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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 04607 (Preference Shares))**

## **POLL RESULTS OF THE 2020 SECOND EXTRAORDINARY GENERAL MEETING**

The 2020 second extraordinary general meeting (the “**EGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 9:30 a.m. on Tuesday, December 22, 2020. For details of the resolution considered at the EGM, Shareholders may refer to the notice of the EGM and the circular dated December 3, 2020 (the “**Circular**”) of the Company. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The EGM was convened by the Board of the Company and chaired by Mr. ZHANG Zi'ai, the chairman of the Board. The total number of issued ordinary shares of the Company as at the date of the EGM was 38,164,535,147, which was the total number of shares entitling the Shareholders to attend and vote for or against or abstain from voting on the resolution proposed at the EGM. There were no restrictions on any Shareholders casting votes on any of the proposed resolution at the EGM. 4 Shareholders and their proxies attended the EGM who held in aggregate 31,281,084,252 voting shares of the Company, representing 81.963750% of the total voting shares of the Company. Pursuant to the Articles of Association and the circumstance of the EGM, the resolution at the EGM need not be considered and approved by the holders of preference shares of the Company. Accordingly, the holders of preference shares of the Company did not attend the meeting. The convening, holding of the EGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China and the Articles of Association.

The resolution contained in the notice of the EGM has been passed by way of poll as follows:

No.	Proposal	For		Against		Abstain	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)	Number of shares	Percentage (%)
<b>Special Resolution</b>							
1.	To consider and approve the issuance of onshore undated capital bonds	31,174,570,917	99.659496	106,304,335	0.339836	209,000	0.000668

Shareholders' representatives YAN Xinglong and WANG Haoxuan, the Company's supervisor LIU Yanfen and WU Dong of Fangda Partners acted as the vote counters at the EGM. Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the EGM.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**ZHANG Zi'ai**  
*Chairman*

Beijing, the PRC  
 December 22, 2020

*As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.*