

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2020							
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted	龍潤茶集	Tea Group Compa 基團有限公司 ed in the Cayman Islands		у)					
Date Gabrillea	<u> </u>	19 2021							
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>02898</u>	Descrip	otion:	Longru	n Tea					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding	ng month _	5,000,000,000	0.05	250,000,000.00					
Increase/(decrease)	-	N/A		N/A					
Balance at close of the mor	nth _	5,000,000,000	0.05	250,000,000.00					
(2) Stock code : N/A	Descrip	otion:	N/A	1					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	ng month								
Increase/(decrease)	-								
Balance at close of the mor	nth _								

2. Preference Shares				
Stock code : N/A Descript	tion :	N/A	4	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _				
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descript	tion :	N/A		
	No. of other classes of shares		•	
Balance at close of preceding month _				
Increase/(decrease)		_		
Balance at close of the month				
Total authorised share capital at the en	nd of the month	(HK\$) :2	250,000,000.00	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,451,520,000	N/A	N/A	N/A		
preceding month	1,431,320,000	IN/A				
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,451,520,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement durii	ng the month		thereto	thereto as at close of
approval date -			_		_	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted at the AGM held on 17/08/2012						
Exercise Price: HK\$0.30						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	51,400,000
(Note 1) 2.						
(/ /) shares						
(Note 1)						
3.						
(Note 1)						
		Tota	I A. (Ordina		Nil	
			(Preference	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d of options (State cu		onth from exerci	se 	Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	N/A	N/A	IN//\tau	N/A	IN//\tau	
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	,	•	_			
				<u> </u>		_
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date			_			
(if applicable)		,				
(dd/mm/yyyy)	(/ /)	_			
3.						
(/ /)				<u> </u>		
` • · · · · · · · · · · · · · · · · · ·						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.			_			
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ary shares)	N/A	
		iotai		ice shares)	N/A	_
				ther class)	N/A	_

Convertibles (i.e. Convertible i	into Shares o	of the Is	suer whic	h are to be Liste	ed)		
Class and description	Currency amount outstandir	of o	mount at close of receding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_						
	-						
	- N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		_	14// (14/71	14//1		14//
Class of shares			_				
issuable (Note 1) Subscription price			=				
EGM approval date			=				
(if applicable)	, , ,	,					
(dd/mm/yyyy))	(/ /)	=				
<u>2.</u>	=						
-	=						
		_					
Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price			=				
EGM approval date			_				
(if applicable) (dd/mm/yyyy)	(١					
3.	(/ /)	_				
	_						
	- -						
		_					
Stock code (if listed) Class of shares			_				
issuable (Note 1)			_				
Subscription price			-				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	_		_				
	_						
	=						
Stock code (if listed)		_					
Class of shares			-				
issuable (Note 1)			_				
Subscription price EGM approval date			-				
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
			-	Total C. (Ordina		N/A	-
					ce shares) ther class)	N/A N/A	-
İ				ν,			=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
- '		
	1	
shares (Note	1)	
Silaies (ivole	'/	-
0 1/4		
2. N/A		
)	
shares (Note	1)	<u> </u>
3. <u>N/A</u>		
)	
shares (Note	1)	
Total D. (Ordinary share	s) N/A	
(Preference share	s) N/A	-
(Other clas	,	-
(Guilli side	-/ 14//1	-

Ot	her Movements	in Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de			0, ,				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue			month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		<u>N/A</u>	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	у	
	shares Preference shares)	,	-
	(Other class	/	- -
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	Nil
	(2	2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha E):	· ·		N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued Si	hare

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- all (if any) conditions contained in the formal letter granting listing of and permission to deal in the (iii) securities have been fulfilled;

(iv	v) all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vi	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(vi	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Re N/A	emarks (if any): A	
Su	ubmitted by: Tricor Tengis Limited	
Titl		
	(Director, Secretary or other duly authorised officer)	
		_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.