

28 December 2020

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of CIMC-TianDa Holdings Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lucky Rich Holdings Limited	28 December 2020	Sale	15,000,000	\$0.2600	1,333,228,770	8.0131%
		Sale	5,000,000	\$0.2600	1,328,228,770	7.9831%
		Sale	15,000,000	\$0.2600	1,313,228,770	7.8929%
		Sale	15,000,000	\$0.2600	1,298,228,770	7.8028%
		Sale	5,000,000	\$0.2600	1,293,228,770	7.7727%
		Sale	15,000,000	\$0.2600	1,278,228,770	7.6826%
		Sale	10,000,000	\$0.2600	1,268,228,770	7.6225%
		Sale	10,000,000	\$0.2600	1,258,228,770	7.5624%
		Sale	9,000,000	\$0.2600	1,249,228,770	7.5083%
		Sale	12,000,000	\$0.2600	1,237,228,770	7.4361%

	Sale	9,000,000	\$0.2600	1,228,228,770	7.3820%
	Sale	6,000,000	\$0.2600	1,222,228,770	7.3460%
	Sale	15,000,000	\$0.2600	1,207,228,770	7.2558%
	Sale	3,000,000	\$0.2600	1,204,228,770	7.2378%
	Sale	12,000,000	\$0.2600	1,192,228,770	7.1657%
	Sale	15,000,000	\$0.2600	1,177,228,770	7.0755%
	Sale	9,000,000	\$0.2600	1,168,228,770	7.0214%
	Sale	15,000,000	\$0.2600	1,153,228,770	6.9313%
	Sale	3,000,000	\$0.2600	1,150,228,770	6.9132%
	Sale	15,000,000	\$0.2600	1,135,228,770	6.8231%
	Sale	2,000,000	\$0.2600	1,133,228,770	6.8111%
	Sale	12,000,000	\$0.2600	1,121,228,770	6.7389%
	Sale	37,500,000	\$0.2600	1,083,728,770	6.5136%
	Sale	37,500,000	\$0.2600	1,046,228,770	6.2882%
	Sale	37,500,000	\$0.2600	1,008,728,770	6.0628%
	Sale	37,500,000	\$0.2600	971,228,770	5.8374%
	Sale	33,000,000	\$0.2600	938,228,770	5.6391%
	Sale	33,000,000	\$0.2600	905,228,770	5.4407%
	Sale	34,000,000	\$0.2600	871,228,770	5.2364%
	Sale	8,000,000	\$0.2600	863,228,770	5.1883%
	Sale	9,000,000	\$0.2600	854,228,770	5.1342%
	Sale	6,000,000	\$0.2600	848,228,770	5.0981%
	Sale	15,000,000	\$0.2600	833,228,770	5.0080%

	Sale	11,800,000	\$0.2600	821,428,770	4.9371%
	Sale	15,000,000	\$0.2600	806,428,770	4.8469%
	Sale	5,200,000	\$0.2600	801,228,770	4.8156%
	Sale	15,000,000	\$0.2600	786,228,770	4.7255%
	Sale	8,000,000	\$0.2600	778,228,770	4.6774%
	Sale	13,000,000	\$0.2600	765,228,770	4.5993%
	Sale	12,000,000	\$0.2600	753,228,770	4.5271%
	Sale	15,000,000	\$0.2600	738,228,770	4.4370%
	Sale	5,000,000	\$0.2600	733,228,770	4.4069%
	Sale	15,000,000	\$0.2600	718,228,770	4.3168%
	Sale	5,000,000	\$0.2600	713,228,770	4.2867%
	Sale	3,000,000	\$0.2600	710,228,770	4.2687%
	Sale	15,000,000	\$0.2600	695,228,770	4.1785%
	Sale	1,000,000	\$0.2600	694,228,770	4.1725%
	Sale	15,000,000	\$0.2600	679,228,770	4.0824%
	Sale	1,000,000	\$0.2600	678,228,770	4.0764%
	Sale	15,000,000	\$0.2600	663,228,770	3.9862%
	Sale	5,000,000	\$0.2600	658,228,770	3.9562%
	Sale	15,000,000	\$0.2600	643,228,770	3.8660%
	Sale	1,000,000	\$0.2600	642,228,770	3.8600%
	Sale	11,000,000	\$0.2600	631,228,770	3.7939%
	Sale	15,000,000	\$0.2600	616,228,770	3.7037%
	Sale	3,000,000	\$0.2600	613,228,770	3.6857%

	Sale	15,000,000	\$0.2600	598,228,770	3.5955%
	Sale	1,800,000	\$0.2600	596,428,770	3.5847%
	Sale	12,300,000	\$0.2600	584,128,770	3.5108%
	Sale	15,000,000	\$0.2600	569,128,770	3.4206%
	Sale	2,900,000	\$0.2600	566,228,770	3.4032%
	Sale	15,000,000	\$0.2600	551,228,770	3.3131%
	Sale	8,000,000	\$0.2600	543,228,770	3.2650%
	Sale	15,000,000	\$0.2600	528,228,770	3.1748%
	Sale	5,000,000	\$0.2600	523,228,770	3.1448%
	Sale	15,000,000	\$0.2600	508,228,770	3.0546%
	Sale	5,000,000	\$0.2600	503,228,770	3.0246%
	Sale	15,000,000	\$0.2600	488,228,770	2.9344%
	Sale	5,000,000	\$0.2600	483,228,770	2.9044%

End

Note:

Lucky Rich Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Lucky Rich Holdings Limited is wholly-owned by 上海蘊融投資中心(有限合夥) (Shanghai Lucky Rich Investment Centre (Limited Partnership)\*) (the controlling shareholder of its majority limited partner and one of its general partners is 經緯紡織機械股份有限公司(Jingwei Textile Machinery Company Limited\*) and the owner of its another general partner is Liu Xiaolin).



*\* for identification purpose only*