日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2020

To : Hong Kong Exchanges and Clearing Limited

	Shanghai Prime Machinery Company Ltd (A joint stock limited company incorporated in the People's
Name of Issuer	Republic of China)
Date Submitted	04/01/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2345</u> Descri	ption : <u>Shanghai</u>	Prime – H S	hares of RMB1.00@
	No. of H shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	911,652,000	1.00	911,652,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	911,652,000	1.00	911,652,000.00
(2) Stock code : <u>N/A</u> Descri	ption : Dom	nestic Shares	of RMB1.00@
	No. of Domestic shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	814,291,420	1.00	814,291,420.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	814,291,420	1.00	

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	ng month			
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

3. Other Classes of Shares

Stock code : N	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	ecedin	g month		·	
Increase/(decrease)		_			
Balance at close of the	e mont	n _			

Total authorised share capital at the end of the month *(RMB)* :

1,725,943,420.00

II. Movements in Issued Share Capital

	No. of ordi	inary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
	H Shares of	Domestic Shares of RMB		
	RMB 1.00@	1.00@		
Balance at close of preceding month	911,652,000	814,291,420	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	911,652,000	814,291,420	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opt	ion Schemes of	the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM	Ν	lovement durin	g the month		thereto	thereto as at close of
approval date			-		-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Chantoa	Exclosed	Garioonida	Lapoou		
<u>(/ /)</u> shares						
(Note 1)		·	<u> </u>			
2.						
shares						
(Note 1)		·				
3.						
shares						
(Note 1)						
		Tot	al A. (Ordina			
				ce shares)		
Total funda naias d du	uina tha re	the frame averais	-	ther class)	N/A	
Total funds raised du of options (State curr		iun from exercis	e	N/A		
	01097					

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
2.						
				<u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
<u>3.</u>						
				·		
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.)				
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
			- /			
		Total		nary shares) nce shares)	N/A N/A	-
			· ·	Other class)	N/A N/A	-
			(,, .	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
	_					
	(/ /)		Total C (Ordina			
			Total C. (Ordina Preferen)	ary snares) ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue (other than under Share Option Schemes)	er which are to be Liste	ed, including Options
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2	-	
shares (Note 1)		
3.		
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Image: state currency Class of shares	Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment issuable (<i>Note 1</i>) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment issuable (<i>Note 1</i>) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (MA N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (<i>Note 1</i>) N/A N/A 4. Bonus issue Class of shares issuable (<i>Note 1</i>) N/A N/A					Class of shares				
1. Rights issue At price : currency									
Image: constraint of the state is subjected and state is	1.	Rights issue	At price :			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Base and allotment (/ /) N/A N/A						(/ /)		
2. Open offer At price : State currency					(<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency					Class of shares				
2. Open olient At price: currency date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
a. Placing At price : State currency Class of shares	2.	Open offer	At price :			(/ /)		
N/A N/A Issue and allotment (/ / /) Issue and allotment (/ / /) Issue and allotment						(/ /)		
3. Placing At price : State currency								<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	3.	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A					EGM approval date:	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
					EGM approval date:	(/ /)		
					(аалттуууу)			N/A	<u>N/A</u>

Ту	pe of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					(/	/)	N/A	N/A
									<u> </u>	N/A
				Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
8.	Consideratio n issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Ту	pe of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9.	Capital reorganisatio n	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)N/AN/A
10	Other State (Please At price : State specify)	Class of shares issuable <i>(Note 1)</i> — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)N/AN/A
		Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Comparies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Comparies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (If any):	
Submitted by:	Ng Kwong, Alexander
Title:	Company Secretary
(Director, Secre	tary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.