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**DEXIN CHINA HOLDINGS COMPANY LIMITED**

**德信中国控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2019)**

**OFFER TO PURCHASE FOR CASH  
BY DEXIN CHINA HOLDINGS COMPANY LIMITED  
OF ITS OUTSTANDING US\$300 MILLION 12.875% SENIOR NOTES  
DUE 2021 UP TO THE MAXIMUM ACCEPTANCE AMOUNT  
(ISIN: XS2035536098; Common Code: 203553609; Stock Code: 5624)**

## **COMPLETION OF THE OFFER**

Reference is made to the announcements of the Company dated 26 November 2020 and 7 December 2020 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Offer was completed on 9 December 2020. The 2021 Notes repurchased pursuant to the Offer have been cancelled.

As of the date of this announcement, after cancellation of the 2021 Notes repurchased pursuant to the Offer, the aggregate principal amount of the 2021 Notes which remains outstanding is US\$258,180,000.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://sites.dfkingltd.com/dexin>.

By Order of the Board  
**DEXIN CHINA HOLDINGS COMPANY LIMITED**  
**Hu Yiping**  
*Chairman*

Hong Kong, 10 December 2020

*As of the date of this announcement, the Board comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive Directors, Mr. Hu Shihao as a non-executive Director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive Directors.*