### HKEx 1st sheet Logo B_W

### Monthly Return of Equity Issuer on Movements in Securities

|  |  |
| --- | --- |
| **For the month ended (dd/mm/yyyy) :** | **31/12/2020** |

To : Hong Kong Exchanges and Clearing Limited

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Name of Issuer |  |  | Launch Tech Company Limited | | |  |
| Date Submitted |  |  | | 31/12/2020 |  |  |

# I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| (1) Stock code : | 02488 | Description : | | H Shares | | | | | | | |  |
|  | | |  | |  | | |  | | | | |
|  | | | No. of ordinary shares | | Par value  *(State currency)* | | | Authorised share capital  *(State currency)* | | | | |
| Balance at close of preceding month | | | 178,656,600 | |  | RMB 1 |  | RMB 178,656,600 | | |  | |
| Increase/(decrease) | | |  | |  |  |  |  | | |  | |
|  | | |  | |  |  |  |  | | |  | |
| Balance at close of the month | | | 178,656,600 | |  | RMB 1 |  | RMB 178,656,600 | | |  | |
|  |  |  | |  | | | | |  | | | |
| (2) Stock code : | **N/A** | Description : | |  | | | | | | | |  |
|  | | |  | |  | | |  | | | | |
|  | | | No. of ordinary shares | | Par value  *(State currency)* | | | Authorised share capital  *(State currency)* | | | | |
| Balance at close of preceding month | | |  | |  |  |  |  | |  | | |
| Increase/(decrease) | | |  | |  |  |  |  | |  | | |
|  | | |  | |  |  |  |  | |  | | |
| Balance at close of the month | | |  | |  |  |  |  | |  | | |
|  |  |  | |  | | | | |  | | | |

2. Preference Shares

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Stock code : |  | Description : | |  | | | | | | |  |
|  | | |  | |  | | |  | | | |
|  | | | No. of preference shares | | Par value  *(State currency)* | | | Authorised share capital  *(State currency)* | | | |
| Balance at close of preceding month | | |  | |  |  |  |  | |  | |
| Increase/(decrease) | | |  | |  |  |  |  | |  | |
|  | | |  | |  |  |  |  | |  | |
| Balance at close of the month | | |  | |  |  |  |  | |  | |
|  |  |  | |  | | | | |  | | |

3. Other Classes of Shares

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Stock code : |  | Description : | | Domestic Shares | | | | | | |  |
|  | | |  | |  | | |  | | | |
|  | | | No. of other classes of shares | | Par value  *(State currency)* | | | Authorised share capital  *(State currency)* | | | |
| Balance at close of preceding month | | | **253,560,000** | |  | **RMB 1** |  | **RMB 253,560,000** | |  | |
| Increase/(decrease) | | |  | |  |  |  |  | |  | |
|  | | |  | |  |  |  |  | |  | |
| Balance at close of the month | | | **253,560,000** | |  | **RMB 1** |  | **RMB 253,560,000** | |  | |
|  |  |  | |  | | | | |  | | |

|  |  |
| --- | --- |
| Total authorised share capital at the end of the month *(State currency)* : | **RMB 432,216,600** |

