

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Blockchain Group Company Limited (In Liquidation)

Date Submitted 4 January 2021

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                        |                            |   |
|--|------------------------|----------------------------|---|
| (1) Stock code : <u>364</u> Description : <u>N/A</u> |                        |                            |   |
|  | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                  | <u>4,000,000,000</u>   | <u>HK\$ 0.20</u>           | <u>HK\$800,000,000</u>                    |
| Increase/(decrease)                                  | <u>Nil</u>             |                            | <u>Nil</u>                                |
| Balance at close of the month                        | <u>4,000,000,000</u>   | <u>HK\$ 0.20</u>           | <u>HK\$800,000,000</u>                    |
| (2) Stock code : <u>N/A</u> Description : <u></u>    |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                  | <u></u>                | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                                  | <u></u>                |                            | <u></u>                                   |
| Balance at close of the month                        | <u></u>                | <u></u>                    | <u></u>                                   |





Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry -<br>dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of<br>new<br>shares of<br>issuer<br>issued<br>during<br>the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|--|---|--|
| 1.   |                                 |   |                                  |  |   |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )   |                                  |  |   |  |
| 2.   |                                 |   |                                  |  |   |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )   |                                  |  |   |  |
| 3.   |                                 |   |                                  |  |   |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )   |                                  |  |   |  |
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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | Nil  | _____   |
|  |                                |                                    |                            | (Preference shares)          | N/A  | _____   |
|  |                                |                                    |                            | (Other class)                | N/A  | _____   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:    | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| 1. N/A<br><br><div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>                     |   |   |
| 2.<br><br><div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>                         |   |   |
| 3.<br><br><div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>                         |   |   |
| <div style="text-align: right;">Total D. (Ordinary shares)<br/>(Preference shares)<br/>(Other class)</div> | <div style="text-align: center;">                     Nil<br/> <hr/>                     N/A<br/> <hr/>                     N/A<br/> <hr/> </div> |   |

Other Movements in Issued Share Capital

| Type of Issue |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|--------------|------------|----------------------|---|---|-------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 4.            | Bonus issue  |            |                      | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable (Note 1) <u>  N/A  </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased (Note 1) <u>  N/A  </u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed (Note 1) <u>  N/A  </u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) <u>  N/A  </u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )  | _____  | _____   |
| 10. Other (Please specify) | At price : _____ State currency _____<br><br>Class of shares issuable <u>  N/A  </u><br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| Total E.                   |   | (Ordinary shares) <u>  Nil  </u>                                     |   |
|                            |   | (Preference shares) <u>  N/A  </u>                                   |   |
|                            |   | (Other class) <u>  N/A  </u>   |   |

|   |     |                |
|---|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>  Nil  </u> |
|   | (2) | <u>  N/A  </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>  N/A  </u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>  N/A  </u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |                |

