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DAFA LAND

DaFa Properties Group Limited

大发地产集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 6111)

**ISSUANCE OF ADDITIONAL US\$80,000,000 12.375%
SENIOR NOTES DUE 2022 (THE “ADDITIONAL NOTES”)
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH
THE US\$150,000,000 12.375% SENIOR NOTES
DUE 2022 ISSUED ON 30 JULY 2020 AND
THE US\$130,000,000 12.375% SENIOR NOTES
DUE 2022 ISSUED ON 21 OCTOBER 2020)(STOCK CODE: 40328)**

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange) only as described in the offering memorandum relating thereto dated 11 December 2020. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 18 December 2020.

By Order of the Board
DaFa Properties Group Limited
Ge Yiyang
Chairman

Hong Kong, 17 December 2020

As at the date of this announcement, the Board comprises Mr. Ge Yiyang, Mr. Liao Lujiang, Mr. Chi Jingyong and Mr. Yang Yongwu as the executive Directors, and Mr. Gu Jiong, Mr. Sun Bing and Mr. Fok Ho Yin Thomas as the independent non-executive Directors.