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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



### AIRPORT AUTHORITY

*(a statutory body corporate established in Hong Kong under the Airport Authority Ordinance)*

**U.S.\$750,000,000 Senior Perpetual Capital Securities (the “Series A Securities”)  
(Stock Code: 40500)**

**and**

**U.S.\$750,000,000 Senior Perpetual Capital Securities (the “Series B Securities”)  
(Stock Code: 40501)  
(together, the “Securities”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**HSBC**

**Standard Chartered Bank**

**UBS**

*Joint Bookrunners and Joint Lead Managers*

**BofA Securities**

**Bank of China**

**Mizuho Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Series A Securities at an initial distribution rate of 2.40 per cent. per annum and the Series B Securities at an initial distribution rate of 2.10 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 1 December 2020. Permission for the listing of, and dealing in, the Securities is expected to become effective on 9 December 2020.

Hong Kong, 8 December 2020

*As at the date of this notice, the Chief Executive Officer of Airport Authority is Mr. Fred Lam Tin-fuk JP, and the executive directors of Airport Authority are Mr. David Au Ho-cheung, Ms. Cissy Chan Ching-sze, Mrs. Vivian Cheung Kar-fay, Ms. Florence Chung Wai-ye, Mr. Julian Lee Pui-hang, Mr. Ricky Leung Wing-kee and Mr. Kevin Poole.*