
SHARE CAPITAL

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The following is a description of the authorized and issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid immediately prior to and following the completion of the Global Offering:

	US\$
Authorized share capital:	
10,000,000,000 Shares of US\$0.0001 each	1,000,000
Issued and to be issued, fully paid or credited as fully paid:	
1,000,000,000 Shares in issue as of the date of this prospectus	100,000
204,000,000 Shares to be issued pursuant to the Global Offering	20,400
1,204,000,000 Shares in total	120,400

ASSUMPTIONS

The above table assumes that the Global Offering becomes unconditional and is completed in accordance with the relevant terms and conditions and that the Shares are issued pursuant to the Global Offering. The above does not take into account any Shares which may be issued or repurchased by our Company pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below, or any Shares that may be issued pursuant to the Over-allotment Option.

MINIMUM PUBLIC FLOAT

Pursuant to Rule 8.08 of the Listing Rules, at the time of Listing and at all times thereafter, our Company must maintain the minimum prescribed percentage of 25% of the issued share capital of our Company in the hands of the public (as defined in the Listing Rules).

RANKING

The Shares are ordinary shares in the share capital of our Company and rank equally with all Shares currently in issue or to be issued and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this prospectus.

RSU SCHEME AND SA SCHEME

We adopted the RSU Scheme and the SA Scheme on June 25, 2019 and the principal terms of the aforementioned schemes are set out in “Statutory and General Information—G. RSU Scheme and SA Scheme” in Appendix IV to this prospectus.

GENERAL MANDATES GRANTED TO OUR DIRECTORS

Subject to the Global Offering becoming unconditional, general mandates have been granted to our Directors to allot and issue Shares and to repurchase Shares.

For details of these general mandates, please refer to “Statutory and General Information—A. Further Information about our Company—3. Written Resolutions of our Shareholders passed on December 8, 2020” in Appendix IV to this prospectus.

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CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS AND CLASS MEETINGS ARE REQUIRED

Our Company currently only has one class of Shares, namely ordinary shares, each of which shall carry the same rights as the other Shares.

As a matter of Cayman Islands company law, a Cayman Islands exempted company is not required by law to convene an annual general meeting unless the articles of association otherwise provide. The holding of general meetings or class meetings is prescribed for under the articles of association of a Cayman Islands exempted company and the Cayman Companies Law. Accordingly, our Company will hold general meetings as prescribed for under the Articles and the Cayman Companies Law. A summary of the circumstances under which general meetings and class meetings are required to be held is set out in “Summary of the Constitution of the Company and Cayman Islands Company Law” in Appendix III to this prospectus.