.

ADDITIONAL RESUMPTION GUIDANCE

As disclosed in the Company's announcement dated 1 August 2018, the Stock Exchange imposed on the Company the following Resumption Conditions:

- (a) publish all outstanding financial results of the Group in accordance with the Listing Rules and address any audit modification; and
- (b) restore and maintain sufficient public float under Rule 8.08(1)(a) of the Listing Rules.

On 1 December 2020, the Board received a letter from the Stock Exchange to impose on the Company the following additional Resumption Condition:

(c) demonstrate its compliance with Rule 13.24 of the Listing Rules.

According to the Stock Exchange, it may modify or supplement the Resumption Conditions and/or give further guidance if the Company's situation changes.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9 a.m. on 13 April 2016 and will remain suspended until further notice.

By Order of the Board Sound Global Ltd. Wen Yibo Chairman

Hong Kong, 4 December 2020

As at the date of this announcement, the executive Directors are Wen Yibo, Luo Liyang, Li Feng, Li Sai and Li Tingting; and the independent non-executive Directors are Ma Yuanju, Zhang Shuting and Luo Jianhua.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* For identification purpose only