HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month er (dd/mm/yyyy) :	1ded31/12/2020	•							
To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer	HJ Capital (International) Holdings Company Limited (Incorporated in Bermuda with limited liability)								
Date Submitted	04/01/2021								

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>982</u> Descri		al (Internation) y Limited	onal) Holdings
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	12,000,000,000	HK\$0.00025	HK\$3,000,000
Increase/(decrease)			<u></u>
Balance at close of the month	12,000,000,000	HK\$0.00025	HK\$3,000,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n <u>N/A</u>		<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Desci	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N/A</u>		<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>		<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	scription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth N/A		<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	-	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u></u> .	<u>N/A</u>

Total authorised share capital at the end of the month (State currency): <u>HK\$3,000,000</u>

II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference No. of otl shares classes of s		
	(')	(4)	onaroo		
Balance at close of preceding month	10,060,920,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month		<u>N/A</u>	N/A	<u>N/A</u>	
Balance at close of the month	10,060,920,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	N	Novement durir	ng the month		thereto	thereto as at close of
approval date [—] (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				· ·		
·						
shares					N/A	N/A
(Note 1)						
O N1/A						
<u>2. N/A</u>						
<u> </u>						
<u> </u>						
shares					N/A	N/A
(Note 1)					IN/A	IN/A
3. N/A						
0.10/1						
(/ /)						
shares					N/A	N/A
(Note 1)						
		Tota	IA. (Ordinal	ry shares)	N/A	
				ce shares)		
			(Ot	ther class)	N/A	
Total funds raised d	luring the mor	nth from exerci	se			
of options (State cu						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A		/				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
				·		
Class of shares						
Cube existion price						
EGM approval date						
(if applicable)		,				
	(/ /)				
4. N/A						
				·		
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
	,					
		Total B		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u>		-
			(U)ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
2. 1//						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	_					
	_					
	_					
Stock code (if listed)				·		<u>.</u>
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			-
				ce shares) <u>N/A</u> ther class) N/A		-
			,U	$\frac{11}{14/F}$	•	_

Any Opti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Fu	Il particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:		
1.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
2.	N/A		
		N/A	N/A
	shares (Note 1)		<u> </u>
3.	N/A		
		N/A	N/A
		IN/A	<u>N/A</u>
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	-
	(Other class)	N/A	-
			-

Oth	ner Movements	in Issued Sha	are Capital				No. of new	No. of new
	T						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			ý	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price : State currency Issue and allotment (//) EGM approval date: (//) (//) EGM approval date: (//) (//) (//) (//) (//) (//) (//) (//)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency				Class of shares				
5. Schp dividend At price :: currency date :: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration At price : State sisuable (Note 1) 8. Consideration At price : State currency				issuable (Note 1)	, , ,			
Class of shares	5.	Scrip dividend	At price :		(/ /)		
N/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares				EGM approval date:	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) 8. Consideration At price : State currency Class of shares N/A N/A N/A N/A N/A								
Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A State issue issue N/A <t< td=""><td>6.</td><td></td><td></td><td>Cancellation date :</td><td>(/ /</td><td>)</td><td></td><td></td></t<>	6.			Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency 8. Consideration (issue) At price : State currency Issue and allotment (issue) (/ /) Issue) (/ /)							<u> </u>	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment issue (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: Normal action (dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (//) (//) (//) (//) (//) (//) (//	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :	Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u> </u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i>	(/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					<u> 14/7 X</u>	
	0.1	•	Class of shares issuable <i>(Note 1)</i>			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
			Total (Pref		s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Г

Submitted by: Xie Wei

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.