

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$70.58 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net Proceeds from the Global Offering

- The net proceeds from the Global Offering, after deducting the underwriting fees and other estimated expenses paid and payable by us in connection with the Global Offering and taking into account any additional discretionary incentive fee (assuming the full payment of the discretionary incentive fee), assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$26,457 million, based on the Offer Price of HK\$70.58 per Offer Share. We intend to apply such net proceeds in accordance with the purposes set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over allotment Option is exercised in full, we will receive additional net proceeds of approximately HK\$3,982 million for 57,285,000 Offer Shares to be issued upon the exercise of the Over allotment Option.

Applications and Indications of Interest Received in the Hong Kong Public Offering

- The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 846,209 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 8,056,396,900 Offer Shares, representing approximately 421.91 times of the total number of 19,095,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering represents 98 times or more of the number of the Offer Shares initially available for subscription under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied and 22,914,000 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering has been increased to 42,009,000 Offer Shares, representing approximately 11% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over allotment Option), and being allocated to 417,165 successful applicants under the Hong Kong Public Offering.

International Offering

- The Offer Shares initially offered under the International Offering were significantly over-subscribed, representing approximately 31.1 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares allocated to the places under the International Offering is 339,891,000 Shares, representing approximately 89% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 57,285,000 Offer Shares in the International Offering and there are a total of 663 places under the International Offering.

Cornerstone Investors

- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Hillhouse has subscribed for 16,584,000 Offer Shares, Tiger Global has subscribed for 32,952,250 Offer Shares, Lake Bleu Prime has subscribed for 10,984,050 Offer Shares, China Structural Reform Fund has subscribed for 21,882,050 Offer Shares, GIC has subscribed for 38,444,300 Offer Shares and BlackRock has subscribed for 27,460,200 Offer Shares, in all totaling 148,306,850 Offer Shares, representing approximately (i) 38.83% of the Offer Shares initially available under the Global Offering assuming that the Over-allotment Option is not exercised; and (ii) 4.74% of the total issued share capital of the Company immediately following the completion of the Global Offering (assuming that the Over-allotment Option is not exercised and excluding shares to be issued under the Pre-IPO ESOP, Post-IPO Share Option Scheme and Post-IPO Share Award Scheme). Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.
- We have applied to the Stock Exchange for, and the Stock Exchange has granted us, a waiver from strict compliance with Rule 10.04 of and consent pursuant to paragraph 5(2) of Appendix 6 to the Listing Rules to permit the Company to allocate Offer Shares in the International Offering to Hillhouse as a Cornerstone Investor. We have also applied to the Stock Exchange for, and the Stock Exchange has granted us, its consent pursuant to paragraph 5(1) of Appendix 6 to the Listing Rules for China Structural Reform Fund to participate as a Cornerstone Investor in the Global Offering through ICBCCS.

Connected client places with consent under the Placing Guidelines

- We have applied to the Stock Exchange for, and the Stock Exchange has granted us, its consent pursuant to paragraph 5(1) of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) to permit the Company to allocate Offer Shares in the International Offering to the placees set out in the section headed “International Offering — Connected client places with consent under the Placing Guidelines” in this announcement.

Over-allotment Option

- In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the International Underwriters), at any time from the date of the International Underwriting Agreement to Thursday, December 31, 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to an aggregate of 57,285,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover the over-allocations in the International Offering. There has been an over-allocation of 57,285,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Merrill Lynch International and JD Jiankang Limited. Such borrowed Shares will be covered by, among other methods, exercising the Over-allotment Option in full or in part or by using Shares purchased by the Stabilizing Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the Offer Price, or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on our website and the website of the Stock Exchange at <https://ir.jdhealth.com> and www.hkexnews.hk, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

Lock-up Undertakings

- The Company, the Controlling Shareholders, the Pre-IPO Investors, Novacare Investment Limited and the Cornerstone Investors are subject to certain lock-up undertakings as set out in the section headed “Lock-up Undertakings” in this announcement.

Results of Allocation

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:
 - (i) in the announcement to be posted on our website and the website of the Stock Exchange at <https://ir.jdhealth.com> and www.hkexnews.hk, respectively, by no later than 9:00 a.m. on Monday, December 7, 2020;
 - (ii) from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function from 8:00 a.m. on Monday, December 7, 2020 to 12:00 midnight on Sunday, December 13, 2020; and
 - (iii) from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. Monday, December 7, 2020, Tuesday, December 8, 2020, Wednesday, December 9, 2020 and Thursday, December 10, 2020.

Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Checks

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates in person may collect share certificates from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, December 7, 2020, or any other place or date we may notify.

- Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Monday, December 7, 2020 are expected to be dispatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Monday, December 7, 2020.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Monday, December 7, 2020.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.
- Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) dispatched to their application payment account in the form of e-Refund payment instructions on Monday, December 7, 2020. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) dispatched to the addresses specified on their **White Form eIPO** applications in the form of refund check(s), by ordinary post at their own risk on or before Monday, December 7, 2020.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, December 7, 2020.
- Share certificates will only become valid at 8:00 a.m. on Tuesday, December 8, 2020 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.
- We will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

Commencement of Dealings

- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, December 8, 2020. Shares will be traded in board lots of 50 Shares each. The stock code of the Shares is 6618.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.

OFFER PRICE

The Offer Price has been determined at HK\$70.58 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

The net proceeds from the Global Offering, after deducting the underwriting fees and other estimated expenses paid and payable by us in connection with the Global Offering and taking into account any additional discretionary incentive fee (assuming the full payment of the discretionary incentive fee), assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$26,457 million, based on the Offer Price of HK\$70.58 per Offer Share.

We intend to apply such net proceeds for the following purposes:

- (i) approximately 40% of the net proceeds, or approximately HK\$10,583 million, is expected to be used for business expansion in the next 36 to 60 months;
- (ii) approximately 30% of the net proceeds, or approximately HK\$7,937 million, is expected to be used for research and development in the next 24 to 36 months;
- (iii) approximately 20% of the net proceeds, or approximately HK\$5,291 million, is expected to be used for our potential investments and acquisitions or strategic alliances; and
- (iv) approximately 10% of the net proceeds, or approximately HK\$2,646 million, is expected to be used for working capital and general corporate purposes.

If the Over allotment Option is exercised in full, we will receive additional net proceeds of approximately HK\$3,982 million for 57,285,000 Offer Shares to be issued upon the exercise of the Over allotment Option.

For further information, please refer to the section headed “Use of Proceeds” in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 846,209 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 8,056,396,900 Offer Shares, representing approximately 421.91 times of the total number of 19,095,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 815,421 valid applications in respect of a total of 1,765,184,400 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$70.58 per Hong Kong Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 184.88 times of the 9,547,500 Hong Kong Offer Shares initially comprised in pool A; and
- 30,788 valid applications in respect of a total of 6,291,212,500 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$70.58 per Hong Kong Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 658.94 times of the 9,547,500 Hong Kong Offer Shares initially comprised in pool B.

1,594 multiple or suspected multiple applications have been identified and rejected. 6 dishonored payments have been identified and rejected. No application for more than 9,547,500 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering represents 98 times or more of the number of the Offer Shares initially available for subscription under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied and 22,914,000 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering has been increased to 42,009,000 Offer Shares, representing 11% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over allotment Option), and being allocated to 417,165 successful applicants under the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering were significantly over-subscribed, representing approximately 31.1 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares allocated to the places under the International Offering is 339,891,000 Shares, representing approximately 89% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 57,285,000 Offer Shares in the International Offering and there are a total of 663 places under the International Offering.

Cornerstone Investors

Based on the Offer Price of HK\$70.58 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of Offer Shares subscribed for	Approximate % of the Offer Shares initially available under the Global Offering ⁽¹⁾	Approximate % of the total issued share capital of the Company immediately following the completion of the Global Offering ⁽²⁾
Gaoling Fund, L.P. and YHG Investment, L.P. (together, “Hillhouse”)	16,584,000	4.34%	0.53%
Tiger Global	32,952,250	8.63%	1.05%
Lake Bleu Prime	10,984,050	2.88%	0.35%
China Structural Reform Fund	21,882,050	5.73%	0.70%
GIC	38,444,300	10.07%	1.23%
BlackRock	27,460,200	7.19%	0.88%
Total	<u>148,306,850</u>	<u>38.83%</u>	<u>4.74%</u>

Notes:

- (1) Assuming that the Over-allotment Option is not exercised.
- (2) Assuming that the Over-allotment Option is not exercised and excluding shares to be issued under the Pre-IPO ESOP, Post-IPO Share Option Scheme and Post-IPO Share Award Scheme.

16,584,000 Offer Shares, representing approximately 4.34% of the Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised), were placed to Hillhouse as a Cornerstone Investor. Hillhouse Capital Management, Ltd. (“**Hillhouse Capital**”) acts as the sole management company of Hillhouse Fund IV, L.P., which owns SUM XI Holdings Limited, an existing Shareholder. As at the date of the Prospectus, Hillhouse Capital, through SUM XI Holdings Limited, held approximately 4.34% of the total issued share capital of the Company. Gaoling Fund, L.P. and YHG Investment, L.P. are affiliates of SUM XI Holdings Limited. Upon completion of the subscription of Offer Shares by Hillhouse, Hillhouse Capital will indirectly hold approximately 4.34% of the total issued share capital of the Company (assuming that the Over-allotment Option is not exercised and excluding shares to be issued under the Pre-IPO ESOP, Post-IPO Share Option Scheme and Post-IPO Share Award Scheme). We have applied to the Stock Exchange for, and the Stock Exchange has granted us, a waiver from strict compliance with Rule 10.04 of and consent pursuant to paragraph 5(2) of Appendix 6 to the Listing Rules to permit the Company to allocate Offer Shares in the International Offering to Hillhouse as a Cornerstone Investor, subject to the following conditions:

