

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 October 2020 (the “Prospectus”) of Yadong Group Holdings Limited (the “Company”).

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亞東

Yadong Group Holdings Limited

亞東集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1795)

**END OF STABILISATION PERIOD, STABILISING ACTIONS
AND LAPSE OF OVER-ALLOTMENT OPTION**

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Share Offer ended on Sunday, 6 December 2020, being the 30th day after the last day for lodging applications under the Public Offer.

STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

The Joint Bookrunners confirm that there was no over-allocation in the Placing. Therefore, the Stabilising Manager (on behalf of the Placing Underwriters) did not exercise the Over-allotment Option and no stabilising action was carried out in connection with the Share Offer during the stabilisation period. The Over-allotment Option lapsed on Sunday, 6 December 2020.

PUBLIC FLOAT

The Directors confirm that the Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board
Yadong Group Holdings Limited
Xue Shidong
Chairman

Hong Kong, 8 December 2020

As at the date of this announcement, the Company has five executive Directors, namely Mr. Xue Shidong, Mr. Wang Bin, Mr. Qiu Jianyu, Ms. Zhang Yeping and Mr. Jin Rongwei; and three independent non-executive Directors, namely Mr. Zhu Qi, Mr. Ho Kin Cheong Kelvin and Mr. Wang Hongliang.