
EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications

under the **HK eIPO White Form** service through one of the below ways ⁽²⁾:

(1) the **IPO App**, which can be downloaded by searching

“**IPO App**” in App Store or Google Play or downloaded at

www.hkeipo.hk/IPOApp or **www.tricorglobal.com/IPOApp**

(2) the designated website **www.hkeipo.hk** 11:30 am on Friday,
January 8, 2021

Application lists of the Hong Kong Public Offering open⁽³⁾ 11:45 am on Friday,
January 8, 2021

Latest time to lodge **WHITE** and **YELLOW** Application Forms 12:00 noon on Friday,
January 8, 2021

Latest time to give **electronic application instructions** to HKSCC⁽⁴⁾ 12:00 noon on Friday,
January 8, 2021

Latest time to complete payment of **HK eIPO White Form** applications
by effecting internet banking transfer(s) or PPS payment transfer(s) 12:00 noon on Friday,
January 8, 2021

Application lists of the Hong Kong Public Offering close 12:00 noon on Friday,
January 8, 2021

Expected Price Determination Date Friday,
January 8, 2021

(1) Announcement of:

- final offer price;
- the level of applications in the Hong Kong Public Offering;
- the indication of level of interest in the International Offering; and
- the basis of allocation of the Hong Kong Offer Shares;

expected to be published on the websites of the Stock Exchange

at **www.hkexnews.hk** and our Company

at **www.strawbearentertainment.com** on or before⁽⁸⁾ Thursday,
January 14, 2021

(2) Announcement of results of allocations in the Hong Kong Public Offering (including successful applicants’ identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed “How to Apply for the Hong Kong Offer Shares — 11. Publication of Results” in this prospectus⁽⁸⁾ Thursday,
January 14, 2021

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- (3) A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Stock Exchange at www.hkexnews.hk and our Company's website at www.strawbearentertainment.com⁽⁵⁾ from⁽⁸⁾ Thursday, January 14, 2021
- Results of allocations for the Hong Kong Public Offering (with successful applicants' identification document numbers where appropriate) will be available at the "IPO Results" function in the **IPO App** or at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a "search by ID" function from⁽⁸⁾ Thursday, January 14, 2021
- Dispatch/collection of Share certificates or deposit of Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before⁽⁶⁾⁽⁸⁾ Thursday, January 14, 2021
- Dispatch/collection of **HK eIPO White Form** e-Auto Refund payment instructions/refund cheques in respect of wholly or partially successful applications on or before⁽⁷⁾⁽⁸⁾ Thursday, January 14, 2021
- Dealings in Shares on the Stock Exchange expected to commence on⁽⁸⁾ Friday, January 15, 2021

Application for the Hong Kong Offer Shares will commence on Thursday, December 31, 2020 through Friday, January 8, 2021, being longer than normal market practice of four days. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Thursday, January 14, 2021. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Friday, January 15, 2021.

Notes:

- (1) All times and dates refer to Hong Kong local time and date, except as otherwise stated.
- (2) You will not be permitted to submit your application through the **IPO App** or the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the **IPO App** or the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a tropical cyclone warning signal number 8 or above, a "black" rainstorm warning and/or Extreme Conditions at any time between 9:00 a.m. and 12:00 noon on Friday, January 8, 2021, the application lists will not open on that day. See the section headed "How to Apply for the Hong Kong Offer Shares — (10) Effect of Bad Weather and/or Extreme Conditions on the Opening of the Application Lists" in this prospectus.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to Apply for the Hong Kong Offer Shares — (6) Applying by Giving Electronic Application Instructions to HKSCC via CCASS" in this prospectus.
- (5) None of the website or any of the information contained on the website forms part of this prospectus.
- (6) Share certificates are expected to be issued on Thursday, January 14, 2021 but will only become valid provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details before the receipt of Share certificates and before they become valid do so entirely at their own risk.
- (7) e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessfully applications and in respect of successful applications if the Offer Price is less than the price payable on application.
- (8) In case a typhoon warning signal no.8 or above, a black rainstorm warning signal and/or Extreme Conditions is/are in force in any days between Thursday, December 31, 2020 to Friday, January 8, 2021, then the day of (i) announcement of results of allocations in the Hong Kong Public Offering; (ii) dispatch of Share certificates and refund cheques/**HK eIPO White Form** e-Auto Refund payment instructions; and (iii) dealings in the Shares on the Stock Exchange may be postponed and an announcement may be made in such event.

EXPECTED TIMETABLE⁽¹⁾

The above expected timetable is a summary only. You should read carefully the sections headed “Underwriting”, “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Offer Shares and the expected timetable, including conditions, effect of bad weather and the dispatch of refund cheques and Share certificates.