- (i) full disclosure of the Anti-Dilution Right granted to SUM XI Holdings Limited pursuant to the letter agreement entered into between the Company and SUM XI Holdings Limited on August 21, 2020 and the number of Shares that may be subscribed by Hillhouse under the letter agreement being made in the Prospectus;
- (ii) the subscription of Shares by Hillhouse will be conducted at the Offer Price on the same terms and conditions as other investors pursuant to the Global Offering and, in any event, will not result in an increase in SUM XI Holdings Limited’s interest in the Company increasing above its percentage interest immediately prior to the Global Offering;
- (iii) the subscription of Shares by Hillhouse will form part of the International Offering, and will not have an impact on the Shares to be offered to public investors in Hong Kong under the Hong Kong Public Offering; and
- (iv) this announcement containing details of the allocation made to Hillhouse.

21,882,050 Offer Shares, representing approximately 5.73% of the Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised), were placed to ICBC Credit Suisse Asset Management Co., Ltd. (“**ICBCCS**”) on behalf of China Structural Reform Fund as a Cornerstone Investor. ICBC International Capital Limited is one of the Joint Global Coordinators and Joint Bookrunners, while ICBC International Securities Limited is one of the Joint Lead Managers and Underwriters (together, the “**Connected Syndicate Members**”). For the purpose of its cornerstone investment, China Structural Reform Fund has engaged ICBCCS, an asset manager that is a qualified domestic institutional investor as approved by the relevant PRC authority, to subscribe for and hold the relevant Shares on a discretionary basis on behalf of China Structural Reform Fund. ICBCCS is owned by Industrial and Commercial Bank of China Limited (“**ICBC**”) as to 80%, and each of the Connected Syndicate Members is indirectly wholly owned by ICBC. ICBCCS is in the same group of companies as the Connected Syndicate Members and is therefore a connected client of each of the Connected Syndicate Members under paragraph 13(7) of Appendix 6 to the Listing Rules. We have applied to the Stock Exchange for, and the Stock

Exchange has granted us, its consent pursuant to paragraph 5(1) of Appendix 6 to the Listing Rules for China Structural Reform Fund to participate as a Cornerstone Investor in the Global Offering through ICBCCS, subject to the following conditions:

- (i) the Shares to be allocated to ICBCCS will be held on behalf of China Structural Reform Fund, which is an independent third party of the Connected Syndicate Members;
- (ii) China Structural Reform Fund's cornerstone investment agreement does not contain any material terms which are more favorable to it than those in other cornerstone investment agreements;
- (iii) no preferential treatment has been, nor will be, given to ICBCCS by virtue of its relationship with the Connected Syndicate Members other than the preferential treatment of assured entitlement under a cornerstone investment following the principles set out in Guidance Letter HKEX-GL51-13;
- (iv) each of the Company, the Joint Sponsors, the Joint Bookrunners, the Connected Syndicate Members and ICBCCS has provided the Stock Exchange a written confirmation in accordance with Guidance Letter HKEX-GL85-16; and
- (v) details of the allocation have been/will be disclosed in the Prospectus and this announcement.

To the best knowledge of our Company, each of the Cornerstone Investors (i) is an Independent Third Party, (ii) is independent of other Cornerstone Investors, (iii) is not financed by us, our Directors, chief executive, existing Shareholders (save that Hillhouse is financed by close associates of SUM XI Holdings Limited which is an existing Shareholder) or any of its subsidiaries or their respective close associates, and (iv) is not accustomed to take instructions from us, our Directors, chief executive, existing Shareholders (save that Hillhouse is accustomed to take instructions from close associates of SUM XI Holdings Limited which is an existing Shareholder) or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their name or otherwise held by them. There are no side arrangements between us and the Cornerstone Investors. Save for our existing Shareholders, we became acquainted with each of the Cornerstone Investors through introduction by certain Underwriters. As confirmed by each Cornerstone Investor, their subscription under the Cornerstone Placing would be financed by their own internal financial resources and/or the financial resources of their shareholders.

Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the "**Lock-up Period**"), dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investment Agreement, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

Connected client placees with consent under the Placing Guidelines

We have applied to the Stock Exchange for, and the Stock Exchange has granted us, its consent pursuant to paragraph 5(1) of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) to permit the Company to allocate Offer Shares in the International Offering to the following placees:

Placee	Joint Bookrunner/ Joint Lead Manager/ Underwriter/Broker	Relationship with the Joint Bookrunner/ Joint Lead Manager/ Underwriter	Number of Offer Shares placed	Approximate percentage of Offer Shares in the Global Offering ⁽¹⁾	Approximate percentage of the total issued shares of the Company immediately following completion of the Global Offering ⁽²⁾
HFT Investment Management Co., Ltd.	Haitong International Securities Company Limited (“HTISC”)	HFT Investment Management Co., Ltd. is a member of the same group of companies as HTISC.	50,000	0.013%	0.002%
Fullgoal Asset Management (HK) Limited	HTISC	Haitong Securities Co., Ltd., which is the parent company of HTISC, currently indirectly holds 27.775% of the equity interest in Fullgoal Asset Management (HK) Limited.	1,000	0.0003%	0.00003%
UBS Asset Management (Singapore) Limited	UBS AG Hong Kong Branch	UBS Asset Management (Singapore) Limited is a member of the same group of companies as UBS AG Hong Kong Branch.	3,400,000	0.890%	0.109%

Placee	Joint Bookrunner/ Joint Lead Manager/ Underwriter/Broker	Relationship with the Joint Bookrunner/ Joint Lead Manager/ Underwriter	Number of Offer Shares placed	Approximate	Approximate
				percentage of Offer Shares in the Global Offering ⁽¹⁾	percentage of the total issued shares of the Company immediately following completion of the Global Offering ⁽²⁾
UBS SDIC Fund Management Co., Ltd. as the QDII manager of UBS SDIC CHORDHY NO.1 Overseas Investment Discretionary Mandate	UBS AG Hong Kong Branch	UBS SDIC Fund Management Co., Ltd. was jointly set up by SDIC Tai Kang Trust Company Limited (a subsidiary of State Development & Investment Corp., Ltd. (國家開發投資集團有限公司)) and UBS AG, and its equity interest is owned as to 51% and 49% by SDIC Tai Kang Trust Company Limited and UBS AG, respectively.	2,196,050	0.575%	0.070%
CSI Capital Management Limited (“CSI”) ⁽³⁾	CLSA Limited (“CLSA”)	CSI is a member of the same group of companies as CLSA.	71,200	0.019%	0.002%
China Asset Management (Hong Kong) Limited	CLSA	China Asset Management (Hong Kong) Limited is a member of the same group of companies as CLSA.	220,000	0.058%	0.007%

Placee	Joint Bookrunner/ Joint Lead Manager/ Underwriter/Broker	Relationship with the Joint Bookrunner/ Joint Lead Manager/ Underwriter	Number of Offer Shares placed	Approximate percentage of Offer Shares in the Global Offering ⁽¹⁾	Approximate percentage of the total issued shares of the Company immediately following completion of the Global Offering ⁽²⁾
China Asset Management Co., Ltd.	CLSA	China Asset Management Co., Ltd. is a member of the same group of companies as CLSA.	100,000	0.026%	0.003%
CITIC Securities Co., Ltd.	CLSA	CLSA is wholly owned by CITIC Securities Co., Ltd.	1,000	0.0003%	0.00003%
ICBC Wealth Management Co., Ltd (“ICBC WM”) through Invesco Great Wall Fund Management Company Limited as the QDII manager of IGW Advantaged Investment No. 8 QDII Mandate	ICBC International Securities Limited (“ICBCIS”) and ICBC International Capital Limited (“ICBCIC”)	ICBCIS, ICBCIC and ICBC WM are members of Industrial and Commercial Bank of China Limited group.	82,350	0.022%	0.003%
ICBC Asset Management (Global) Company Limited (“ICBCAMG”)	ICBCIS and ICBCIC	ICBCIS, ICBCIC and ICBCAMG are members of Industrial and Commercial Bank of China Limited group.	27,450	0.007%	0.001%
BANK OF CHINA LIMITED MACAU BRANCH — CLIENT 004, which is managed by BOCHK Asset Management Limited (“BOCHK AM”).	BOCI Asia Limited (“BOCI Asia”)	BOCI Asia is an indirect wholly-owned subsidiary of Bank of China Limited (“BOC”). BOCHK AM is an indirect wholly owned subsidiary of BOC Hong Kong (Holdings) Limited, which is indirectly held by BOC as to 65.65% as of 31 December 2019.	350	0.0001%	0.00001%

