

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**星美控股**

**SMI HOLDINGS GROUP LIMITED**

**星美控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 198)**

**(In Liquidation)**

**DECISION OF THE LISTING REVIEW COMMITTEE  
AND  
CANCELLATION OF LISTING**

This announcement is published by SMI Holdings Group Limited (In Liquidation) (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 3 September 2018, 14 September 2018, 21 September 2018, 6 December 2018, 24 December 2018, 7 March 2019, 9 April 2019, 2 June 2019, 2 September 2019, 2 December 2019, 3 March 2020, 12 June 2020 and 10 September 2020 (collectively, the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

**DECISION OF THE LISTING REVIEW COMMITTEE**

The review hearing of the Listing Review Committee of the Stock Exchange was held on 12 November 2020 for a review of the Listing Decision.

On 1 December 2020, the Stock Exchange notified the Company that the Listing Review Committee decided to uphold the Listing Decision.

## **CANCELLATION OF LISTING**

On 2 December 2020, the Stock Exchange issued a letter advising the Company that the last day of the listing of the shares of the Company (the “**Shares**”) will be 11 December 2020 (the “**Last Listing Date**”) and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 14 December 2020.

## **CONSEQUENCES TO THE SHAREHOLDERS**

All shareholders and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

**Shareholders of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.**

For and on behalf of  
**SMI Holdings Group Limited**  
**(In Liquidation)**  
**Hou Chung Man**  
**Kan Lap Kee**  
*Joint and Several Liquidators*  
*acting as agents of the Company*  
*without personal liabilities*

Hong Kong, 7 December 2020

*As at the date of this announcement, the Board of Directors comprises seven Directors, including Mr. Kenneth Jack Shang and Mr. Zhang Yong as executive Directors, Mr. Jason Chia-Lun Wang and Mr. Peter Torben Jensen as non-executive Directors and Mr. Pang Hong, Mr. Li Fusheng and Mr. Wong Shui Yeung as independent non-executive Directors*