Hong Kong Public Offering — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格

Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

如　閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

Raily Aesthetic Medicine International Holdings Limited

瑞麗醫美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	342,500,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	34,250,000 Shares (subject to re-allocation)
Number of International Placing Shares	:	308,250,000 Shares (subject to re-allocation and the Over-allotment Option)
Maximum Offer Price	:	Not more than HK$0.40 for each Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full upon application in Hong Kong dollars and subject to refund)
Nominal value	:	US$0.01 per Share
Stock code	:	2135

全球發售

發售股份數目	:	342,500,000股股份(視乎超額配股權行使與否而定)
香港發售股份數目	:	34,250,000股股份(可予重新分配)
國際配售股份數目	:	308,250,000股股份(可予重新分配及視乎超額配股權行使與否而定)
最高發售價	:	不超過每股發售股份0.40港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)
面值	:	每股股份0.01美元
股份代號	:	2135

*Please read carefully the prospectus of Raily Aesthetic Medicine International Holdings Limited (the "**Company**") dated 15 December 2020 (the "**Prospectus**") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Hong Kong Securities Clearing Company Limited ("**HKSCC**") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.*

*A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in the paragraph headed "A. Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, the Stock Exchange, HKSCC, the Securities and Futures Commission of Hong Kong (the "**SFC**") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.*

Your attention is drawn to the paragraph headed "Personal Data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

*Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Offer Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933 amended from time to time (the "**U.S. Securities Act**") or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.*

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Placing is subject to adjustment as detailed in the section headed "Structure of the Global Offering — Hong Kong Public Offering — Re-allocation" in the Prospectus. The Offer Shares to be offered in the Hong Kong Public Offering and the International Placing may be re-allocated as between these offerings at the discretion of the Joint Global Coordinators to satisfy valid applications under the Global Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such re-allocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such re-allocation shall be not more than double of the initial allocation to the Hong Kong Public Offering (i.e. 68,500,000 Shares) and the final Offer Price shall be fixed at the bottom end of the indicative price range (i.e. HK$0.30 per Offer Share).

*在填寫本申請表格前，請細閱瑞麗醫美國際控股有限公司(「本公司」)於二零二零年十二月十五日刊發的招股章程(「**招股章程**」)，尤其是招股章程「如何申請香港發售股份」一節，及本申請表格背面的指引。除另有界定外，本申請表格所用詞語與招股章程所界定者具相同涵義。*

*香港交易及結算所有限公司，香港聯合交易所有限公司(「**聯交所**」)及香港中央結算有限公司(「**香港結算**」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。*

*本申請表格連同**白色**及**黃色**申請表格各一份、招股章程以及招股章程附錄六「A.送呈香港公司註冊處處長文件」一段所述的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對任何該等文件的內容概不負責。*

謹請閣下留意本申請表格「個人資料」一段，當中載有本公司及香港股份過戶登記處有關個人資料及遵守個人資料(私隱)條例(香港法例第486章)的政策和慣例。

*本申請表格或招股章程所載者概不構成出售要約或招攬購買要約，亦不得在任何作出有關要約、招攬或出售即屬違法的司法權區內出售任何發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦非在美國出售發售股份的要約。發售股份並無亦不會根據美國證券法或美國任何州證券法登記，且不得在美國境內提呈發售、出售、質押或轉讓，惟根據1933年美國證券法(經不時修訂)(「**美國證券法**」)及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。發售股份依據美國證券法S規例以及進行發售及出售所在的各司法權區適用法例以離岸交易方式在美國境外提呈發售及出售。概不會於美國進行發售股份的公開發售。*

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內，概不得發送、派發或複製(不論以任何方式，亦不論全部或部分)本申請表格及招股章程。本申請表格及招股章程僅遞交　閣下本人。概未獲授權發送或派發或複製本申請表格或招股章程(全部或部分)。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

香港公開發售與國際配售之間的發售股份的分配可按招股章程「全球發售的架構 — 香港公開發售 — 重新分配」一節所詳述予以調整。透過香港公開發售及國際配售將予提呈的發售股份可由聯席全球協調人於該等發售之間酌情重新分配，以滿足全球發售項下的有效申請。有關重新分配根據上市規則第18項應用指引進行。根據聯交所發出的指引函HKEX-GL91-18，倘並非根據上市規則第18項應用指引進行有關重新分配，於有關重新分配後可分配至香港公開發售的發售股份總數最多不得超過向香港公開發售所作初步分配的兩倍(即68,500,000股股份)，且最終發售價將定於指示性發售價範圍下限(即每股發售股份0.30港元)。

To: Raily Aesthetic Medicine International Holdings Limited (the "**Company**")
Sole Sponsor
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
The Hong Kong Underwriters