# II. Movements in Issued Share Capital

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | No. of ordinary shares | | | | | No of preference shares | | | No. of other classes of shares | | |
|  | (1) | | (2) | | |
| Balance at close of preceding month | 178,656,600 |  | | - |  | | - |  | | 253,560,000 |  |
| Increase/ (decrease) during the month | - |  | | - |  | | - |  | | - |  |
| Balance at close of the month | 178,656,600 |  | | - |  | | - |  | | 253,560,000 |  |
|  | | | | | | |  | | | | |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Particulars of share option scheme  including EGM approval date  (dd/mm/yyyy) and class of shares issuable | | | Movement during the month | | | | | | | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | | | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| Granted | | | Exercised | | | Cancelled | | | | Lapsed | | | |
|  | 1. Share |  | | 0 |  | | 0 |  | | 0 | |  | | 0 | |  | 0 | | |  | | 0 |
|  | Options |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | Scheme |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  |  |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | (21/03/2002) |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | H shares |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | *(Note 1)* |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
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|  | 2. |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
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|  | ( / / ) |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | shares |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | *(Note 1)* |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  |  |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | 3. |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
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|  | ( / / ) |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | shares |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | *(Note 1)* |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  |  |  | |  |  | | Total A. (Ordinary shares) | | | | | | | | |  | 0 | | |  | |  |
|  |  |  | |  |  | |  |  | | (Preference shares) | | | | | |  | 0 | | |  | |  |
|  |  |  | |  |  | |  |  | | (Other class) | | | | | |  | 0 | | |  | |  |
| Total funds raised during the month from exercise of options (State currency) | | | | | | | | | | | 0 | | | | | | |  | | | | |
|  | | |  | | | | | | | | | | | |  | | | |  | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants  (Date of expiry - dd/mm/yyyy) | | | | Currency of nominal value | | | Nominal value at close of preceding month | | | Exercised during the month | | Nominal value at close of the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
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|  | ( / / ) | |  | |  | | | | |  | | | |  | | |  | | |
| Stock code (if listed) | |  | | | | | | | |  | | | |
| Class of shares issuable *(Note 1)* | |  | | | | | | | |  | | | |
| Subscription price | |  | | | | | | | |  | | | |
| EGM approval date  (if applicable)  (dd/mm/yyyy) | | ( / / ) | | | | | | | |  | | | |
|  | 2. | |  |  | |  | |  |  |  |  | |  | |  |  |  |  |  |
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|  | ( / / ) | |  | |  | | | | |  | | | |  | | | | | |
| Stock code (if listed) | |  | | | | | | | |  | | | |
| Class of shares issuable *(Note 1)* | |  | | | | | | | |  | | | |
| Subscription price | |  | | | | | | | |  | | | |
| EGM approval date  (if applicable)  (dd/mm/yyyy) | | ( / / ) | | | | | | | |  | | | |
|  | 3. | |  |  | |  | |  |  |  |  | |  | |  |  |  |  |  |
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| Stock code (if listed) | |  | | | | | | | |  | | | |
| Class of shares issuable *(Note 1)* | |  | | | | | | | |  | | | |
| Subscription price | |  | | | | | | | |  | | | |
| EGM approval date  (if applicable)  (dd/mm/yyyy) | | ( / / ) | | | | | | | |  | | | |
|  | 4. | |  |  | |  | |  |  |  |  | |  | |  |  |  |  |  |
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| Stock code (if listed) | |  | | | | | | | |  | | | |
| Class of shares issuable *(Note 1)* | |  | | | | | | | |  | | | |
| Subscription price | |  | | | | | | | |  | | | |
| EGM approval date  (if applicable)  (dd/mm/yyyy) | | ( / / ) | | | | | | | |  | | | |
|  | |  | | | | | | | |  | | | |  | | | | | |
|  | | Total B. (Ordinary shares) | | | | | | | | | | | |  | | |  | |  |
|  | |  | | | | | | | | (Preference shares) | | | |  | | |  | |  |
|  | |  | | | | | | | | (Other class) | | | |  | | |  | |  |
|  | |  | | | | | | | |  | | | |  | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | | | Currency of amount outstanding | | | Amount at close of preceding month | | | Converted during the month | | Amount at close of the month | | | No. of new shares of issuer issued during the month pursuant thereto | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
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| Stock code (if listed) | |  | | | | | |  | | | | |  | | | | | | |
| Class of shares issuable *(Note 1)* | |  | | | | | |  | | | | | | | | | | | |
| Subscription price | |  | | | | | |  | | | | | | | | | | | |
| EGM approval date  (if applicable)  (dd/mm/yyyy)) | | ( / / ) | | | | | |  | | | | | | | | | | | |
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| Stock code (if listed) | |  | | | | | |  | | | | |  | | | | | | |
| Class of shares issuable *(Note 1)* | |  | | | | | |  | | | | | | | | | | | |
| Subscription price | |  | | | | | |  | | | | | | | | | | | |
| EGM approval date  (if applicable)  (dd/mm/yyyy) | | ( / / ) | | | | | |  | | | | | | | | | | | |
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| Stock code (if listed) | |  | | | | | |  | | | | |  | | | | | | |
| Class of shares issuable *(Note 1)* | |  | | | | | |  | | | | | | | | | | | |
| Subscription price | |  | | | | | |  | | | | | | | | | | | |
| EGM approval date  (if applicable)  (dd/mm/yyyy) | | ( / / ) | | | | | |  | | | | | | | | | | | |
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|  |  | |  | |  |  |  | |  |  |  |  | |  |  |  |  | |  |
| Stock code (if listed) | |  | | | | | |  | | | | |  | | | | | | |
| Class of shares issuable *(Note 1)* | |  | | | | | |  | | | | | | | | | | | |
| Subscription price | |  | | | | | |  | | | | | | | | | | | |
| EGM approval date  (if applicable)  (dd/mm/yyyy) | | ( / / ) | | | | | |  | | | | | | | | | | | |
|  | | Total C. (Ordinary shares) | | | | | | | | | | |  | | | |  |  | |
|  | |  | | | | | | | | (Preference shares) | | |  | | | |  |  | |
|  | |  | | | | | | | | (Other class) | | |  | | | |  |  | |
|  | |  | | | |  | | | | | | | | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Full particulars including EGM approval date (dd/mm/yyyy),  if applicable, and class of shares issuable: | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  | ( / / ) |  |  |  |
|  | shares *(Note 1)* |  |  |  |
|  |  |  |  |  |
| 2. |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  | ( / / ) |  |  |  |
|  | shares *(Note 1)* |  |  |  |
|  |  |  |  |  |
| 3. |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  | ( / / ) |  |  |  |
|  | shares *(Note 1)* |  |  |  |
|  |  |  |  |  |
|  | Total D. (Ordinary shares) |  |  |  |
|  | (Preference shares) |  |  |  |
|  | (Other class) |  |  |  |
|  |  |  |  | |