Placee	Joint Bookrunner/ Joint Lead Manager/ Underwriter/Broker	Relationship with the Joint Bookrunner/ Joint Lead Manager/ Underwriter	Number of Offer Shares placed	Approximate percentage of Offer Shares in the Global Offering ⁽¹⁾	Approximate percentage of the total issued shares of the Company immediately following completion of the Global Offering ⁽²⁾
CCB Securities Private Fund Series SPC — CCBS Investment Fund SP3, which is managed by CCB Securities Limited	CCB International Capital Limited	CCB Securities Limited is under the group of China Construction Bank (Asia) Corporation Limited	3,250	0.001%	0.00010%
BOCOM International Asset Management Limited	BOCOM International Securities Limited	BOCOM International Asset Management Limited and BOCOM International Securities Limited are under the same holding company BOCOM International Holdings Company Limited.	65,900	0.017%	0.002%
U-Tiger Global Strategic International Placement Fund S.P.	Tiger Brokers (NZ) Limited	Tiger Brokers (NZ) Limited and U-Tiger Global Strategic International Placement Fund S.P. are under the same ultimate 100% control of UP Fintech Holding Limited. Tiger Brokers (NZ) Limited places orders as broker on behalf of U-Tiger Global Strategic International Placement Fund S.P.	19,600	0.005%	0.001%
Huatai Capital Investment Limited (“ Huatai Capital ”) ⁽⁴⁾	Huatai Financial Holdings (Hong Kong) Limited (“ Huatai Financial ”)	Huatai Financial and Huatai Capital are both indirectly wholly owned subsidiaries of Huatai Securities Co., Ltd.	4,368,450	1.144%	0.140%

Placee	Joint Bookrunner/ Joint Lead Manager/ Underwriter/Broker	Relationship with the Joint Bookrunner/ Joint Lead Manager/ Underwriter	Number of Offer Shares placed	Approximate	Approximate
				percentage of Offer Shares in the Global Offering ⁽¹⁾	percentage of the total issued shares of the Company immediately following completion of the Global Offering ⁽²⁾
GF Securities Asset Management (Guangdong) Co., Ltd. (“GFSAM”)	GF Securities (Hong Kong) Brokerage Limited	GFSAM acts as the QDII manager and the Offer Shares allocated to GFSAM will be held by it on behalf of an independent third party on a discretionary basis. GF Securities (Hong Kong) Brokerage Limited and GFSAM are members of GF Securities Co., Ltd. group.	1,650,000	0.432%	0.053%
GF International Investment Management Limited	GF Securities (Hong Kong) Brokerage Limited	GF Securities (Hong Kong) Brokerage Limited is an indirect wholly- owned subsidiary of GF Securities Co., Ltd. GF International Investment Management Limited is indirectly owned by GF Securities Co., Ltd. as to 60.593%.	50,000	0.013%	0.002%

Notes:

- (1) Assuming that the Over-allotment Option is not exercised.
- (2) Assuming that the Over-allotment Option is not exercised and excluding shares to be issued under the Pre-IPO ESOP, Post-IPO Share Option Scheme and Post-IPO Share Award Scheme.
- (3) CSI will act as the single counterparty of a back-to-back total return swap transaction (the “**CSI Back-to-back TRS**”) to be entered into by CSI in connection with a total return swap order (the “**CSI Client TRS**”) placed by and fully funded by its ultimate clients (the “**CSI Ultimate Clients**”), by which CSI will pass the full economic exposure of the Offer Shares placed to CSI (the “**CSI Offer Shares**”) to the CSI Ultimate Clients, meaning in effect, CSI will hold the beneficial interest of the CSI Offer Shares on behalf of the CSI Ultimate Clients on a non-discretionary basis. CSI will hold the legal title and beneficial interest in the CSI Offer Shares, but will contractually agree to pass on the full economic exposure and return of the CSI Offer Shares to the CSI Ultimate Clients. The CSI Ultimate Clients may exercise an early termination right to early terminate the CSI Client TRS at any time from the trade date of the CSI Client TRS which should be on or after the date on which the CSI Offer Shares are listed on the Stock Exchange. Upon the final maturity or early termination of the CSI Client TRS by the CSI Ultimate Clients, CSI will dispose of the CSI Offer Shares on the secondary market and the CSI Ultimate Clients will receive a final termination amount of the CSI Back-to-back TRS which should have taken into account all the economic returns or economic loss in relation to the CSI Offer Shares and the fixed amount of swap fees of the CSI Back-to-back TRS and the CSI Client TRS. Due to its internal policy, CSI will not exercise the voting right of the CSI Offer Shares during the tenor of the CSI Back-to-back TRS. To the best of CSI’s knowledge, after making all reasonable inquiries, each of the CSI Ultimate Clients is a third party independent from each of the Company, CSI and CLSA.
- (4) The Offer Shares placed to Huatai Capital (the “**Huatai Offer Shares**”) will be held as the single underlying holder of a back-to-back total return swap (the “**Huatai Back-to-back TRS**”) to be issued by Huatai Capital in connection with a total return swap order (the “**Huatai Client TRS**”) placed by and fully funded by its ultimate clients (the “**Huatai Ultimate Clients**”), by which Huatai Capital will pass the full economic exposure of the Huatai Offer Shares to the Ultimate Clients, meaning in effect, Huatai Capital will hold the beneficial interest of the Huatai Offer Shares on behalf of the Huatai Ultimate Clients. The Huatai Ultimate Clients may exercise an early termination right to terminate the Huatai Client TRS at any time from the issue date of the Huatai Client TRS which should be on or after the date on which the Huatai Offer Shares are listed on the Stock Exchange. Upon the termination upon maturity or early termination of the Huatai Client TRS by the Huatai Ultimate Clients, Huatai Capital will dispose the Huatai Offer Shares on the secondary market and the Huatai Ultimate Clients will receive a final termination amount of the Huatai Back-to-back TRS which should have taken into account all the economic returns or economic loss in relation to the Huatai Offer Shares. Huatai Capital will hold the legal title and the voting right of the Huatai Offer Shares and pass through the full economic exposure of the Huatai Offer Shares to the Huatai Ultimate Clients. Due to its internal policy, Huatai Capital will not exercise the voting right of the Huatai Offer Shares during the tenor of the Huatai Back-to-back TRS. To the best of Huatai Capital’s knowledge, after making all reasonable inquiries, each of the Huatai Ultimate Clients is a third party independent from each of the Company, Huatai Financial and Huatai Capital.

