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China Jicheng Holdings Limited
中國集成控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1027)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 29 DECEMBER 2020**

Reference is made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of China Jicheng Holdings Limited (the “**Company**”) both dated 11 December 2020 in relation to the SM Placing and the Increase in Authorised Share Capital. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) set out in the EGM Notice were duly passed by way of poll by the Shareholders at the EGM held on 29 December 2020. The Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTIONS <i>(Note)</i>		Number of Shares represented by votes cast (approximate %)	
		FOR	AGAINST
1.	To approve the SM Placing Agreement and the transactions contemplated thereunder, including the allotment and issue of a maximum of 75,720,000 SM Placing Shares and the Specific Mandate	171,256,086 (99.9993%)	1,123 (0.0007%)
2.	To approve the Increase in Authorised Share Capital	171,255,461 (99.9990%)	1,748 (0.0010%)

Note: The full text of the Resolutions was set out in the EGM Notice.

As at the date of the EGM, the total number of issued Shares was 227,160,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on any of the Resolutions at the EGM. To the best of the knowledge, information and belief of the Directors after having made all reasonable enquiries, none of the Shareholders had a material interest in the SM Placing and the Increase in Authorised Share Capital. Accordingly, no Shareholders were required to abstain from voting on any of the Resolutions at the EGM and there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the Resolutions at the EGM as required by Rule 13.40 of the Listing Rules.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions at the EGM.

By order of the Board
China Jicheng Holdings Limited
Huang Wenji
Chairman

Fujian Province, the PRC, 29 December 2020

As at the date of this announcement, the executive Directors are Huang Wenji, Yang Guang, Lin Zhenshuang and Chung Kin Hung, Kenneth; and the independent non-executive Directors are Tso Sze Wai, Yang Xuetai and Lee Kit Ying, Winnie.