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GAIN PLUS HOLDINGS LIMITED

德益控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 9900)

CHANGE OF REGISTERED OFFICE AND ADDRESS OF CAYMAN ISLANDS PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE

The board of directors of Gain Plus Holdings Limited (the “Company”) hereby announces that with effect from 16 December 2020, the Company’s registered office and the address of the Cayman Islands principal share registrar and transfer office of the Company, Ocorian Trust (Cayman) Limited, have been changed from P.O. Box 1350, Clifton House, 75 Fort Street, Grand Cayman, KY1-1108, Cayman Islands to:

**Windward 3, Regatta Office Park
P.O. Box 1350
Grand Cayman
KY1-1108
Cayman Islands**

The Company’s Hong Kong branch share registrar and transfer office is still maintained by Tricor Investor Services Limited of Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

By Order of the Board
Gain Plus Holdings Limited
Tsang Chiu Kwan
Chairman

Hong Kong, 16 December 2020

As at the date of this announcement, the executive directors of the Company are Mr. Tsang Chiu Kwan and Mr. Tsang Man Ping and the independent non-executive directors of the Company are Mr. So Chun Man, Mr. Chen Yeung Tak and Ms. Li Amanda Ching Man.