None of the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Offer Shares placed to the above placees are in compliance with all the conditions under the consent granted by the Stock Exchange. There is no restriction on disposal of the Offer Shares allocated to each of such connected clients.

Save as disclosed above, the International Offering is in compliance with the Placing Guidelines. Save as disclosed in this announcement, no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering, (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (c) the number of Shares in public hands will satisfy the minimum percentage as approved by the Hong Kong Stock Exchange, (d) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

The Directors confirm that, to the best of their knowledge, information and belief, none of the Offer Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders or any of its subsidiaries or their respective close associates, and none of the placees who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholder or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

Over-allotment Option

In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the International Underwriters), at any time from the date of the International Underwriting Agreement to Thursday, December 31, 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to an aggregate of 57,285,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover the over-allocations in the International Offering. There has been an over-allocation of 57,285,000 Offer Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Merrill Lynch International and JD Jiankang Limited. Such borrowed Shares will be covered by, among other methods, exercising the Over-allotment Option in full or in part or by using Shares purchased by the Stabilizing Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the Offer Price, or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on our website and the website of the Stock Exchange at <https://ir.jdhealth.com> and www.hkexnews.hk, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public through the **White Form eIPO** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Hong Kong Offer Shares applied for
POOL A			
50	353,928	141,571 out of 353,928 to receive 50 Shares	40.00%
100	47,797	19,335 out of 47,797 to receive 50 Shares	20.23%
150	22,859	9,258 out of 22,859 to receive 50 Shares	13.50%
200	22,752	9,283 out of 22,752 to receive 50 Shares	10.20%
250	24,852	10,189 out of 24,852 to receive 50 Shares	8.20%
300	15,778	6,485 out of 15,778 to receive 50 Shares	6.85%
350	4,093	1,690 out of 4,093 to receive 50 Shares	5.90%
400	7,453	3,100 out of 7,453 to receive 50 Shares	5.20%
450	3,692	1,562 out of 3,692 to receive 50 Shares	4.70%
500	44,226	19,017 out of 44,226 to receive 50 Shares	4.30%
600	7,778	3,453 out of 7,778 to receive 50 Shares	3.70%
700	28,231	12,647 out of 28,231 to receive 50 Shares	3.20%
800	6,681	3,100 out of 6,681 to receive 50 Shares	2.90%
900	3,428	1,604 out of 3,428 to receive 50 Shares	2.60%
1,000	41,307	19,827 out of 41,307 to receive 50 Shares	2.40%
1,500	24,901	12,326 out of 24,901 to receive 50 Shares	1.65%
2,000	26,700	13,350 out of 26,700 to receive 50 Shares	1.25%
2,500	16,523	8,262 out of 16,523 to receive 50 Shares	1.00%
3,000	13,032	7,037 out of 13,032 to receive 50 Shares	0.90%
3,500	4,735	2,652 out of 4,735 to receive 50 Shares	0.80%
4,000	6,645	3,987 out of 6,645 to receive 50 Shares	0.75%
4,500	2,923	1,841 out of 2,923 to receive 50 Shares	0.70%
5,000	17,462	11,176 out of 17,462 to receive 50 Shares	0.64%
6,000	5,554	3,599 out of 5,554 to receive 50 Shares	0.54%
7,000	4,668	3,464 out of 4,668 to receive 50 Shares	0.53%
8,000	3,979	3,311 out of 3,979 to receive 50 Shares	0.52%
9,000	2,354	2,161 out of 2,354 to receive 50 Shares	0.51%
10,000	22,100	50 Shares	0.50%

