

Sino-Ocean Service Holding Limited
遠洋服務控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

This Green Application Form is applicable to 本綠色申請表格適用於
* HK eIPO White Form/HK eIPO Blue Form
* 網上白表/網上藍表
* (Delete as appropriate)
* (刪除不適用者)

GLOBAL OFFERING
全球發售

Number of Offer Shares under the Global Offering	: 296,000,000 Shares (subject to the Over-allotment Option)
全球發售的發售股份數目	: 296,000,000 股股份 (視乎超額配股權行使與否而定)
Number of Hong Kong Offer Shares	: 29,600,000 Shares (subject to reallocation)
香港發售股份數目	: 29,600,000 股股份 (可予重新分配)
Number of International Offer Shares	: 266,400,000 Shares including 30,488,000 Reserved Shares under the Preferential Offering (subject to reallocation and the Over-allotment Option)
國際發售股份數目	: 266,400,000 股股份 (包括優先發售項下的30,488,000股預留股份) (可予重新分配及視乎超額配股權行使與否而定)
Maximum Offer Price	: HK\$6.70 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)
最高發售價	: 每股發售股份6.70港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時繳足，多繳股款可予退還)
Nominal value	: HK\$0.1 per Share
面值	: 每股股份0.1港元
Stock code	: 6677
股份代號	: 6677

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Please read carefully the prospectus of Sino-Ocean Service Holding Limited (the "Company") dated December 7, 2020 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and BLUE Application Forms, the Prospectus and the other documents specified in the section headed "Appendix VI – Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or purchase nor shall there be any subscription or sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Offer Shares for sale or subscription in the United States (and its territories, possessions and all areas subject to its jurisdiction). The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended from time to time (the "U.S. Securities Act") or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done in the circumstance other than pursuant to Practice Note 18 of the Listing Rules, the total number of Offer Shares available under the Hong Kong Public Offering following such reallocation shall be not more than 59,200,000 Offer Shares (representing 20% of the total number of Offer Shares initially available under the Global Offering), and the final Offer Price shall be fixed at the low-end of the indicative offer price range (i.e., HK\$5.50 per Offer Share) stated in the Prospectus.

To: Sino-Ocean Service Holding Limited
Joint Sponsors
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司("香港結算")對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

在填寫本申請表格前，請仔細閱讀遠洋服務控股有限公司(本公司)日期為2020年12月7日的招股章程(招股章程)(尤其是招股章程「如何申請香港發售股份及預留股份」一節)及本申請表格背面所列指引。除本申請表格界定者外，招股章程所界定詞彙與本申請表格所用者具相同涵義。

本申請表格連同各份白色、黃色及藍色申請表格、招股章程及招股章程(附錄六—送呈公司註冊處處長及備查文件)一節所列其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下謹請留意「個人資料收集聲明」一段，當中載有本公司及其香港股份過戶登記處有關個人資料及遵守香港法例第486章個人資料(私隱)條例的政策及常規。

本申請表格或招股章程的內容概不構成出售要約或認購或購買要約的招攬，亦不得進行該等要約、招攬或出售屬違法法的任何司法權區認購或出售任何發售股份。本申請表格及招股章程不得在或向美國直接或間接派發，而此項申請亦不是在美國境內(及其領土、屬地及受其司法管轄權管轄的所有地區)出售或認購發售股份的要約。發售股份亦不會根據1933年美國證券法(經不時修訂)(美國證券法)或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國證券法及適用美國州證券法獲豁免登記規定或非受該等登記規定規限的交易除外。發售股份依據美國證券法S規則以及進行發售及出售的各司司法權區適用法律於離岸交易中在美國境外提呈發售及出售。發售股份的公開發售將不會於美國進行。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅供提供予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

在香港公開發售與國際發售之間作出的發售股份分配將根據招股章程「全球發售的架構—香港公開發售—重新分配」一節所述者予以調整。具體而言，聯席全球協調人可將國際發售的發售股份重新分配至香港公開發售以滿足根據香港公開發售作出的有效申請。根據聯交所發出的指引信HKEx-GL91-18，倘該重新分配並非根據上市規則第18項應用指引進行，則於該重新分配後根據香港公開發售可供認購的發售股份總數不得超過59,200,000股發售股份(相當於根據全球發售初步可供認購發售股份總數的20%)，而且最終發售價須釐定為招股章程所述指示性發售價範圍的下限(即每股發售股份5.50港元)。

