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CONVOY GLOBAL HOLDINGS LIMITED

康宏環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1019)

NOTICE OF ADJOURNED EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Convoy Global Holdings Limited (the “**Company**”) dated 18 October 2020 (the “**Circular of the 26 November 2020 EGM**”), the notice of the extraordinary general meeting of the Company dated 18 October 2020 (the “**Notice of the 26 November 2020 EGM**”), and the announcement of the Company dated 18 November 2020 and the two announcements of the Company both dated 26 November 2020 (collectively, the “**EGM Announcements**”). Unless otherwise defined herein, capitalised terms used in this notice shall have the same meanings as those defined in the Circular of the 26 November 2020 EGM, the Notice of the 26 November 2020 EGM and the EGM Announcements.

As set out in the Circular of the 26 November 2020 EGM and the Notice of the 26 November 2020 EGM, the Company has convened an extraordinary general meeting of the Company by way of the Circular of the 26 November 2020 EGM and the Notice of the 26 November 2020 EGM to be held on 26 November 2020 at 6:00 p.m. (“**the 26 November 2020 EGM**”). As set out in the second announcement of the Company dated 26 November 2020, the 26 November 2020 EGM was held as scheduled on 26 November 2020 at 6:00 p.m. and after the commencement of the 26 November 2020 EGM, the 26 November 2020 EGM was adjourned and subsequently the chairman of the 26 November 2020 EGM requested the Company to adjourn the meeting to a date and time before the end of January 2021. The Company has now fixed the date and time of the adjourned extraordinary general meeting, the particulars of which are set out in this Notice of Adjourned Extraordinary General Meeting.

NOTICE IS HEREBY GIVEN that the adjourned extraordinary general meeting of the Company (the “**Adjourned EGM**”) will be held at 1/F, Trust Tower, 68 Johnston Road, Wan Chai, Hong Kong on Thursday, 7 January 2021 at 6:00 p.m. for the purpose of considering and, if thought fit, passing the ordinary resolutions as set out in the Notice of the 26 November 2020 EGM.

By order of the Board
CONVOY GLOBAL HOLDINGS LIMITED
Johnny Chen
Chairman and Executive Director

Hong Kong, 24 December 2020

Registered office: Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business in Hong Kong: Trust Tower 68 Johnston Road Wan Chai, Hong Kong

Notes:

- (1) A form of proxy for use at the Adjourned EGM (the “**New Proxy Form**”) is enclosed herewith.
- (2) Any member of the Company entitled to attend and vote at the Adjourned EGM is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him/her/it. A member of the Company who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her/it and vote on his/her/its behalf at the Adjourned EGM. A proxy need not be a member of the Company.
- (3) The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its common seal or under the hand of an officer, attorney or other person authorised to sign the same.
- (4) In order to be valid, the New Proxy Form, together with the power of attorney (if any) or other authority (if any) under which it is signed, or a certified copy of such power or authority, must be lodged at the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 48 hours before the time appointed for holding the Adjourned EGM or any adjourned meeting thereof (as the case may be).

- (5) The form of proxy (the “**Old Proxy Form**”) dispatched with the Notice of the 26 November 2020 EGM for use at the 26 November 2020 EGM will remain valid for the Adjourned EGM if the members of the Company do not intend to change his/her/its vote. However, should the members of the Company wish to change his/her/its vote or the members of the Company have not lodged any Old Proxy Form for the 26 November 2020 EGM, such members of the Company are requested to complete and deposit the New Proxy Form at the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong in accordance with the above paragraph (4).
- (6) Members of the company should note that the Old Proxy Form lodged by the members, if valid and completed correctly, shall continue to be valid for the purpose of the Adjourned EGM but the Old Proxy Form of a member of the Company will be superseded and become invalid in the event that the same member has deposited the New Proxy Form at the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, in accordance with the above paragraph (4), or that it is revoked in writing by the same member of the Company. Accordingly, members of the Company who do not wish to supersede or revoke the Old Proxy Form previously deposited at the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, do not need to deposit the New Proxy Form or take any action.
- (7) Completion and return of the Old Proxy Form and/or the New Proxy Form will not preclude members of the Company from attending and voting in person at the Adjourned EGM or at any adjourned meeting thereof should they so wish, and in such event, all forms of proxy shall be deemed to be revoked.
- (8) The timetable for the book closure period will remain the same as set out in the Notice of the 26 November 2020 EGM. Any members of the Company who is a duly registered holder of the shares in the capital of the Company on 26 November 2020 shall be entitled to attend and vote at the Adjourned EGM.
- (9) As of the date of this notice, the executive directors are Mr. Johnny Chen (Chairman), Mr. Ng Wing Fai, Mr. Yap E Hock, Mr. Shin Kin Man and Mr. Lee Jin Yi; the non-executive director is Mr. Chen Shih-pin; and the independent non-executive directors are Mr. Pun Tit Shan, Mrs. Fu Kwong Wing Ting, Francine, Mr. Pak Wai Keung, Martin, Mr. Yan Tat Wah and Mr. Lam Kwok Cheong. The duties of the executive directors namely Mr. Wong Lee Man and Ms. Chan Lai Yee have been suspended since 8 December 2017.