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Hong Kong Offer Shares applied for
POOL A			
20,000	12,286	50 Shares plus 6,123 out of 12,286 to receive additional 50 Shares	0.37%
30,000	6,510	100 Shares	0.33%
40,000	3,189	100 Shares plus 1,531 out of 3,189 to receive additional 50 Shares	0.31%
50,000	3,608	150 Shares	0.30%
60,000	2,013	150 Shares plus 966 out of 2,013 to receive additional 50 Shares	0.29%
70,000	1,384	200 Shares	0.29%
	815,421		
POOL B			
80,000	16,442	350 Shares	0.44%
90,000	1,174	350 Shares plus 646 out of 1,174 to receive additional 50 Shares	0.42%
100,000	6,309	400 Shares	0.40%
200,000	2,733	750 Shares	0.38%
300,000	1,519	1,050 Shares	0.35%
400,000	679	1,350 Shares	0.34%
500,000	355	1,650 Shares	0.33%
600,000	217	1,900 Shares	0.32%
700,000	192	2,150 Shares	0.31%
800,000	153	2,400 Shares	0.30%
900,000	86	2,600 Shares	0.29%
1,000,000	439	2,750 Shares	0.28%
2,000,000	205	5,400 Shares	0.27%
3,000,000	128	7,800 Shares	0.26%
4,500,000	60	10,800 Shares	0.24%
6,000,000	24	13,800 Shares	0.23%
7,500,000	10	16,500 Shares	0.22%
9,547,500	63	20,050 Shares	0.21%
	30,788		

The final number of Offer Shares comprising the Hong Kong Public Offering is 42,009,000 Offer Shares, representing 11% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

LOCK-UP UNDERTAKINGS

The Company, the Controlling Shareholders, the Pre-IPO Investors, Novacare Investment Limited and the Cornerstone Investors have provided lock-up undertakings (the “**Lock-up Undertakings**”) in respect of our Shares. The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Shares subject to the Lock-up Undertakings after Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings after Listing ⁽¹⁾	Last day of the lock-up period
The Company (subject to lock-up obligations pursuant to the Listing Rules, Hong Kong Underwriting Agreement and the International Underwriting Agreement)	N/A	N/A	June 8, 2021 ⁽²⁾
<i>Controlling Shareholders (subject to lock-up obligations pursuant to the Listing Rules)</i>			
JD Jiankang	2,149,253,732	68.73%	June 8, 2021 (First Six-Month Period) December 8, 2021 (Second Six-Month Period) ⁽³⁾
JD.com	2,149,253,732	68.73%	June 8, 2021 (First Six-Month Period) December 8, 2021 (Second Six-Month Period) ⁽³⁾
Mr. Richard Qiangdong Liu	2,149,253,732	68.73%	June 8, 2021 (First Six-Month Period) December 8, 2021 (Second Six-Month Period) ⁽³⁾

Name	Number of Shares subject to the Lock-up Undertakings after Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings after Listing ⁽¹⁾	Last day of the lock-up period
Max Smart Limited	2,149,253,732	68.73%	June 8, 2021 (First Six-Month Period) December 8, 2021 (Second Six-Month Period) ⁽³⁾
Fortune Rising Holdings Limited	2,149,253,732	68.73%	June 8, 2021 (First Six-Month Period) December 8, 2021 (Second Six-Month Period) ⁽³⁾

Pre-IPO Investors and Novacare Investment Limited (subject to lock-up obligations pursuant to their respective lock-up undertakings to the Company)

SUM XI Holdings Limited	119,209,819	3.81%	June 8, 2021 ⁽⁴⁾
Triton Bidco Limited	83,780,671	2.68%	June 8, 2021 ⁽⁴⁾
CJD eHealthcare Investment Limited	83,780,671	2.68%	June 8, 2021 ⁽⁴⁾
CICC e-Healthcare Investment Limited	62,835,503	2.01%	June 8, 2021 ⁽⁴⁾
China Life Chengda (Shanghai) Healthcare Equity Investment Center (Limited Partnership (國壽成達(上海)健康產業股權投資中心(有限合伙)))	60,000,000	1.92%	June 8, 2021 ⁽⁴⁾
Eastar Medical Investment, L.P.	52,000,000	1.66%	June 8, 2021 ⁽⁴⁾
Skycus China Fund, L.P.	16,000,000	0.51%	June 8, 2021 ⁽⁴⁾
Novacare Investment Limited	9,552,238	0.31%	June 8, 2021 ⁽⁴⁾
Danqing Fund II Investment L.P. (蘇州丹青二期創新醫藥產業投資合夥企業(有限合伙))	8,000,000	0.26%	June 8, 2021 ⁽⁴⁾
Danqing-JDH Investment L.P.	4,000,000	0.13%	June 8, 2021 ⁽⁴⁾
Qianshan Health L.P.	3,000,000	0.10%	June 8, 2021 ⁽⁴⁾
Domking Medical Investment L.P.	713,155	0.02%	June 8, 2021 ⁽⁴⁾

