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REXLot Holdings Limited

御泰中彩控股有限公司

(In Liquidation) (Incorporated in Bermuda with limited liability) (Stock code: 555)

INSIDE INFORMATION REVIEW REQUEST OF THE DECISION OF THE LISTING COMMITTEE FOR CANCELLATION OF LISTING

This announcement is made by REXLot Holdings Limited (In Liquidation) (the "**Company**") pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to the announcements of the Company dated 29 March 2019 and 10 April 2019 (the "Announcements") in relation to, among other things, the suspension of trading in the shares of the Company and the delisting framework under the Listing Rules. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

REVIEW REQUEST OF THE DECISION OF THE LISTING COMMITTEE FOR CANCELLATION OF LISTING

On 20 November 2020, the Company received a letter from the Stock Exchange stating that the Listing Committee of the Stock Exchange had considered the Company's case on 19 November 2020 and decided to cancel the listing of the shares of the Company under Rule 6.01A of the Listing Rules (the "**Delisting Decision**"). On 2 December 2020, the Company filed an application to the Listing Review Committee of the Stock Exchange to seek a review of the Delisting Decision pursuant to Rule 2B.08(1) of the Listing Rules.

The Company will make a further announcement if and when there is any material development.

CONTINUED TRADING SUSPENSION OF THE SHARES OF THE COMPANY

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 1 April 2019 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

If the shareholders of the Company have any query about the implications of this announcement, they should obtain appropriate professional advice.

For and on behalf of **REXLot Holdings Limited** (In Liquidation) Kan Lap Kee Hou Chung Man Joint and Several Liquidators acting as agents without personal liabilities

Hong Kong, 4 December 2020

As at the date of this announcement, the Board comprises two executive directors namely *Mr*. Chan How Chung, Victor and Mr. Boo Chun Lon; one non-executive director namely *Mr*. Yuen Wai Ho; and one independent non-executive director namely *Mr*. Chow Siu Ngor.