

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2020						
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Date Submitted	Chevalies 4/1/2021	r International Holdi	ngs Limited					
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code :025	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	540,000,000	HK\$1.25	HK\$675,000,000				
Increase/(decrease)		<u>-</u>						
Balance at close of the mon	th .	540,000,000	HK\$1.25	HK\$675,000,000				
(2) Stock code : N/A	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)	-							
Balance at close of the mon	th							

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedin	g month_			
Increase/(decrease)		_			
Balance at close of the	ne mont	h _			
3. Other Classes of S	Shares				
Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedin	g month_			
Increase/(decrease)		_			
Balance at close of the	he mont	h _			
Total authorised sha (State currency):	are cap	ital at th	e end of the		X\$675,000,000
II. Movements in Issu	ued Shar	re Capital	I		
		o. of ordin	nary shares (2)	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	301,9	28,440			
Increase/ (decrease) during the month					<u> </u>
Balance at close of the month	301.9	28.440	_	_	_

2. Preference Shares

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme						No. of constant of
including EGM approval date	N	Movement duri	ng the month		- No. of now charge of	No. of new shares of issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. N/A						
(/ /)						
shares						
(Note 1)						
2 NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
(**************************************						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	II A. (Ordina	ry shares)		
	1 1 0		•	her class)		
Total funds raised of options (State cu	during the mo	onth from exe	rcise			
or options (State Cu	iii c iiicy)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy) 3. N/A	(/ /)				
0.17/11						
(/ /)						
Stock code (if listed)						
1 (1 (1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaculation pulsa						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(uu/111111/yyyy)	(/ /	,				
		Total B	. (Ordina	ary shares) ce shares)	-	=
			(Preferen	ce shares)	-	_
			(C	other class)	-	_

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	- -					
	_ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
0(1) 1 (1) (1)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	_
				ther class)		
			U)	ci ciass)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
0 27/4		
3. <u>N/A</u>		
shares (Note 1)		-
Total D. (Ordinary abaraa)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

							No. of new	No. of new
Type of Issue							shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the month
. , , , , , , , , , , , , , , , , , , ,			Class of shares		NI/A			
			issuable (Note 1)	-	I 1 / / / / / / / / / / / / / / / / / / /			
Rights issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		N/A			
2. Open offer	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		N/A			
Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	,	N/A			
Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
	Open offer Placing	Placing At price: At price: At price:	Rights issue At price: State currency Open offer At price: State currency Placing At price: State currency	Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: issue and allotment date: (dd/mm/yyyy) EGM approval date:	Rights issue At price: State currency	Rights issue At price: State currency State (dd/mm/yyyy) Open offer At price: State currency State currency State currency State currency State (dd/mm/yyyy) Placing At price: State currency State currency State currency State (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / State (dd/mm/yyyy)) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy)) EGM approval date: (/ / / State (dd/mm/yyyy))	Rights issue At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) Issue and allotment date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	Type of Issue Rights issue At price: State currency Open offer At price: State currency Placing At price: State currency Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)

of Issue						No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
						thereto	month
dividend			Class of shares issuable (Note 1)	N/A			
	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
urchase of es			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (Note 1)	N/A			
emption of es			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
			Class of shares issuable (Note 1)	N/A			
ideration	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
)			EGM approval date:	(/ /)		
	sideration	AT DEICO:	$\Delta t D \Gamma C \Delta$	Class of shares issuable (Note 1) State Universe State Currency Issue and allotment date: (dd/mm/yyyy) EGM approval date:	Class of shares N/A issuable (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /	Class of shares N/A issuable (Note 1) Sideration At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	Class of shares N/A issuable (Note 1) Sideration At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy)

Ту	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
	Capital eorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10. C		tate urrency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sh ference sh (Other o	ares		-
Tota	al increase / (decrease) in ordi	nary charac duri	ng the month (i.e. Total	Lof A to Eli	. (4	١	27/4
1016	al increase / (decrease) in ordi	nary snares dun	ng the month (i.e. rotal	101 A 10 E).	. (1		N/A N/A
Tota	al increase / (decrease) in pref	erence shares d	uring the month (i.e. To	otal of A to	E):		N/A
(Th	al increase / (decrease) in othe ese figures should be the s oital").)		,			· <u> </u>	N/A ssued Share
	,,,,						

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remai	rks (if any):	
N/A	ind (ii diriy).	
1 1/2 1		
Submi	tted by: MUI Chin Leung	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.