Name	Number of Shares subject to the Lock-up Undertakings after Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings after Listing⁽¹⁾	Last day of the lock-up period
<i>Cornerstone Investors (subject to lock-up obligations pursuant to the relevant cornerstone investment agreements)</i>			
Hillhouse	16,584,000	0.53%	June 8, 2021 ⁽⁵⁾
Tiger Global	32,952,250	1.05%	June 8, 2021 ⁽⁵⁾
Lake Bleu Prime	10,984,050	0.35%	June 8, 2021 ⁽⁵⁾
China Structural Reform Fund	21,882,050	0.70%	June 8, 2021 ⁽⁵⁾
GIC	38,444,300	1.23%	June 8, 2021 ⁽⁵⁾
BlackRock	27,460,200	0.88%	June 8, 2021 ⁽⁵⁾

Notes:

- (1) Assuming that the Over-allotment Option is not exercised and excluding shares to be issued under the Pre-IPO ESOP, Post-IPO Share Option Scheme and Post-IPO Share Award Scheme.
- (2) The Company may not issue Shares prior to the indicated date except otherwise permitted by the Listing Rules.
- (3) The Controlling Shareholders stated herein shall not (a) dispose of any Shares in the First Six-month Period; and (b) dispose of Shares in the Second Six-month Period if immediately following such disposal the Controlling Shareholders would cease to be a controlling shareholder of the Company.
- (4) Save for the 1,910,448 Shares held by Novacare Investment Limited, representing approximately 20% of the total Shares held by Novacare Investment Limited upon Listing, which will not be subject to any lock-up after the expiration of the stabilization period in connection with the Global Offering, each of the Pre-IPO Investors and Novacare Investment Limited shall not dispose of any of its existing Shares prior to the indicated date.
- (5) Each of the Cornerstone Investors shall not dispose of any of the Offer Shares acquired in the Global Offering prior to the indicated date save for certain limited circumstances as provided under the relevant cornerstone investment agreement.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our website and the website of the Stock Exchange at <https://ir.jdhealth.com> and www.hkexnews.hk, respectively, by no later than 9:00 a.m. on Monday, December 7, 2020;
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function from 8:00 a.m. on Monday, December 7, 2020 to 12:00 midnight on Sunday, December 13, 2020; and
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. Monday, December 7, 2020, Tuesday, December 8, 2020, Wednesday, December 9, 2020 and Thursday, December 10, 2020.

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below the analysis of shareholding concentration in the International Offering.

- subscription of Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offer Shares, total Offer Shares and our total issued share capital upon Listing (without taking into account the Shares which may be issued pursuant to the Pre-IPO ESOP, Post-IPO Share Option Scheme and Post-IPO Share Award Scheme):

Placees	Subscription	Subscription as % of final International Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of final International Offer Shares (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total Shares upon Listing (assuming no exercise of the Over-allotment Option)	% of total Shares upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	38,444,300	11.31%	9.68%	10.07%	8.75%	1.23%	1.21%
Top 5	137,322,800	40.40%	34.57%	35.96%	31.27%	4.39%	4.31%
Top 10	187,906,850	55.28%	47.31%	49.20%	42.79%	6.01%	5.90%
Top 25	247,005,500	72.67%	62.19%	64.68%	56.24%	7.90%	7.76%

- subscription of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the International Offer Shares, total Offer Shares and our total issued share capital upon Listing (without taking into account the Shares which may be issued pursuant to the Pre-IPO ESOP, Post-IPO Share Option Scheme and Post-IPO Share Award Scheme):

Shareholders	Subscription	Number of Shares held upon Listing	Subscription as % of International Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offer Shares (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total Shares upon Listing (assuming no exercise of the Over-allotment Option)	% of total Shares upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	0	2,149,253,732	0.00%	0.00%	0.00%	0.00%	68.73%	67.49%
Top 5	16,584,000	2,545,665,215	4.88%	4.18%	4.34%	3.78%	81.41%	79.94%
Top 10	87,980,550	2,791,897,268	25.88%	22.15%	23.04%	20.03%	89.28%	87.68%
Top 25	213,440,500	2,950,909,456	62.80%	53.74%	55.89%	48.60%	94.37%	92.67%

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.