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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
PANTHER VENTURES LIMITED**

(incorporated with limited liability in the British Virgin Islands)
(the Issuer)

US\$500,000,000 3.50 per cent. Guaranteed Senior Perpetual Capital Securities

(Stock Code: 40512)

(the **Securities**)

guaranteed by



CK ASSET HOLDINGS LIMITED
長江實業集團有限公司

(An exempted company incorporated with limited liability in the Cayman Islands)
(Stock Code: 1113)

(the **Guarantor**)

Joint Bookrunners and Joint Lead Managers

J.P. Morgan

Mizuho Securities

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 8 December 2020. Permission for the listing of and dealing in the Securities is expected to become effective on 23 December 2020.

Hong Kong, 22 December 2020

As at the date of this announcement, the Directors of the Issuer are Mr. IP Tak Chuen, Edmond, Ms. PAU Yee Wan, Ezra, Mr. Neil Douglas MCGEE, Mr. Christian Nicolas Roger SALBAING, Mr. Richard Waichi CHAN and Mr. HO Wai Leung Edmond.

As at the date of this announcement, the Directors of the Guarantor are Mr. LI Tzar Kuoi, Victor (*Chairman and Managing Director*), Mr. KAM Hing Lam (*Deputy Managing Director*), Mr. IP Tak Chuen, Edmond (*Deputy Managing Director*), Mr. CHUNG Sun Keung, Davy, Mr. CHIU Kwok Hung, Justin, Mr. CHOW Wai Kam, Raymond, Ms. PAU Yee Wan, Ezra and Ms. WOO Chia Ching, Grace as Executive Directors; and Mr. CHEONG Ying Chew, Henry, Mr. CHOW Nin Mow, Albert, Ms. HUNG Siu-lin, Katherine, Mr. Colin Stevens RUSSEL, Mr. Donald Jeffrey ROBERTS and Mr. Stephen Edward BRADLEY as Independent Non-executive Directors.