

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Vestate G	roup Holdings Limi	ited	
Date Submitted	4 January	2021		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>1386</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	9,000,000,000	0.1	900,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	9,000,000,000	0.1	900,000,000
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

## 2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 900,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	716,190,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	716,190,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares share option issuer issued during of issuer which scheme the month pursuant may be issued thereto pursuant thereto including EGM Movement during the month approval date as at close of the (dd/mm/yyyy) and month class of shares issuable Cancelled Lapsed Granted Exercised 1. Share Option Scheme Exercise Price HK\$1.45 per share (21/05/2007) Ordinary shares NIL NIL NIL NIL NIL 31,500,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) **NIL** 

Warrants to Issue Shares of the	Issuer which	are to be Listed			No. of new shares of issuer	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1						
				· ·		-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( / /	/				
				. <u> </u>		_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$	<u> </u>				
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 3.	( / /					
<u> </u>						
				<u></u>		_
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
		T. ()	/	an, obaras)		
		Total B	o. (Oraina Preferen	ary shares) ice shares)		-
			(C	other class)		

Convertibles (i.e. Convertible	e into Shares of the	he Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 6% convertible bonds	<u> </u>					
	<u>—</u>					
	HK\$	30,000,000	0	30,000,000	0	16,574,585
Stock code (if listed)	N/A					
Class of shares	Ondinony					
issuable (Note 1) Subscription price	Ordinary HK\$1.81 per share	ro				
EGM approval date	TIK\$1.01 per sita					
(if applicable)						
(dd/mm/yyyy))	N/A					
2. 10.5% convertible bonds						
	HK\$	150,000,000	0	150,000,000	0	81,300,813
Stock code (if listed)	N/A					
Class of shares	0 11					
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$1.845 per sha	<u>ire</u>				
(if applicable)						
(dd/mm/yyyy)	N/A					
3. N/A						
	<u></u>					
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<del></del>					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
(SG/11111/yyyy)	( ' ' )	<u></u>	Total C. (Ordina	ary shares)	NIL	
				ice shares)	N/A	_
			(C	other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1	-	
shares (Note 1)		
2.		
	1	
	1	
obroo (Noto 1)	-	
shares (Note 1)		<u> </u>
3	Ļ	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		·
(Other class)		
	i	·

during t month	of shares of ued issuer which he may be issued nt pursuant
pursua thereto Type of Issue	close of the month
Rights issue     Class of shares	
issuable (Note 1)	
At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares	
issuable (Note 1)  State Issue and allotment ( / / )	
2. Open offer At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable (Note 1)	
3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyxy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of sharesissuable (Note 1)	
4. Bonus issue    Issue and allotment ( / / )   date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	-
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		No. of new No. of new
		shares of shares of
		issuer issued issuer which
		during the may be
		month issued
		pursuant pursuant thereto thereto thereto thereto thereto as at
		close of the
T ( leaves		month
Type of Issue		month
9. Capital		
reorganisation	Class of shares	
	issuable (Note 1)	
	Issue and allotment ( / / )	
	date : (dd/mm/yyyy)	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	
	(dd/IIIII/yyyy)	
	Olara di Alamania	
	Class of shares	
	issuable (Note 1)	
10. Other At price : State	January and allater and	
(Please specify) At price : State currency	Issue and allotment	_
	date : (dd/mm/yyyy)	
	EGM approval date: ( / / )	
	(dd/mm/yyyy)	
	(dd/iiiii/yyyy)	
	T : 15 (0 !)	
	Total E. (Ordinary shar	res) NIL
	(Preference shar	
	(Other cla	iss) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

/is./\	all the conviting of each class are in all represts identical (Mote 2).
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Mr. Yam Chun Kit
Title:	Company Secretary  (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.