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MASTER GLORY GROUP LIMITED

凱華集團有限公司

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 275)

(1) RESUMPTION GUIDANCE; AND (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by Master Glory Group Limited (In Liquidation) (the “**Company**”) pursuant to Rules 13.09 and 13.24 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 30 July 2019 and 9 July 2020 (collectively, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless the context otherwise requires.

RESUMPTION GUIDANCE

With reference to the announcement of the Company dated 30 July 2019 and 9 July 2020, the Company has been notified by The Stock Exchange of Hong Kong Limited of the following Resumption Guidance:

- (i) publish all outstanding financial results required under the Listing Rules and address any audit modifications;
- (ii) inform the market of all material information for the shareholders and investors to appraise the Company’s position;
- (iii) demonstrate its compliance with Rule 13.24 of the Listing Rules; and
- (iv) have the winding up petitions (or winding up orders, if made) against the Company withdrawn or dismissed and the appointment of the liquidator discharged.

ADDITIONAL RESUMPTION GUIDANCE

On 17 December 2020, the Company was notified by The Stock Exchange of Hong Kong Limited of the following additional resumption guidance:

- (i) re-comply with Rules 3.05, 3.10, 3.10A, 3.21 and 3.25 of the Listing Rules.

The Stock Exchange of Hong Kong Limited indicated that it may modify the resumption guidance that have been given and/or give further guidance if the situation changes.

CONTINUED SUSPENSION OF TRADING

Trading on The Stock Exchange of Hong Kong Limited in the shares of the Company, which was suspended with effect from 9:00 a.m. on 2 July 2019, remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcement as appropriate.

For and on behalf of
MASTER GLORY GROUP LIMITED
(In Liquidation)
Koo Chi Sum
Koo Chi Ho Andrew
Joint and Several Liquidators
who act without personal liabilities

Hong Kong, 22 December 2020

On the basis of the information available from the previous announcements made by the Company, the Executive Directors of the Company are Mr. Heung Pik Lun, Edmond and Dr. Wu Guangsheng.