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## **OZNER WATER INTERNATIONAL HOLDING LIMITED**

**浩澤淨水國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2014)**

### **FURTHER INFORMATION REGARDING WINDING UP PETITION**

Reference is made to the announcement of Ozner Water International Holding Limited (the “**Company**”) dated 16 December 2020 (the “**Announcement**”) in relation to the winding-up petition against the Company. The purpose of this announcement is to provide further information regarding the winding-up petition. Unless otherwise defined, capitalised terms used herein shall have the same meanings ascribed thereto in the Announcement.

Based on the Petition, the Petition concerns a Guarantee and Indemnity dated 26 March 2018 executed by the Company in favour of the Petitioner in relation to the bank facilities granted by the Petitioner to Hong Kong Fresh Water International Group Limited, a wholly-owned subsidiary of the Company, up to an aggregate amount of US\$25 million under a facility letter dated 2 February 2018.

The Company is in the course of seeking legal advice in relation to the Petition. Since having received the Petition, the Company has actively been communicating with the Petitioner for an amicable settlement of the Petition. The Company will make further announcement(s) to keep its shareholders and investors informed of any significant developments in relation to the Petition as and when appropriate.

In view of the impact of the possible winding up order on the transfer of shares of the Company, the Company is in the course of seeking advice regarding a possible application to the High Court for a validation order. Shareholders are reminded that there is no guarantee that any validation order would be granted by the High Court. In the event where a validation order is not granted but the winding up order is not dismissed or permanently stayed, all transfers of shares of the Company, after the commencement of the winding up, shall be void.

As at date of this announcement, to the best knowledge of the board of directors of the Company, the Petition has had no material impact to the business operation and financial position of the Company and its subsidiaries as a whole.

Further announcement(s) will be made by the Company to keep its shareholders and investors informed of any significant development in relation to the Petition as and when appropriate.

Shareholders of the Company and potential investors should accordingly exercise caution when dealing in the shares of the Company.

By order of the Board  
**Ozner Water International Holding Limited**  
**XIAO Shu**  
*Chairman and Executive Director*

Hong Kong, 22 December 2020

*As at the date of this announcement, the executive directors of the Company are XIAO Shu, HE Jun and XIE Jinlong; the non-executive director of the Company is WANG Xiaodong and the independent non-executive directors of the Company are LAU Tze Cheung Stanley, CHAN Yuk Sing Gilbert and HUANG Jing.*