Other Movements in Issued Share Capital

|  | Type of Issue |  | |  |  | |  | | | No. of new shares of issuer issued during the month pursuant thereto | | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1. Rights issue | | At price : | | State currency |  |  | Class of shares issuable *(Note 1)*  Issue and allotment date : (dd/mm/yyyy)  EGM approval date:  (dd/mm/yyyy) | | \_\_\_\_\_\_\_\_  ( / / )  ( / / ) |  |  |  |  | |  | |
|  |
|  | |  | |  |  |  |  | |  |  |  |  |  | |  | |
| 1. Open offer | | At price : | | State currency |  |  | Class of shares issuable *(Note 1)*  Issue and allotment date : (dd/mm/yyyy)  EGM approval date:  (dd/mm/yyyy) | | \_\_\_\_\_\_\_\_  ( / / )  ( / / ) |  |  |  |  | |  | |
|  |
|  | |  | |  |  |  |  | |  |  |  |  |  | |  | |
| 1. Placing | | At price  : | | State currency |  |  | Class of shares issuable *(Note 1)*  Issue and allotment date : (dd/mm/yyyy)  EGM approval date:  (dd/mm/yyyy) | | \_\_\_\_\_\_ |  |  |  |  | |  | |
|  |
|  | |  | |  |  |  |  | |  |  |  |  |  | |  | |
| 1. Bonus issue | |  | |  |  |  | Class of shares issuable *(Note 1)*  Issue and allotment date : (dd/mm/yyyy)  EGM approval date:  (dd/mm/yyyy) | | Ordinary |  |  |  |  | |  | |
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|  | |  | |  |  |  |  | |  |  |  |  |  | |  | |
|  | |  | |  |  |  |  | |  |  |  |  |  | |  | |
|  | |  | |  |  |  |  | |  |  |  |  |  | |  | |
| 1. Scrip dividend | | At price : | | State currency |  |  | Class of shares issuable *(Note 1)*  Issue and allotment date : (dd/mm/yyyy)  EGM approval date:  (dd/mm/yyyy) | | \_\_\_\_\_\_\_\_  ( / / )  ( / / ) |  |  |  |  | |  | |
|  |
|  |
|  | |  | |  |  |  |  | |  |  |  |  |  | |  | |
| 1. Repurchase of shares | |  | |  |  |  | Class of shares repurchased *(Note 1)*  Cancellation date : (dd/mm/yyyy)  EGM approval date:  (dd/mm/yyyy) | | \_\_\_H\_\_\_\_\_  (// )  (// ) |  |  |  |  | |  | |
|  | |  | |  |  |  |  | |  |  |  |  |  | |  | |
| 1. Redemption of shares | |  | |  |  |  | Class of shares redeemed *(Note 1)*  Redemption date : (dd/mm/yyyy)  EGM approval date:  (dd/mm/yyyy) | | \_\_H share\_  ( / / )  ( / / ) |  |  |  |  | |  | |
|  | |  | |  |  |  |  | |  |  |  |  |  | |  | |
| 1. Consideration issue | | At price : | | State currency |  |  | Class of shares issuable *(Note 1)*  Issue and allotment date : (dd/mm/yyyy)  EGM approval date:  (dd/mm/yyyy) | | \_\_\_\_\_\_\_\_  ( / / )  ( / / ) |  |  |  |  | |  | |
|  |
|  | |  | |  |  |  |  | |  |  |  |  |  | |  | |
| 1. Capital reorganisation | |  | |  |  |  | Class of shares issuable *(Note 1)*  Issue and allotment date : (dd/mm/yyyy)  EGM approval date:  (dd/mm/yyyy) | | \_\_\_\_\_\_\_\_  ( / / )  ( / / ) |  |  |  |  | |  | |
|  | |  | |  |  |  |  | |  |  |  |  |  | |  | |
| 1. Other   (-) | | At price : | | State currency |  |  | Class of shares issuable *(Note 1)*  Issue and allotment date : (dd/mm/yyyy)  EGM approval date:  (dd/mm/yyyy) | | H shares  Domestic Shares\_\_\_\_\_\_\_\_  (//)  (//) |  |  |  |  | |  | |
|  |
|  | |  | | | | |  | | | | | | | | |
|  | | |  | | | | | Total E. (Ordinary shares) | | |  | |  |  | | |
|  | | |  | | | | | (Preference shares) | | |  | |  |  | | |
|  | | |  | | | | | (Other class) | | |  | |  |  | | |
|  | | | | | | | | | | | | | | | |

|  |  |
| --- | --- |
|  | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) |  |
| (2) |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |  |
| *(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)* | |

Remarks (if any):

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Submitted by: Liu Chun Ming

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

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|  |

*Notes :*

*1. State the class of shares (e.g. ordinary, preference or other).*

2. If there is insufficient space, please append the prescribed continuation sheet