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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

ANNOUNCEMENT

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated December 3, 2020 (the “**Announcement**”) in relation to the proposed non-public issuance of Offshore Preference Shares. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company proposed to convene the EGM, the H Share Class Meeting and the Existing Preference Share Class Meeting on Tuesday, February 2, 2021 for the purpose of considering and approving the Offshore Preference Share Issuance Plan.

CLOSURE OF H SHARE REGISTER OF MEMBERS FOR THE EGM AND H SHARE CLASS MEETING

In order to determine the list of H Shareholders who are entitled to attend and vote at the EGM and the H Share Class Meeting, the register of H Shareholders of the Company will be closed from Thursday, January 28, 2021 to Tuesday, February 2, 2021 (both days inclusive), during which period no transfer of H Shares will be registered. H Shareholders whose names appear on the register of H Shareholders of the Company at the close of business on Wednesday, January 27, 2021 shall be entitled to attend and vote at the EGM and the H Share Class Meeting. Any H Shareholder of the Company who wishes to attend and vote at the EGM and the H Share Class Meeting shall deposit the share certificates together with the transfer documents at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. (Hong Kong time) on Wednesday, January 27, 2021.

CLOSURE OF EXISTING PREFERENCE SHARE REGISTER OF MEMBERS FOR THE EXISTING PREFERENCE SHARE CLASS MEETING

In order to determine the list of the Existing Preference Shareholders who are entitled to attend and vote at the Existing Preference Share Class Meeting, the register of Existing Preference Shareholders of the Company will be closed from Sunday, January 3, 2021 to Tuesday, February 2, 2021 (both days inclusive), during which period no transfer of Existing Preference Shares will be registered. As the Existing Preference Shares are held through Euroclear Bank SA/NV and Clearstream Banking S.A. (together, the “**Clearing Systems**”), Existing Preference Shareholders who are holders of record in accordance with the rules of the relevant Clearing System as of 5:00 p.m., Central European Time, on Thursday, December 31, 2020 are eligible to attend and vote at the Existing Preference Share Class Meeting. Details of attendance and voting procedures of Existing Preference Shareholders will be set out in the notice of the Existing Preference Share Class Meeting to be released by the Company in due course.

NOTICES TO INVESTORS

A circular and notices convening the EGM and the Class Meetings will be dispatched to the shareholders of the Company in due course. For final information regarding the proposed Offshore Preference Share Issuance Plan, including the specific number of Offshore Preference Shares to be issued and issue size, the mandatory conversion price and other terms, please refer to the circular to be dispatched by the Company.

The final convention date of the EGM and the Class Meetings will be determined by the Board. In the event that the Company changes the date of the abovementioned meetings or the corresponding book closure periods, further announcement will be published in compliance with the relevant requirements.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Zi'ai
Chairman

Beijing, the PRC
December 17, 2020

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.