

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — (1) Summary of Material Contracts”; and
- (c) the written consents referred to in “Appendix IV — Statutory and General Information — D. Other Information — (9) Consents of Experts”.

B. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of William Ji & Co. LLP (in Association with Tian Yuan Law Firm Hong Kong Office) at Suites 3304-3309, 33/F, Jardine House, One Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and Articles of Association;
- (b) the Accountants’ Report for the years ended December 31, 2017, 2018 and 2019 and the six months ended June 30, 2020 prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information prepared by Ernst & Young, the text of which is set out in Appendix II to this prospectus;
- (d) the audited consolidated financial statements of the Group for the years ended December 31, 2017, 2018 and 2019 and the six months ended June 30, 2020;
- (e) the legal opinion issued by Commerce & Finance Law Offices, our PRC Legal Advisors, dated the date of this prospectus in respect of certain aspects of our Group;
- (f) the letter of advice prepared by Harney Westwood & Riegels, our legal advisor as to the Cayman Islands laws, summarizing certain aspects of the Cayman Islands Company Act referred to in Appendix III to this prospectus;
- (g) the material contracts referred to in the section headed “Appendix IV — Statutory and General Information — B. Further Information about Our Business — (1) Summary of Material Contracts”;

- (h) the written consents referred to in the section headed “Appendix IV — Statutory and General Information — D. Other Information — (9) Consents of Experts” in this prospectus;
- (i) the service contracts and the letters of appointment referred to in the section headed “Appendix IV — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — (2) Particulars of Directors’ Service Contracts and Letters of Appointment”;
- (j) the Cayman Companies Act;
- (k) the Frost & Sullivan Report; and
- (l) the rules of the Pre-IPO Share Option Scheme and a list of grantees thereunder.