



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

14 December 2020

ANNOUNCEMENT

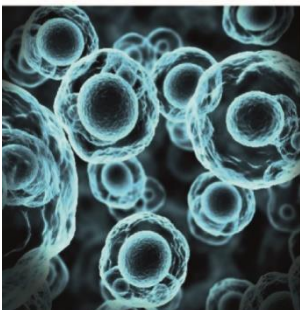


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OPERATIONS UPDATE ON FORTACIN™



The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**” and collectively with its subsidiaries, the “**Group**”) wish to inform the shareholders of the Company and potential investors of the following update in respect of its operations in relation Fortacin™.



Further to the last operations update issued by the Company on 2 December 2020, the Directors are pleased to inform shareholders that Orient EuroPharma Co., Ltd. (“**Orient EuroPharma**”), the Group’s commercial strategic partner for Taiwan, Hong Kong Special Administrative Region (“**Hong Kong**”), Macau Special Administrative Region (“**Macau**”) and certain other countries in South East Asia, has informed the Group on 11 December 2020 that it has received marketing authorisation approval for Taiwan from the Taiwan Food and Drug Administration (“**TFDA**”). This is the final regulatory approval process required for the marketing, distribution and sale of Fortacin™ in Taiwan.



The regulatory approval from the TFDA has triggered a payment of US\$300,000 (or approximately HK\$2.34 million) to the Group.

The Group understands that Orient EuroPharma expects to launch Fortacin™ in Taiwan, Hong Kong and Macau in 2021.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Note: Unless otherwise specified herein, the amounts dominated into US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Executive Director

Directors of the Company:

James Mellon (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe*

* *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 14 December 2020