致：遠洋服務控股有限公司
聯席保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form/HK eIPO Blue Form Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form/HK eIPO Blue Form services in connection with the Hong Kong Public Offering/Preferential Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares/Reserved Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares/Reserved Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares/Reserved Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- declare that this is the only application made and the only application intended by the underlying applicant(s) to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or to the HK eIPO White Form/HK eIPO Blue Form service (www.hkeipo.hk), to benefit the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any International Offer Shares nor participate in the International Offering (only applicable to Hong Kong Public Offering and except in respect of Reserved Shares applied for pursuant to the Preferential Offering);
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to allocate any of the Hong Kong Offer Shares/Reserved Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares/Reserved Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) by ordinary post at that underlying applicant's own risk to the address given on the HK eIPO White Form/HK eIPO Blue Form application except where the underlying applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that underlying applicant collects any share certificate(s) in person in accordance with the procedures prescribed in the HK eIPO White Form/HK eIPO Blue Form designated website at www.hkeipo.hk and the Prospectus;
- instruct and authorize the Company and/or the Joint Global Coordinators (or their respective agents or nominees), as agents of the Company, to execute any documents on behalf of the underlying applicant(s) and to do on behalf of the underlying applicant(s) all things necessary or desired for the registration of any Hong Kong Offer Shares/Reserved Shares allocated to the underlying applicant(s) in the name(s) of the underlying applicant(s) as required by the Memorandum and Articles of Association;
- request that any e-Auto Refund payment instructions be dispatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed on the designated HK eIPO White Form/HK eIPO Blue Form website at www.hkeipo.hk in the IPO App (for HK eIPO White Form only) and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out on the designated HK eIPO White Form/HK eIPO Blue Form website at www.hkeipo.hk, in the IPO App (for HK eIPO White Form only) and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that (a) the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares/Reserved Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting this application and is/are a person described in paragraph (h)(3) of Rule 902 of Regulation S and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying will acquire the Hong Kong Offer Shares/Reserved Shares in an offshore transaction (within the meaning of Regulation S); and (b) the allotment of or application for the Hong Kong Offer Shares/Reserved Shares to or by each underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters and their respective directors, advisors, agents and other parties involved in the Global Offering are entitled to rely on any warranty, representation and declaration made by us or the underlying applicants.

我們確認，我們(i)遵守電子公開發售指引及證券銀行/股票經紀遞交網上白表/網上藍表申請的運作程序以及與我們有關香港公開發售/優先發售提供網上白表/網上藍表服務有關的所有適用法律法規(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意其約束。為代表與本申請有關的每一相關申請人作出申請，我們：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則的規限下，申請以下數目的香港發售股份/預留股份；
- 隨附申請香港發售股份/預留股份所需的全數付款(包括1.0%的經紀佣金、0.0027%的證監會交易徵費及0.005%的聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份/預留股份，或彼等根據本申請獲分配的任何低於數目的香港發售股份/預留股份；
- 聲明本申請乃由相關申請人以相關申請人或相關申請人為其利益而提出申請的人士為受益人以白色或黃色申請表格或向香港結算或透過網上白表/網上藍表服務(www.hkeipo.hk)向網上白表/網上藍表服務供應商發出電子認購指示所作出及擬作出的唯一申請；
- 承諾及確認相關申請人及相關申請人及其利益而提出申請的人士並無申請或接納或表示有意認購或收取或獲分配或分派任何條件及/或暫定)並將不會申請或接納或表示有意認購任何國際發售股份，亦不會參與國際發售(僅適用於香港公開發售且根據優先發售申請的預留股份除外)；
- 明白 貴公司及聯席全球協調人將依賴此等聲明及陳述決定是否就本申請分配任何香港發售股份/預留股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股票名冊內，作為將獲配發任何香港發售股份/預留股份的持有人，並(在符合本申請表格所載條款及條件的情況下)根據網上白表/網上藍表申請所指示地址以普通郵遞方式寄發任何股票，郵遞風險概由該相關申請人自行承擔，除非相關申請人已申請1,000,000股或以上香港發售股份，並按網上白表/網上藍表指定網站www.hkeipo.hk及招股章程所述程序親身領取任何股票；
- 指示及授權 貴公司及/或聯席全球協調人(或彼等各自的代理或代名人)，作為 貴公司代理，代表相關申請人簽立任何文件，並代表相關申請人進行一切必要事宜，以按照組織章程大綱及細則的規定，以相關申請人名義登記相關申請人獲分配的任何香港發售股份/預留股份；
- 要求將任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請股款的退款支票以相關申請人為抬頭人，並根據網上白表/網上藍表指定網站www.hkeipo.hk、IPO App(只供網上白表使用)及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵遞風險概由相關申請人自行承擔；
- 確認各相關申請人已細閱網上白表/網上藍表指定網站www.hkeipo.hk、IPO App(只供網上白表使用)及招股章程所載的條款及條件及申請手續，及同意受其約束；
- 聲明、保證及承諾(a)相關申請人及相關申請人及其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲分配或接納任何香港發售股份/預留股份及相關申請人及相關申請人及其利益提出申請的任何人士在填寫及提交本申請時身處美國境外及屬S規則第902條第(h)(3)段所述的人士且相關申請人及其利益提出申請的任何人士會於離岸交易(定義見S規則)中認購香港發售股份/預留股份；及(b)向各相關申請人或由各相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份/預留股份，不會引致 貴公司須遵從香港以外任何地區的任何法律或法規的任何規定(不論是否具有法律效力)；
- 同意本申請、對本申請的任何接納及據此訂立的合約，將受香港法例規管及按其詮釋；及
- 同意 貴公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、包銷商及彼等各自的董事、顧問、代理及參與全球發售的其他各方有權依賴於我們或相關申請人作出的任何保證、聲明及陳述。