致： 瑞麗醫美國際控股有限公司(「**本公司**」)
獨家保薦人
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set forth in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Offer Shares set forth below, on the terms and conditions in the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **declare** that this is the only application made and the only application intended by the underlying applicant(s) to be made whether on a **WHITE** or **YELLOW** Application Form, or by giving electronic application instructions to HKSCC or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service (**www.hkeipo.hk** or the **IPO App**), to benefit the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying;
- **undertake** and **confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any International Placing Shares under the International Placing nor otherwise participate in the International Placing;
- **understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor and the Joint Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- **authorise** the Company (or its agent) to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set forth in the Prospectus and this Application Form) to send any Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Auto Refund payment instructions be dispatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set forth in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant** and **undertake** (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are a person described in paragraph (h)(3) of Rule 902 of Regulation S and the underlying applicant(s) and any persons for whose benefit and the underlying applicant(s) is/are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S); and (b) that the allotment of or application for the Hong Kong Offer Shares to the underlying applicants or by each underlying applicant for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.
- **agree** that the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters and their respective directors, advisors, agents and other parties involved in the Global Offering are entitled to rely on any warranty, representation and declaration made by us or the underlying applicants.

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行／股票經紀遞交**網上白表**申請的運作程序以及與吾等就香港公開發售提供**網上白表**服務有關的所有適用法例及規例(法定或其他方面)；及(ii)細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程大綱及組織章程細則的規限下，**申請**以下數目的香港發售股份；
- **隨附**申請香港發售股份所需的全部股款(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- **確認**相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或獲分配的任何較少數目的香港發售股份；
- **聲明**是項申請乃以相關申請人或相關申請人代為申請的人士為受益人以**白色**或**黃色**申請表格或透過**網上白表**服務(**www.hkeipo.hk**或**IPO App**)向香港結算或向**網上白表**服務供應商發出電子認購指示所作出及擬作出的唯一申請；
- **承諾**及**確認**相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收取或獲配售或分配(包括有條件及／或暫定)(亦不會申請或承購或表示有意認購)國際配售的任何國際配售股份，亦不會以其他方式參與國際配售；
- **明白**　貴公司、董事、獨家保薦人及聯席全球協調人將依賴此等聲明及陳述決定是否就是項申請配發任何香港發售股份；
- **授權**　貴公司(或其代理)將相關申請人的姓名／名稱列入　貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合招股章程及本申請表格所載條款及條件的情況下)根據本申請表格及招股章程所載程序以普通郵遞方式寄發任何股票及／或任何退款支票(如適用)，郵誤風險概由相關申請人承擔；
- **要求**將任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請款項的申請付款銀行賬戶內；
- **要求**任何以多個銀行賬戶繳交申請股款之申請人的退款支票以相關申請人為抬頭人；
- **確認各相關申請人已細閱**本申請表格及招股章程所載的條款、條件及申請程序，並同意受其約束；
- **聲明、保證**及**承諾**(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲分配或接納任何香港發售股份及相關申請人及相關申請人為其利益提出申請的任何人士在填寫及提交本申請時身處美國境外及屬S規例第902條第(h)(3)段所述的人士且相關申請人及相關申請人為其利益提出申請的任何人士會於離岸交易(定義見S規例)中認購香港發售股份；及(b)向各相關申請人或由各相關申請人為其利益而提出本申請的人士配發或申請認購香港發售股份不會引致　貴公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具法律效力)；及
- **同意**本申請、對本申請的任何接納及據此訂立的合約將受香港法例管轄並按其詮釋。
- **同意**　貴公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、包銷商及彼等各自的董事、顧問、代理及參與全球發售的其他各方有權依賴於我們或相關申請人作出的任何保證、聲明及陳述。

Signature 簽名	Date 日期
Name of signatory 簽署人姓名	Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數	**Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.** **代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。**

3 **A total of 隨附合共**		**Cheque(s) 張支票**	**Cheque number(s) 支票編號**
are enclosed for a total sum of 其總金額為	**HK$** 港元		**Name of bank 銀行名稱**

4 Please use **BLOCK** letters 請用**正楷**填寫

Name of **HK eIPO White Form** Service Provider **網上白表**服務供應商名稱		
Chinese Name 中文名稱	**HK eIPO White Form** Service Provider ID **網上白表**服務供應商身份識別編碼	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	**For Broker use 此欄供經紀填寫** Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

Hong Kong Public Offering — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格

Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

如　閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 **Sign and date the Application Form in Box 1. Only a written signature will be accepted.**

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form** Service Providers who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 **Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.**

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 **Complete your payment details in Box 3.**

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "**Ting Hong Nominees Limited — Raily Aesthetic Medicine Public Offer**";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatories of the **HK eIPO White Form** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Sole Sponsor, the Joint Global Coordinators and the **HK eIPO White Form** Service Provider have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 **Insert your details in Box 4 (using BLOCK letters).**

You should write the name, **HK eIPO White Form** Service Provider ID and address of the **HK eIPO White Form** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "**Ordinance**") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**

From time to time it is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay, or inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch Share certificate(s) and/or refund cheque(s) and/or e-Auto Refund payment instruction(s) to which you are entitled.

