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SANDS CHINA LTD. **金沙中國有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1928)

US\$800,000,000 3.800% Senior Notes due 2026
(Note Stock Code: 40246)

US\$700,000,000 4.375% Senior Notes due 2030
(Note Stock Code: 40247)

PROPOSED EXCHANGE OFFER OF THE OUTSTANDING NOTES

Reference is made to the announcement, dated October 16, 2020, issued by Sands China Ltd. (the “**Company**”) in relation to the Company’s filing of a registration statement (the “**Registration Statement**”) on Form F-4 with the United States Securities and Exchange Commission (the “**SEC**”) in relation to the proposed offer (the “**Exchange Offer**”) to exchange all the outstanding unregistered US\$800,000,000 aggregate principal amount of 3.800% senior notes due 2026 and US\$700,000,000 aggregate principal amount of 4.375% senior notes due 2030 (together, the “**Outstanding Notes**”) for an equal principal amount of 3.800% senior notes due 2026 and 4.375% senior notes due 2030, respectively, which will be registered under the United States Securities Act of 1933.

The board of directors (the “**Board**”) of the Company announces that, on December 4, 2020, New York time, the Company filed an amended registration statement (the “**Amended Registration Statement**”) on Form F-4 with the SEC in relation to the Exchange Offer.

For details of the Exchange Offer, please refer to <https://www.sec.gov/ix?doc=/Archives/edgar/data/1755281/000175528120000003/scl-20201203.htm>. As at the date of this announcement, the Amended Registration Statement has not yet become effective.

Holders of the Outstanding Notes and/or potential investors of the Company should note that the Exchange Offer can only commence following the effectiveness of the Amended Registration Statement. The issue of this announcement does not imply that the Amended Registration Statement will become effective or that the Exchange Offer will be made.

The Company will make a further announcement if and when the Amended Registration Statement becomes effective.

By order of the Board
Sands China Ltd.
Dylan James Williams
Company Secretary

Macao, December 4, 2020

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Sheldon Gary Adelson
Wong Ying Wai

Non-Executive Directors:

Robert Glen Goldstein
Charles Daniel Forman

Independent Non-Executive Directors:

Chiang Yun
Victor Patrick Hoog Antink
Steven Zygmunt Strasser
Kenneth Patrick Chung

In case of any inconsistency between the English version and the Chinese version of this announcement, the English version shall prevail.