Signature 簽名

Name of signatory 簽署人姓名

Date 日期

Capacity 身份

Please tick in the appropriate box. 請在適當方格內填上「/」號。
We, on behalf of the underlying applicants, offer to purchase 我們(代表相關申請人)提出認購

Total number of Shares 股份總數

- Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。
- Reserved Shares on behalf of the underlying applicants whose details are contained in the read-only CD-Rom submitted with this Application Form.
代表相關申請人提出認購的預留股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

A total of 隨附之合共

Cheque(s) 支票

Cheque number(s) 支票號碼

are enclosed for a total sum of 其總金額為

HK\$

港元

Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form/HK eIPO Blue Form Service Provider 網上白表/網上藍表服務供應商名稱		
Chinese Name 中文名稱	HK eIPO White Form/HK eIPO Blue Form Service Provider ID 網上白表/網上藍表服務供應商身份證明	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date this Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares/Reserved Shares using this Application Form, you must be named in the list of **HK eIPO White Form/HK eIPO Blue Form Service Providers** who may provide **HK eIPO White Form/HK eIPO Blue Form services** in relation to the Hong Kong Public Offering/Preferential Offering, which was released by the Securities and Futures Commission.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares/Reserved Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form/HK eIPO Blue Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares/Reserved Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – SINO-OCEAN SERVICE PUBLIC OFFER" (for **HK eIPO White Form**) or "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – SINO-OCEAN SERVICE PREFERENTIAL OFFER" (for **HK eIPO Blue Form**);
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the **HK eIPO White Form/HK eIPO Blue Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, **HK eIPO White Form/HK eIPO Blue Form Service Provider ID** and address of the **HK eIPO White Form/HK eIPO Blue Form Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the **Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong)** (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This **Personal Information Collection Statement** informs the applicant for and holder of the Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) and/or e-Auto Refund payment instruction(s) to which you are entitled.

It is important that securities holders inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, refund cheque and e-Auto Refund payment instruction, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下述各欄提述的號碼乃本申請表格中各欄的編號。

1 在本申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份/預留股份，閣下必須為名列於證監會公佈的**網上白表/網上藍表服務供應商**名單內可以就香港公開發售/優先發售提供**網上白表/網上藍表服務**的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份/預留股份總數(以數字填寫)。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的一個資料檔案內。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的**網上白表/網上藍表服務供應商**身份證明及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

本欄所註明金額必須與欄2所申請香港發售股份/預留股份總數應付金額相同。

所有支票及本申請表格，連同載有唯讀光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳交股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司—遠洋服務公開發售」(就**網上白表**而言)或「中國銀行(香港)代理人有限公司—遠洋服務優先發售」(就**網上藍表**而言)；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由**網上白表/網上藍表服務供應商**的授權簽署人簽署。

倘未能符合任何此等規定或支票於首次過戶時不獲兌現，閣下的申請可能將不獲受理。

閣下須負責確保所遞交支票上的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載申請詳細資料相同。倘出現差異，本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

本公司將不會就申請時繳付的款項發出收據。

4 在欄4填上閣下的資料(用正楷)。

閣下必須在本欄填上**網上白表/網上藍表服務供應商**的名稱、**網上白表/網上藍表服務供應商**身份證明及地址。閣下亦必須填寫閣下營業地點的聯絡人姓名及電話號碼以及(倘適用)經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

香港法例第486章**個人資料(私隱)條例**(「條例」)中之主要條文於1996年12月20日在香港生效。此份**個人資料收集聲明**是向發售股份申請人及持有人說明本公司及香港股份過戶登記處有關個人資料及條例的政策及常規。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理人及香港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的發售股份及/或寄發閣下應得的股票及/或退款支票及/或電子自動退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及其香港股份過戶登記處。

2. 目的

證券持有人的個人資料可被採用及以任何方式持有，處理及/或保存，以作下列用途：

- 處理閣下的申請、退款支票及電子自動退款指示(倘適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(倘適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計資料和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港股份過戶登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及其香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露，獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和主要海外股份過戶登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或其他法例、規則或法規規定的其他機構；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港股份過戶登記處的私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted the following receiving bank by 4:00 p.m. on Thursday, December 10, 2020:

Bank of China (Hong Kong) Limited
CP2
Bank of China Tower
1 Garden Road
Hong Kong

遞交本申請表格

此份已填妥之申請表格，連同適當支票及載有唯讀光碟的密封信封，必須於2020年12月10日(星期四)下午四時正前，送達下列收款銀行：

中國銀行(香港)有限公司
香港
花園道1號
中銀大廈
CP2層