It is important that the applicants and the securities' holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. **Purposes**

The personal data of the applicants and holders of securities may be used, held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque and e-Auto Refund payment instruction, where applicable, verification of compliance with the terms and application procedures set forth in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the registers of securities' holders of the Company;
- verifying securities' holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purpose to which the securities' holders may from time to time agree.

3. **Transfer of personal data**

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the securities' holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes disclose, obtain, transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and Principal Share Registrar and Transfer Office;
- where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with their respective business operations;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. **Retention of personal data**

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. **Access to and correction of personal data**

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data should be addressed to the Company for the attention of the company secretary or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form, you agree to all of the above.

填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

1 **在申請表格欄1簽署及填上日期。只接受親筆簽名。**

亦必須註明簽署人的姓名／名稱及代表身份。

如欲使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的**網上白表**服務供應商名單內可就香港公開發售提供**網上白表**服務的供應商。

2 **在欄2填上　閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。**

閣下代相關申請人作出申請的申請資料詳情必須載入連同本申請表格一併遞交的唯讀光碟格式的一個資料檔案內。

3 **在欄3填上　閣下付款的詳細資料。**

閣下必須在本欄註明　閣下連同本申請表格隨附的支票數目；及　閣下必須在每張支票的背面註明(i)　閣下的**網上白表**服務供應商身份識別編碼；及(ii)載有相關申請人詳細申請資料的資料檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付金額相同。所有支票及本申請表格連同載有唯讀光碟的密封信封(如有)必須放進加蓋閣下公司印鑑的信封內。

如以支票繳付股款，則該支票必須：

- 為港元支票；
- 不得為期票；
- 由香港的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「**鼎康代理人有限公司 — 瑞麗醫美公開發售**」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由**網上白表**服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶被拒付，閣下的申請可能會遭拒絕受理。

閣下有責任確保所遞交支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳請相符。倘出現差異，本公司、獨家保薦人、聯席全球協調人及**網上白表**服務供應商可全權決定拒絕接受任何申請。

申請時繳付的款項不會獲發收據。

4 **在欄4填上　閣下的詳細資料(用正楷填寫)。**

閣下必須在本欄填上名稱、**網上白表**服務供應商的身份識別編碼及**網上白表**服務供應商的地址。　閣下亦必須填寫　閣下營業地點的聯絡人士姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「**《條例》**」)中的主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記處有關個人資料及條例的政策和慣例。

1. **收集閣下個人資料的原因**

證券申請人或登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須不時向本公司或其代理人及香港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致　閣下申請證券被拒或延遲，或本公司或香港股份過戶登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓　閣下成功申請的香港發售股份及／或寄發　閣下應得的股票及／或退款支票及／或發送電子自動退款指示。

證券申請人及持有人提供的個人資料如有任何錯誤，必須立即通知本公司及香港股份過戶登記處。

2. **目的**

證券申請人及持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理　閣下的申請及退款支票及電子自動退款指示(如適用)、核實是否遵守本申請表格及招股章程所載條款及申請程序以及公佈香港發售股份的分配結果；
- 以遵守香港及其他地方的一切適用法律及法規；
- 登記新發行證券或轉至或轉出證券持有人(包括(如適用)香港結算代理人)名下的證券；
- 存置或更新本公司證券持有人名冊；
- 核實證券持有人身份；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據及證券持有人資料；
- 披露有關資料以便作出權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或致使本公司及香港股份過戶登記處能夠履行彼等對證券持有人及／或監管機構的責任及／或證券持有人不時同意的任何其他目的。

3. **轉交個人資料**

本公司及香港股份過戶登記處所持有關申請人及證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)證券申請人及持有人的個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和股份過戶登記總處；
- 倘證券申請人要求將證券存於中央結算系統、香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司及／或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及其他法定監管機構或政府機關或法律、規則或法規規定的其他機構；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. **個人資料的保留**

本公司及香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. **查閱和更正個人資料**

條例賦予證券申請人及持有人權利以確定本公司或香港股份過戶登記處是否持有其個人資料、取得有關資料的副本及更正任何錯誤的資料。根據條例規定，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料的要求應向本公司的公司秘書提出或香港股份過戶登記處屬下的私隱事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Friday, 18 December 2020:

DBS Bank (Hong Kong) Limited
7/F, Two Harbour Square
180 Wai Yip Street, Kwun Tong
Kowloon, Hong Kong

遞交本申請表格

經填妥的本申請表格連同相關支票及載有相關唯讀光碟的密封信封必須於二零二零年十二月十八日(星期五)下午四時正之前送達下列收款銀行：

星展銀行(香港)有限公司
香港九龍
觀塘偉業街180號
Two Harbour Square 7樓