

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2020		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer		Rongzhong Financia	al Holdings (Company Limited
Date Submitted	05/01/20	021		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>03963</u>	Descrip	ption : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descrip	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			-

2. Preference Shares				
Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	_		
Increase/(decrease)	-			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code : N/A	Descrip	tion :		
		No. of other classes of shares		Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month			
Total authorised share (State currency):	e capital at the e	nd of the month	HK\$100	0,000,000
II. Movements in Issue	ed Share Capita	ıl		
	No. of ordii	nary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	412,509,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	412,509,000	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme HK\$0.400 (18/12/2015) Ordinary Nil Nil Nil Nil Nil 5,766,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	_			
<u>Z.</u>						
						_
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.			<u>-</u>			
(/ /)						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable)						
	(/ /)	_			
4.						
(/ /)						-
Stock code (if listed) Class of shares			-			
inguishin (Note 1)						
Subscription price			<u>-</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	, ,	,	- 			
		Total E		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u> Other class) N/A		-
			()	/ ciass) <u>IN/A</u>	ı	_

Convertibles (i.e. Convertible	e into Shares of t	the Issuer whi	ch are to be List	ed)	No. of new shares of issuer	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
(if applicable) (dd/mm/yyyy)) 2.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<u></u>				
EGM approval date (if applicable)	(/ /)					
						_
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordina	ory oboros) N/A		
				ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>	١	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than ander chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ / /)		
shares (Note 1)		
2		
-		
shares (Note 1)		
3.		
shares (Note 1)		
		•
Total D. (Ordinani abana)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(**************************************		

(Oth	ner Movements	in Issued Sha	are Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Type of 193de							
					Class of shares issuable (Note 1)		_		
1	1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
2	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
				State	Issue and allotment	(/ /)		
3	3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(, ,	,		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
2	1.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/2	.
								N/A	<u>N/A</u>
-1									

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/A	<u>IN/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	5.1/5	21/2
							N/A	N/A

		l	No. of new	No. of new
			shares of	shares of
			issuer	issuer which
			issued	may be issued
			during the month	
			pursuant	pursuant thereto as at
			thereto	close of the
Type of Issue				month
Class of sissuable (Note to	shares			
40 Others		`		
(Please specify) At price : State currency Issue and allotmodate : (dd/mm/y)		
FCM approval a	late: (/ /)		
EGM approval of (dd/mm/yyyy)	iale.	,	N/A	N/A
(dd/mm/yyyy)			11/7	11//
	Total E. (C	rdinary	<u> </u>	
		shares)		
	(Preference			=
		r class)		_
	,	,		=
Total increase / (decrease) in ordinary shares during the month (i.e	Total of A to F	Ē): (1¹	N/A	
Total increase / (decrease) in ordinary shares during the month (i.e.	. Total of A to I	-)- ('	·	
		(2	·	
Total increase / (decrease) in preference shares during the month (i.e. Total of A t	o E):	N/A	
Total increase / (decrease) in other classes of shares during the mo E):	onth (i.e. Total	of A to	N/A	
(These figures should be the same as the relevant figures under II Capital").)	above ("Move	ments i	in Issued SI	nare

IV. Confirmations

(vi)

(vii)

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	?)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar o Companies.
emar	ks (if any):

all the definitive documents of title have been delivered/are ready to be delivered/are being prepared

completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such

temarks (if any):	Remarks (

Submitted by: Wong Emilie Hoi Yan

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

and will be delivered in accordance with the terms of issue;

property has been duly satisfied; and

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return

published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.