# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sheung Yue Group Holdings Limited (Incorporated in the Cayman Islands with limited liability)				
Date Submitted	04/01/2021				

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>1633</u> Descrip	otion :	SHEUNG	YUE GP
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :N	I/A Desc	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	eceding mont	h		
Increase/(decrease)			-	
Balance at close of the	e month			

# 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	ith _			

Total authorised share capital at the end of the month (*State currency*):

HK\$20,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	684,750,000		<u> </u>	<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	684,750,000			<u> </u>

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granted	Exclused	Cancelled	Lapsed		
<u>( / / )</u> shares						
(Note 1)						
2.						
shares						
(Note 1)						
3						
3.						
shares						
(Note 1)						
		Tota	A (Ordina)	ry shares)		
		1010	(Preferenc	ry shares)		
				hor class)		
Total funda raiaad d	luring the me	ath from overe				
Total funds raised d of options (State cu		nun nom exerc	ise			
	nency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( / /	/				
( / / )						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	( / /	)				
3.						
( / / )						
Stock code (if listed)						
Class of shares						
On the second of the second second						
EGM approval date						
(if applicable)						
	( / /	)				
4.						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	( / /	)				
		Total B	) (Ordina	any charac)		
		TOTALE	Preferen	ary shares) ce shares)		-
			(0	ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outotariaing	month	monur	monar		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	<u>(//)</u> 					
Subscription price						
(if applicable) (dd/mm/yyyy) <u>4.</u>	<u>(//)</u>					
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	То	(Preferen	ary shares) ce shares) ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
shares (Note 1)		
2		
shares (Note 1)		
`		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

2. Open offer  At price : State currency  Class of shares issuable (Note 1)  N/A    2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    3. Placing  At price : State currency  Class of shares issuable (Note 1)  N/A    3. Placing  At price : State currency  Class of shares issuable (Note 1)  N/A    4. Bonus issue  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Issue and allotment date : (d/mm/yyy)  ( / / )    5. Scrip dividend  At price : State currency  Issue and allotment date : (d/mm/yyy)  N/A    5. Scrip dividend  At price : State currency  Issue and allotment date : (d/mm/yyy)  N/A    5. Scrip dividend  At price : State currency  Issue and allotment date : (d/mm/yyy)  ( / / )    5. Scrip dividend  At price : State currency  Issue and allotment date : (d/mm/yyy) <th></th> <th>Type of Issue</th> <th>Issued Share Capital</th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )  N/A    2. Open offer  At price : State currency  Class of shares issuable (Note 1)  N/A    2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    3. Placing  At price : State currency  Class of shares issuable (Note 1)  N/A    3. Placing  At price : State currency  Class of shares issuable (Note 1)  N/A    4. Bonus issue  Class of shares currency  N/A  N/A    5. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    5. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyy)  ( / / )    5. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyy)  ( / / )    5. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyy)  ( / / )					N/A			
(dd/mm/yyyy)  (' / ' ')    . N/A	1.	Rights issue	AT DRCA -	Issue and allotment	( / /	)		
2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    3. Placing  At price : State currency  Class of shares issuable (Note 1)  N/A    3. Placing  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    4. Bonus issue  Class of shares issuable (Note 1)  N/A    4. Bonus issue  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    5. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    5. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    5. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )					( / /	)	N/A	N/A
2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    Bonus issue  At price : State currency  Class of shares issuable (Note 1)  N/A    3. Placing  At price : State currency  Class of shares issuable (Note 1)  N/A    4. Bonus issue  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Class of shares issuable (Note 1)  N/A					N/A			
(dd/mm/yyyy)  ( / / )    N/A	2.	Open offer		Issue and allotment	( / /	)		
3. Placing  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    Bonus issue  EGM approval date: (dd/mm/yyyy)  ( / / )    Class of shares issuable (Note 1)  N/A    Issue and allotment date : (dd/mm/yyyy)  ( / / )    Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )    Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  N/A    S. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)    Issue and allotment date : (dd/mm/yyyy)  ( / / )  N/A    EGM approval date:  N/A  EGM approval date:    S. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  Issue and allotment date : (dd/mm/yyyy)  ( / / )  Issue and allotment date : (dd/mm/yyyy)					( / /	)	N/A	N/A
3. Placing  At price : currency  idate : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  N/A    (dd/mm/yyyy)  ( / / )  N/A    4. Bonus issue  Class of shares issuable (Note 1)  N/A    Issue and allotment date : (dd/mm/yyyy)  ( / / )  N/A    EGM approval date:  ( / / )  N/A    Issue and allotment date : (dd/mm/yyyy)  ( / / )  N/A    EGM approval date:  ( / / )  N/A    Class of shares issuable (Note 1)  N/A					N/A			
EGM approval date:  ( / / )    (dd/mm/yyyy)  . / / )    4. Bonus issue  Class of shares	3.	Placing			( / /	)		
4. Bonus issue  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )    Class of shares issuable (Note 1)  N/A    5. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)    5. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)    5. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
4. Bonds issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date:					N/A			
(dd/mm/yyyy) ( / / ) N/A	4.	Bonus issue			( / /	)		
5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) ( / / )					( / /	)	N/A	N/A
5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) ( / / )								
5. Scrip dividend At price : currency — date : (dd/mm/yyyy) ( / / ) EGM approval date:					N/A			
FGM approval date:	5.	Scrip dividend	AT DRICE .		( / /	)		
(dd/mm/yyyy) ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	N/A	۹		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
	Charlos		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	N/A	۹		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	N/A	۹		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	13500	currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	N/A	۹.		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A	A		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)	( / /	)	N/A	N/A
			Total I (Prefe	•		5) N/A 5) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").	in Issi	ued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:		
(Note 2)		
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;	
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;	
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;	
(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	

Remarks (if any):			
Submitted by:	Tricor Investor Services Limited		
Title:(Director, Sec	Hong Kong Branch Share Registrar cretary or other duly authorised officer)		

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.