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## DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中国控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2019)**

**OFFER TO PURCHASE FOR CASH  
BY DEXIN CHINA HOLDINGS COMPANY LIMITED  
OF ITS OUTSTANDING US\$300 MILLION 12.875% SENIOR NOTES  
DUE 2021 UP TO THE MAXIMUM ACCEPTANCE AMOUNT  
(ISIN: XS2035536098; Common Code: 203553609; Stock Code: 5624)**

### EXPIRY OF THE OFFER

Reference is made to the announcement of the Company dated 26 November 2020 (the “**Announcement**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The Offer expired at 4:00 p.m. (London Time) on 4 December 2020. As of the Expiration Deadline, a total of US\$41,820,000 in principal amount of the 2021 Notes, representing approximately 13.94% of the total outstanding principal amount of the 2021 Notes have been validly tendered and not withdrawn pursuant to the Offer to Purchase.

Pursuant to the terms and conditions of the Offer to Purchase, the Maximum Acceptance Amount is US\$90,000,000. The Company has determined to accept for purchase a total of US\$41,820,000 in principal amount of the 2021 Notes. The Purchase Price for the 2021 Notes is US\$1,022.5 per US\$1,000 principal amount of the 2021 Notes accepted for purchase by the Company. Accordingly, the Company will pay (i) an aggregate Purchase Price of US\$42,760,950 for all such 2021 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$43.989583 per US\$1,000 principal amount of the 2021 Notes accepted for purchase by the Company, pursuant to the terms of the Offer.

The tendered notes will be subsequently cancelled at settlement, following which US\$258,180,000 in aggregate principal amount of the 2021 Notes will remain outstanding subject to the terms of the indenture governing the 2021 Notes.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://sites.dfkingltd.com/dexin>.

By Order of the Board  
**DEXIN CHINA HOLDINGS COMPANY LIMITED**  
**Hu Yiping**  
*Chairman*

Hong Kong, 7 December 2020

*As of the date of this announcement, the Board comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive Directors, Mr. Hu Shihao as a non-executive Director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive Directors.*