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**Hilong Holding Limited**

**海隆控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1623)**

## **INSIDE INFORMATION**

### **EXPIRATION OF THE EARLY-BIRD RSA FEE DEADLINE**

This announcement is made by Hilong Holding Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 16 December 2020 (the “**Announcement**”) in relation to the restructuring support agreement (“**RSA**”) entered into on 15 December 2020 between the Company and the Initial Consenting Creditors (as defined therein). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement and the RSA.

\* For identification purpose only

As indicated in the RSA, the Early-Bird RSA Fee Deadline expired at 5:00 p.m. Hong Kong time on 4 January 2021.

The Company is pleased to announce that, since the announcement of the RSA, it has received overwhelmingly positive response from holders of the Existing Notes in support of the RSA and the debt restructuring in general, whereby Consenting Creditors holding 90.75% of the aggregate outstanding principal amount of the Existing Notes had acceded to the RSA prior to the Early-Bird RSA Fee Deadline. The Company would like to encourage the remaining holders of the Existing Notes to continue acceding to the RSA, and would like to remind such holders of the General RSA Fee Deadline, being 5:00 p.m. Hong Kong time on 18 January 2021.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons who come into possession of this announcement are required to inform themselves about, and to observe, any such restrictions.

For further information in relation to the RSA, please contact the Information Agent, Morrow Sodali and/or the Company's financial advisor for a restructuring of its offshore indebtedness, Admiralty Harbour Capital Limited:

**Morrow Sodali Limited, as *Information Agent***

Website: <https://bonds.morrowsodali.com/hilong>

Email: [hilong@investor.morrowsodali.com](mailto:hilong@investor.morrowsodali.com)

Attention: Debt Services Team

Hong Kong:

Unit 13-101, 13/F,  
40-44 Bonham Strand  
Sheung Wan  
Tel:+852 2319 4130

London:

103 Wigmore Street

London

W1U 1QS

Tel: +44 20 204 513 6917

Stamford:

470 West Ave., Suite 3000, Stamford, CT 06902

Tel: +1 203 609 4910

**Admiralty Harbour Capital Limited, as Restructuring Financial Advisor to the Company**

Suite 1702, Prosperity Tower

39 Queen's Road Central

Central, Hong Kong

Email: hilong@ahfghk.com

Further announcement(s) will be made by the Company to inform the shareholders and potential investors of any material development as and when appropriate.

**Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Hilong Holding Limited**  
**ZHANG Jun**  
*Chairman*

Hong Kong, 4 January 2021

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Jun and Mr. WANG Tao (汪濤); the non-executive directors are Ms. ZHANG Shuman and Dr. YANG Qingli; and the independent non-executive directors are Mr. WANG Tao (王濤), Mr. WONG Man Chung Francis and Mr. SHI Zheyuan.*