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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

VIVA BIOTECH INVESTMENT MANAGEMENT LIMITED
(Incorporated in the British Virgin Islands with limited liability)
(the “**Issuer**”)

US\$280 million 1.00% Guaranteed Convertible Bonds due 2025

(Stock Code: 40514)

(the “**Bonds**”)

Unconditionally and Irrevocably Guaranteed by



VIVA BIOTECH HOLDINGS
维亚生物科技控股集团

(Incorporated in the Cayman Islands as an exempted company with limited liability)
(Stock code: 1873)

(the “Guarantor”)

J.P.Morgan

*(Lead Left Bookrunner and
Lead Left Global Coordinator)*

CREDIT SUISSE 

(Joint Global Coordinator)

Joint Bookrunners

J.P.Morgan

CREDIT SUISSE 

 **CICC**
中金公司

 **HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds to be issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor by way of debt issues to professional investors (as defined in Chapter 37 of the Listing Rules) only, as described in the offering circular relating thereto dated December 28, 2020. Permission for the listing of, and dealing in the Bonds is expected to become effective on December 31, 2020.

Hong Kong, December 30, 2020

As at the date of this announcement, the director of the Issuer is Mr. MAO Chen Cheney.

As at the date of this announcement, the board of directors of the Guarantor comprises Mr. MAO Chen Cheney, Mr. WU Ying, Mr. HUA Fengmao and Mr. REN Delin as executive directors, Ms. SUN Yanyan as a non-executive director and Mr. FU Lei, Ms. LI Xiangrong and Mr. WANG Haiguang as independent non-executive directors.